# **Return of Organization Exempt From Income Tax**

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations)

OMB No. 1545-0047 2011

Department of the Treasury Internal Revenue Service

▶ Do not enter social security numbers on this form as it may be made public.

▶ Information about Form 990 and its instructions is at www.irs.gov/form990.

| 4       | 17     |
|---------|--------|
| Open to | Public |
| Inspe   | ction  |

| <u> </u>                       | טו נו           | IE 20 I    | ra caleliuai year, or tax year begii          | ıııııy                     | , 2015                                       | t, and e    | ilaning           | 1                                 |             | , 20               |              |
|--------------------------------|-----------------|------------|---|----------------------------|--|-------------|-------------------|-----------------------------------|-------------|--------------------|--------------|
| <b>B</b> c                     | heck if a       | pplicable: | C Name of organization                        |                            |  |             |                   | D Employer ide                    |             |                    |              |
| _                              | Addre           |            | THE REACH HEALTHCARE                          | FOUNDATION                 |  |             |                   | 20-033                            | 7230        | 1                  |              |
|                                | chang           | je         | Doing business as                             |                            |  | Ι           |                   |                                   |             |                    |              |
|                                | Name            | change     | Number and street (or P.O. box if mail is     | not delivered to street a  | aaress)                                      | Room/su     |                   | E Telephone no                    |             |                    |              |
|                                | +               | return     | 6700 ANTIOCH                                  | 1710 ( ; , ,               |  | STE         | 200               | (913) 43                          | 32 – 41     | 196                |              |
|                                | termi           |            | City or town, state or province, country, a   | and ZIP or foreign posta   | code   |             |                   |                                   |             |                    |              |
|                                | Amen            | ı          | MERRIAM, KS 66204                             |                            |  |             |                   | G Gross receip                    |             | 17,123             | _            |
|                                | Applio<br>pendi |            | F Name and address of principal officer:      | BRENDA R S                 |  |             |                   | H(a) Is this a gro<br>subordinate |             | 1 for Yes          | X No         |
|                                |                 |            | 6700 ANTIOCH, SUITE 2                         | 00 MERRIAM,                | KS 66204                                     |             |                   | H(b) Are all subor                |             |                    | No           |
|                                |                 | empt st    |   | ) <b>(</b> insert no.)     | 4947(a)(1)                                   | or          | 527               | If "No," atta                     | ich a list. | (see instructions) |              |
| J                              | Websi           | te: 🕨      | WWW.REACHHEALTH.ORG                           |                            |  |             |                   | H(c) Group exer                   |             |                    |              |
|                                |                 | of orgar   | nization: X Corporation Trust                 | Association Oth            | er 🕨   | LY          | ear of forma      | tion: 2004 <b>M</b>               | State o     | of legal domicile: | KS           |
| Pa                             | art I           |            | ımmary  |                            |  |             |                   |                                   |             |                    |              |
|                                | 1               | Briefly    | y describe the organization's mission o       | r most significant act     | ivities: _SEE_S                              | CHEDUI      | LE O              |                                   |             |                    |              |
| ce                             |                 |            |   |                            |  |             |                   |                                   |             |                    |              |
| Governance                     |                 |            |   |                            |  |             |                   |                                   |             |                    |              |
| ver                            | 2               | Check      | k this box 🕨 🔙 if the organization d          | iscontinued its oper       | ations or dispos                             | ed of mor   | e than 25%        | % of its net asse                 | ls.         |                    |              |
| ဗိ                             | 3               | Numb       | per of voting members of the governing        | body (Part VI, line 1a     | a)   |             |                   |                                   | 3           |                    | 17.          |
| S                              | 4               | Numb       | per of independent voting members of t        | the governing body (       | Part VI, line 1b)                            |             |                   |                                   | 4           |                    | 17.          |
| itie                           | 5               | Total      | number of individuals employed in cale        | endar year 2014 (Par       | t V, line 2a)                                |             |                   |                                   | 5           |                    | 9.           |
| Activities &                   | 6               | Total      | number of volunteers (estimate if neces       | <del>سا</del> ا ا          | 11   |             |                   |                                   | 6           |                    | 30.          |
| Ă                              | 7a              | Total      | unrelated business revenue from Part V        | H, Jolumn (G), inc         | 2  | _           |                   |                                   | 7a          | 114,               | 757.         |
|                                | b               | Net u      | nrelated business taxable income from         | orm 990 T, line 91         | <u>'                                    </u> | <u> </u>    |                   |                                   | 7b          | 85 <b>,</b>        | 073.         |
|                                |                 |            |   |                            |  |             |                   | Prior Year                        |             | Current Ye         | ear          |
| ø.                             | 8               | Contri     | ributions and grants (Part VII, III)          |                            | $\bigcirc$                                   | . Ј. Г      | $\supset \square$ | 215,6                             | 00.         | 600,               | ,330.        |
| ň                              | 9               | Progra     | am service revenue (Part VIII, line 2.)       | <b>5</b> ( .] (            | OSI  |             | $\prec$ $\vdash$  |                                   | 0           |                    | 0            |
| Revenue                        | 10              | Invest     | tment income (Part VIII, column (A), line     | es 3, 4, and 7d)           |  |             |                   | <b>5,</b> 735,08                  | 31.         | 8,120,             | ,447.        |
| æ                              | 11              | Other      | revenue (Part VIII, column (A), lines 5,      | 6d, 8c, 9c, 10c, and       | 11e)   |             |                   | 11,8                              | 12.         | -12,               | 766.         |
|                                | 12              |            | revenue - add lines 8 through 11 (must        |                            |  |             |                   | 5,962,49                          | 93.         | 8,708,             | 011.         |
|                                | 13              |            | ts and similar amounts paid (Part IX, colu    |                            | <b>-</b> Y                                   |             |                   | 4,329,1                           | 78.         | 4,187,             | 410.         |
|                                | 14              |            | fits paid to or for members (Part IX, colu    |                            |  |             |                   |                                   | 0           |                    |              |
| Ś                              | 15              |            | ies, other compensation, employee bene        |                            | (A), lines 5-10)                             |             |                   | 1,117,83                          | L9.         | 1,196,             | ,645.        |
| Expenses                       | 16a             |            | ssional fundraising fees (Part IX, column     |                            |  |             |                   |                                   | 0           |                    |              |
| cbe                            |                 |            | fundraising expenses (Part IX, column (       |                            |  | 0           | •                 |                                   |             |                    |              |
| Ê                              | 17              |            | expenses (Part IX, column (A), lines 11       |                            |  |             |                   | 1,279,7                           | 51.         | 1,429,             | 186.         |
|                                | 18              |            | expenses. Add lines 13-17 (must equal         |                            |  |             |                   | 6,726,7                           |             | 6,813,             |              |
|                                | 19              |            | nue less expenses. Subtract line 18 fron      |                            |  |             |                   | -764,2                            |             | 1,894,             |              |
| or                             |                 |            |   |                            |  |             | Begir             | nning of Current                  |             | End of Yea         |              |
| Net Assets or<br>Fund Balances | 20              | Total      | assets (Part X, line 16)                      |                            |  |             |                   | 135,796,23                        | 31.         | 134,493,           | 383.         |
| Ass<br>I Ba                    | 21              |            | liabilities (Part X, line 26)                 |                            |  |             | •                 | 1,577,5                           |             | 1,412,             |              |
| Net<br>Linc                    | 22              |            | ssets or fund balances. Subtract line 21      |                            |  |             |                   | 134,218,7                         | _           | 133,080,           |              |
|                                | rt II           |            | gnature Block                                 |                            |  |             |                   |                                   |             |                    |              |
| Unc                            | ler per         | nalties o  | of perjury, I declare that I have examined th | is return, including acc   | companying sched                             | lules and s | statements,       | and to the best of                | f my kı     | nowledge and be    | elief, it is |
| true                           | , corre         | ct, and    | complete. Declaration of preparer (other than | n officer) is based on all | information of wh                            | ich prepar  | er has any k      | nowledge.                         |             |                    |              |
|                                |                 |            |   |                            |  |             |                   |                                   |             |                    |              |
| Sig                            |                 |            | Signature of officer                          |                            |  |             |                   | Date                              |             |                    |              |
| Her                            | e               |            | BRENDA R SHARPE                               |                            | PRESID                                       | ENT &       | CEO               |                                   |             |                    |              |
|                                |                 |            | Type or print name and title                  |                            |  |             |                   |                                   |             |                    |              |
|                                |                 | Print/     | /Type preparer's name                         | Preparer's signature       |  | Date        |                   | Check                             | if P        | TIN                |              |
| Paid                           |                 | MICI       | HAEL J ENGLE                                  |                            |  |             |                   | self-employ                       | -           | P0048283           | 34           |
|                                | oarer           |            | s name ▶BKD, LLP                              | 1                          |  |             |                   | Firm's EIN                        | 14-0        |                    |              |
| Use                            | Only            |            | s address >1201 WALNUT, SUITE 1700 F          | ZANCAC CITV MO CA          | 106-2246                                     |             |                   | +                                 |             | 221-6300           |              |
| Mav                            | the I           | •          | scuss this return with the preparer show      |                            |  |             |                   | 1                                 |             | X Yes              | No           |
|                                |                 |            | Reduction Act Notice, see the separat         | •                          |  |             |                   |                                   |             | Form <b>99</b> 0   |              |

Form 8868 (Rev. 1-2014) Page 2 Х If you are filing for an Additional (Not Automatic) 3-Month Extension, complete only Part II and check this box..... Note. Only complete Part II if you have already been granted an automatic 3-month extension on a previously filed Form 8868. If you are filing for an Automatic 3-Month Extension, complete only Part I (on page 1). Additional (Not Automatic) 3-Month Extension of Time. Only file the original (no copies needed). Part II Enter filer's identifying number, see instructions Name of exempt organization or other filer, see instructions. Employer identification number (EIN) or Type or THE REACH HEALTHCARE FOUNDATION 20-0337230 print Number, street, and room or suite no. If a P.O. box, see instructions. Social security number (SSN) File by the 6700 ANTIOCH due date for filing your City, town or post office, state, and ZIP code. For a foreign address, see instructions. return. See instructions MERRIAM, KS 66204 Enter the Return code for the return that this application is for (file a separate application for each return) 0 1 Application Return Application Return Is For Code Is For Code Form 990 or Form 990-EZ 01 Form 990-BL 02 Form 1041-A 08 Form 4720 (individual) Form 4720 (other than individual) 09 03 04 Form 990-PF Form 5227 10 Form 6069 Form 990-T (sec. 401(a) or 408(a) trust) 05 11 12 Form 990-T (trust other than above) 06 Form 8870 STOP! Do not complete Part II if you were not already granted an automatic 3-month extension on a previously filed Form 8868. The books are in the care of ►<sub>JOANNE R YUN</sub>, 6700 ANTIOCH, SUITE 200 MERRIAM, KS 66204 Telephone No. ▶ 913 432-4196 Fax No. ▶ If the organization does not have an office or place of business in the United States, check this box • If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) . If this is and attach a list with the names and EINs of all members the extension is for. 11/15, 20 15. I request an additional 3-month extension of time until , 20 5 For calendar year 2014, or other tax year beginning , and ending 20 If the tax year entered in line 5 is for less than 12 months, check reason: Initial return Change in accounting period State in detail why you need the extension ADDITIONAL TIME IS REQUIRED TO ACCUMULATE THE INFORMATION NECESSARY TO FILE A COMPLETE AND ACCURATE RETURN. 8a If this application is for Forms 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions. 8a S b If this application is for Forms 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit and any amount paid previously with Form 8868. 8b |\$ 0 c Balance Due. Subtract line 8b from line 8a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions. 8c |\$ 0 Signature and Verification must be completed for Part II only. Under penalties of perjury, I declare that I have examined this form, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete, and that I am authorized to prepare this form. Signature > Title > Date > Form **8868** (Rev. 1-2014)

### Form **8868**

(Rev. January 2014)

Department of the Treasury

# Application for Extension of Time To File an Exempt Organization Return

► File a separate application for each return.
► Information about Form 8868 and its instructions is at www.irs.gov/form8868.

OMB No. 1545-1709

| internal Revenu  | e Service   |   |  | 901/10111100001  |   |
|--|---|---|--|--|---|
|  | filing for an Automatic 3-Month Extension, of filing for an Additional (Not Automatic) 3-Month Extension, of filing for an Additional (Not Automatic) 3-Month Extension, of filing for an Additional (Not Automatic) 3-Month Extension, of filing for an Automatic 3-Month Extension (Not Automatic 3-Month Extension). |   |  |  | <b>&gt;</b> X                           |
| •  | plete Part II unless you have already been grain  |   |  | ,  | <b>3</b> .                              |
| a corporatio<br>8868 to rec<br>Return for                      | iling (e-file). You can electronically file Form an required to file Form 990-T), or an addition quest an extension of time to file any of the Transfers Associated With Certain Persona. For more details on the electronic filing of the  | nal (not aut<br>forms liste<br>I Benefit (                | tomatic) 3-month exter<br>ed in Part I or Part II w<br>Contracts, which mus  | nsion of time. You can electronicall<br>ith the exception of Form 8870, I<br>t be sent to the IRS in paper for | y file Form<br>nformation<br>ormat (see |
|  | tomatic 3-Month Extension of Time. On   |   |  |  |   |
| A corporatio   | n required to file Form 990-T and requesting  | an automa   | atic 6-month extension   | - check this box and complete  |   |
| Part I only .  |   |   |  |  | ▶ 🔲                                     |
| All other cor  | porations (including 1120-C filers), partnersh  | ips, REMIC  | Ss, and trusts must use  | Form 7004 to request an extension o  | of time                                 |
| to file incom  | e tax returns.  |   |  | Enter filer's identifying number, see  | instructions                            |
| Type or  | Name of exempt organization or other filer, see in  | structions.   |  | Employer identification number (EIN) o   | r                                       |
| print  |   |   |  |  |   |
| File by the  | THE REACH HEALTHCARE FOUNDATI   |   | .0   | 20-0337230   |   |
| due date for   | Number, street, and room or suite no. If a P.O. box   | x, see instruc  | ctions.  | Social security number (SSN)   |   |
| filing your return. See  | 6700 ANTIOCH City, town or post office, state, and ZIP code. For  | a foreign ad  | draga aga instructions   |  |   |
| instructions.  |   | a foreign au  | uress, see instructions.   |  |   |
| -  | MERRIAM, KS 66204   |   |  |  | 0 1                                     |
| Enter the Re   | eturn code for the return that this application   | is for (file a  | a separate application for   | or each return)  |   |
| Application  |   | Return  | Application  |  | Return                                  |
| Is For   |   | Code  | Is For   |  | Code                                    |
| Form 990 or  | Form 990-EZ   | 01  | Form 990-T (corporat   | tion)  | 07                                      |
| Form 990-BI  |   | 02  | Form 1041-A  | ,  | 08                                      |
| Form 4720  | (individual)  | 03  | Form 4720 (other tha   | n individual)  | 09                                      |
| Form 990-PF  | =   | 04  | Form 5227  | 10   |   |
| Form 990-T   | (sec. 401(a) or 408(a) trust)   | 05  | Form 6069  |  | 11                                      |
| Form 990-T   | (trust other than above)  | 06  | Form 8870  |  | 12                                      |
| Telephone If the orga If this is for the whole a list with the | e names and EINs of all members the extensi   | ousiness in<br>ur digit Gro<br>it is for pa<br>on is for. | FAX No.   the United States, che pup Exemption Number of the group, check the process of the control of the group. | ck this box  (GEN) If this box and atta  |   |
| 1 I reque  | est an automatic 3-month (6 months for a cor  | poration re   | equired to file Form 990   | 0-T) extension of time   |   |
| until  |   | exempt org  | ganization return for the  | e organization named above. The ex   | xtension is                             |
|  | organization's return for:  |   |  |  |   |
|  | calendar year 20 14 or  |   |  |  |   |
|  | tax year beginning  | , 20  | $_{-}$ $_{-}$ , and ending $_{-}$  | , 20   |   |
|  | ax year entered in line 1 is for less than 12 m   | onths, ched   | ck reason: Initial r   | eturn Final return   |   |
|  | application is for Form 990-BL, 990-PF, 99  | 0-T, 4720   | , or 6069, enter the   | tentative tax, less any  |   |
|  | undable credits. See instructions.  |   |  | 3a  \$   | 0                                       |
|  | application is for Form 990-PF, 990-T,  | 4720, or  | 6069, enter any re   |  |   |
|  | ted tax payments made. Include any prior yea  |   | =  |  | 0                                       |
|  | e due. Subtract line 3b from line 3a. Include   |   | ent with this form, if re  | quired, by using EFTPS   |   |
| (Electr  | onic Federal Tax Payment System). See instru  | ctions.   |  | 3c \$  | 0                                       |
| Caution. If you  | u are going to make an electronic funds withdrawa   | (direct deb   | it) with this Form 8868, se  | ee Form 8453-EO and Form 8879-EO fo  | r payment                               |

For Privacy Act and Paperwork Reduction Act Notice, see instructions.

Form **8868** (Rev. 1-2014)

Page 2 Form 990 (2014)

| Pa | Statement of Program Service Accomplishments Check if Schedule O contains a response or note to any line in this Part III   | X    |
|----|---|------|
| 1  | Briefly describe the organization's mission:  |      |
|    | TO ADVANCE EQUITY IN HEALTH CARE COVERAGE, ACCESS AND QUALITY FOR   |      |
|    | POOR AND UNDERSERVED PEOPLE.  |      |
|    |   |      |
| 2  | Did the organization undertake any significant program services during the year which were not listed on the prior Form 990 or 990-EZ?  | X No |
|    | If "Yes," describe these new services on Schedule O.  |      |
| 3  | Did the organization cease conducting, or make significant changes in how it conducts, any program services? Yes   Yes  | X No |
| 4  | Describe the organization's program service accomplishments for each of its three largest program services, as meas expenses. Section 501(c)(3) and 501(c)(4) organizations are required to report the amount of grants and allocations to the total expenses, and revenue, if any, for each program service reported.  |      |
| 4a | (Code:) (Expenses \$1,400,898. including grants of \$1,104,621. ) (Revenue \$)  | )    |
|    | MENTAL HEALTH GRANTS ARE AWARDED TO SUPPORT ACCESS TO MENTAL HEALTH   |      |
|    | SERVICES FOR PERSONS WHO ARE POOR AND MEDICALLY UNDERSERVED. THESE  |      |
|    | GRANTS ADDRESS EARLY INTERVENTION FOR CHILDREN AND ADOLESCENTS WITH   |      |
|    | MENTAL HEALTH/BEHAVIORAL PROBLEMS, TRAINING FOR AGENCY STAFF ON   |      |
|    | COMPLEX TRAUMA, CONNECTING INDIVIDUALS WITH CULTURALLY COMPETENT  |      |
|    | MENTAL HEALTH SERVICES AND OTHER RELATED WORK. IN 2014, 15 MENTAL HEALTH GRANTS WERE AWARDED.   |      |
| 4b | (Code: )(Expenses \$ 1,405,738. including grants of \$ 1,106,596. )(Revenue \$ SAFETY NET HEALTH SERVICES GRANTS INCREASE ACCESS TO COMPREHENSIVE PRIMARY CARE FOR PERSONS WHO ARE POOR AND MEDICALLY UNDERSERVED.  SAFETY NET HEALTH SERVICES GRANTS SUPPORT THE OPERATIONS OF PRIMARY CARE CLINICS THAT SERVE IN LOW-INCOME AND UNINSURED POPULATIONS, CHRONIC DISEASE MANAGEMENT AND REFERRALS TO SPECIALTY HEALTH SERVICES AND OTHER RELATED WORK. IN 2014, 30 SAFETY NET HEALTH SERVICE GRANTS WERE AWARDED. |      |
|    |   |      |
| 4c | (Code:) (Expenses \$, including grants of \$, 789,778. ) (Revenue \$) SYSTEMIC GRANTS SUPPORT ORGANIZATIONS AND PROGRAMS THAT IMPROVE   | )    |
|    | ACCESS TO AND QUALITY OF HEALTH CARE SERVICES FOR PERSONS WHO ARE   |      |
|    | POOR AND MEDICALLY UNDERSERVED BY WORKING ON PROCESSES AND  |      |
|    | POLICIES ACROSS MULTIPLE ORGANIZATIONS, SYSTEMS AND SECTORS.  |      |
|    | ORGANIZATIONS THAT RECEIVE SYSTEMIC GRANTS DO NOT, THEMSELVES,  |      |
|    | PROVIDE DIRECT PATIENT CARE. IN 2014, 32 SYSTEMIC GRANTS WERE   |      |
|    | AWARDED.  |      |
|    |   |      |
|    |   |      |
|    |   |      |
|    |   |      |
| _  |   |      |
| 4d | Other program services (Describe in Schedule O.) (Expenses \$ 236,414. including grants of \$ 186,415. ) (Revenue \$ 0 )  |      |
|    | Total program service expenses $\blacktriangleright$ 5,533,125.   |      |
|    |   |      |

Form 990 (2014)
Part IV Checklist of Required Schedules

| Part | Checklist of Required Schedules  |     |     |    |
|------|--|-----|-----|----|
|      |  |     | Yes | No |
| 1    | Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? If "Yes,"              |     |     |    |
|      | complete Schedule A  | 1   | Х   |    |
| 2    | Is the organization required to complete Schedule B, Schedule of Contributors (see instructions)?                          | 2   | X   |    |
| 3    | Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to           |     |     |    |
|      | candidates for public office? If "Yes," complete Schedule C, Part I  | 3   |     | X  |
| 4    | Section 501(c)(3) organizations. Did the organization engage in lobbying activities, or have a section 501(h)              |     |     |    |
|      | election in effect during the tax year? If "Yes," complete Schedule C, Part II.  | 4   | Х   |    |
| 5    | Is the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization that receives membership dues,               |     |     |    |
|      | assessments, or similar amounts as defined in Revenue Procedure 98-19? If "Yes," complete Schedule C,                      |     |     |    |
|      | Part III   | 5   |     | X  |
| 6    | Did the organization maintain any donor advised funds or any similar funds or accounts for which donors                    |     |     |    |
|      | have the right to provide advice on the distribution or investment of amounts in such funds or accounts? If                |     |     |    |
|      | "Yes," complete Schedule D, Part I.  | 6   |     | Χ  |
| 7    | Did the organization receive or hold a conservation easement, including easements to preserve open space,                  |     |     |    |
|      | the environment, historic land areas, or historic structures? If "Yes," complete Schedule D, Part II                       | 7   |     | X  |
| 8    | Did the organization maintain collections of works of art, historical treasures, or other similar assets? If "Yes,"        |     |     |    |
|      | complete Schedule D, Part III  | 8   |     | X  |
| 9    | Did the organization report an amount in Part X, line 21, for escrow or custodial account liability; serve as a            |     |     |    |
|      | custodian for amounts not listed in Part X; or provide credit counseling, debt management, credit repair, or               |     |     |    |
|      | debt negotiation services? If "Yes," complete Schedule D, Part IV  | 9   |     | Χ  |
| 10   | Did the organization, directly or through a related organization, hold assets in temporarily restricted                    |     |     |    |
|      | endowments, permanent endowments, or quasi-endowments? If "Yes," complete Schedule D, Part V.                              | 10  |     | Χ  |
| 11   | If the organization's answer to any of the following questions is "Yes," then complete Schedule D, Parts VI,               |     |     |    |
|      | VII, VIII, IX, or X as applicable.   |     |     |    |
| а    | Did the organization report an amount for land, buildings, and equipment in Part X, line 10? If "Yes,"                     |     |     |    |
|      | complete Schedule D, Part VI   | 11a | Х   |    |
| b    | Did the organization report an amount for investments-other securities in Part X, line 12 that is 5% or more               |     |     |    |
|      | of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VII                                   | 11b | Х   |    |
| С    | Did the organization report an amount for investments-program related in Part X, line 13 that is 5% or more                |     |     |    |
|      | of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VIII                                  | 11c |     | X  |
| d    | Did the organization report an amount for other assets in Part X, line 15 that is 5% or more of its total assets           |     |     |    |
|      | reported in Part X, line 16? If "Yes," complete Schedule D, Part IX  | 11d |     | X  |
| е    | Did the organization report an amount for other liabilities in Part X, line 25? If "Yes," complete Schedule D, Part X      | 11e |     | Χ  |
| f    | Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses    |     |     |    |
|      | the organization's liability for uncertain tax positions under FIN 48 (ASC 740)? If "Yes," complete Schedule D, Part X     | 11f |     | Χ  |
| 12a  | Did the organization obtain separate, independent audited financial statements for the tax year? If "Yes,"                 |     |     |    |
|      | complete Schedule D, Parts XI and XII.   | 12a | Х   |    |
| b    | Was the organization included in consolidated, independent audited financial statements for the tax year? If "Yes," and if |     |     |    |
|      | the organization answered "No" to line 12a, then completing Schedule D, Parts XI and XII is optional                       | 12b |     | X  |
| 13   | Is the organization a school described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E                          | 13  |     | Χ  |
| 14a  | Did the organization maintain an office, employees, or agents outside of the United States?                                | 14a |     | Χ  |
| b    | Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking,                           |     |     |    |
|      | fundraising, business, investment, and program service activities outside the United States, or aggregate                  |     |     |    |
|      | foreign investments valued at \$100,000 or more? If "Yes," complete Schedule F, Parts I and IV                             | 14b | Х   |    |
| 15   | Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or other assistance to or          |     |     |    |
|      | for any foreign organization? If "Yes," complete Schedule F, Parts II and IV   | 15  |     | X  |
| 16   | Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or other                 |     |     |    |
|      | assistance to or for foreign individuals? If "Yes," complete Schedule F, Parts III and IV                                  | 16  |     | X  |
| 17   | Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on             |     |     |    |
|      | Part IX, column (A), lines 6 and 11e? If "Yes," complete Schedule G, Part I (see instructions)                             | 17  |     | X  |
| 18   | Did the organization report more than \$15,000 total of fundraising event gross income and contributions on                |     |     |    |
|      | Part VIII, lines 1c and 8a? If "Yes," complete Schedule G, Part II   | 18  |     | X  |
| 19   | Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a?               |     |     |    |
|      | If "Yes," complete Schedule G, Part III  | 19  |     | X  |
| 20 a | Did the organization operate one or more hospital facilities? If "Yes," complete Schedule H                                | 20a |     | X  |
| b    | If "Yes" to line 20a, did the organization attach a copy of its audited financial statements to this return?               | 20b |     |    |

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| Part l | V Checklist of Required Schedules (continued)  |          |     |    |
|--------|--|----------|-----|----|
|        |  |          | Yes | No |
| 21     | Did the organization report more than \$5,000 of grants or other assistance to any domestic organization or        |          |     |    |
|        | domestic government on Part IX, column (A), line 1? If "Yes," complete Schedule I, Parts I and II                  | 21       | Х   |    |
| 22     | Did the organization report more than \$5,000 of grants or other assistance to or for domestic individuals on      |          |     |    |
|        | Part IX, column (A), line 2? If "Yes," complete Schedule I, Parts I and III  | 22       |     | X  |
| 23     | Did the organization answer "Yes" to Part VII, Section A, line 3, 4, or 5 about compensation of the                |          |     |    |
|        | organization's current and former officers, directors, trustees, key employees, and highest compensated            |          |     |    |
|        | employees? If "Yes," complete Schedule J   | 23       | Х   |    |
| 24a    | Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than                |          |     |    |
|        | \$100,000 as of the last day of the year, that was issued after December 31, 2002? If "Yes," answer lines 24b      |          |     |    |
|        | through 24d and complete Schedule K. If "No," go to line 25a   | 24a      |     | Х  |
| b      | Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception?                  | 24b      |     |    |
|        | Did the organization maintain an escrow account other than a refunding escrow at any time during the year          |          |     |    |
| •      | to defease any tax-exempt bonds?   | 24c      |     |    |
| d      | Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year?            | 24d      |     |    |
|        | Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations. Did the organization engage in an excess benefit       |          |     |    |
|        | transaction with a disqualified person during the year? If "Yes," complete Schedule L, Part I                      | 25a      |     | Х  |
| b      | Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior   |          |     |    |
| -      | year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ?       |          |     |    |
|        | If "Yes," complete Schedule L, Part I  | 25b      |     | Х  |
| 26     | Did the organization report any amount on Part X, line 5, 6, or 22 for receivables from or payables to any         |          |     |    |
|        | current or former officers, directors, trustees, key employees, highest compensated employees, or                  |          |     |    |
|        | disqualified persons? If "Yes," complete Schedule L, Part II   | 26       |     | Х  |
| 27     | Did the organization provide a grant or other assistance to an officer, director, trustee, key employee,           |          |     |    |
|        | substantial contributor or employee thereof, a grant selection committee member, or to a 35% controlled            |          |     |    |
|        | entity or family member of any of these persons? If "Yes," complete Schedule L, Part III                           | 27       |     | Х  |
| 28     | Was the organization a party to a business transaction with one of the following parties (see Schedule L,          |          |     |    |
|        | Part IV instructions for applicable filing thresholds, conditions, and exceptions):                                |          |     |    |
| а      | A current or former officer, director, trustee, or key employee? <i>If "Yes," complete Schedule L, Part IV</i>     | 28a      |     | Х  |
|        | A family member of a current or former officer, director, trustee, or key employee? <i>If "Yes," complete</i>      |          |     |    |
| -      | Schedule L, Part IV  | 28b      |     | Х  |
| С      | An entity of which a current or former officer, director, trustee, or key employee (or a family member thereof)    |          |     |    |
| ·      | was an officer, director, trustee, or direct or indirect owner? If "Yes," complete Schedule L, Part IV             | 28c      |     | Χ  |
| 29     | Did the organization receive more than \$25,000 in non-cash contributions? <i>If "Yes," complete Schedule M.</i>   | 29       |     | Х  |
| 30     | Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified     |          |     |    |
|        | conservation contributions? If "Yes," complete Schedule M  | 30       |     | Χ  |
| 31     | Did the organization liquidate, terminate, or dissolve and cease operations? <i>If "Yes," complete Schedule N,</i> |          |     |    |
| •      | Part I   | 31       |     | Χ  |
| 32     | Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? If "Yes,"            |          |     |    |
|        | complete Schedule N, Part II   | 32       |     | Х  |
| 33     | Did the organization own 100% of an entity disregarded as separate from the organization under Regulations         |          |     |    |
|        | sections 301.7701-2 and 301.7701-3? If "Yes," complete Schedule R, Part I  | 33       | Х   |    |
| 34     | Was the organization related to any tax-exempt or taxable entity? If "Yes," complete Schedule R, Part II, III,     |          |     |    |
|        | or IV, and Part V, line 1  | 34       | Х   |    |
| 35 a   | Did the organization have a controlled entity within the meaning of section 512(b)(13)?                            | 35a      | Х   |    |
|        | If "Yes" to line 35a, did the organization receive any payment from or engage in any transaction with a            | -        |     |    |
| ~      | controlled entity within the meaning of section 512(b)(13)? If "Yes," complete Schedule R, Part V, line 2          | 35b      |     | Х  |
| 36     | Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable               | <u> </u> |     |    |
|        | related organization? If "Yes," complete Schedule R, Part V, line 2  | 36       |     | Х  |
| 37     | Did the organization conduct more than 5% of its activities through an entity that is not a related organization   |          |     |    |
| ٠.     | and that is treated as a partnership for federal income tax purposes? <i>If "Yes," complete Schedule R,</i>        |          |     |    |
|        | Part VI  | 37       |     | Х  |
| 38     | Did the organization complete Schedule O and provide explanations in Schedule O for Part VI, lines 11b and         |          |     | -  |
|        | 19? <b>Note</b> . All Form 990 filers are required to complete Schedule O  | l        | Х   |    |
|        |  |          |     |    |

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| Par       | Statements Regarding Other IRS Filings and Tax Compliance Check if Schedule O contains a response or note to any line in this Part V  |     |     |    |
|-----------|---|-----|-----|----|
|           | Officer if deficulte of contains a response of flote to any fine in this fact vicinity.   |     | Yes | No |
| 1a        | Enter the number reported in Box 3 of Form 1096. Enter -0- if not applicable 14   |     |     | -  |
|           | Enter the number of Forms W-2G included in line 1a. Enter -0- if not applicable 1b 0  |     |     |    |
|           | Did the organization comply with backup withholding rules for reportable payments to vendors and  |     |     |    |
|           | reportable gaming (gambling) winnings to prize winners?   | 1c  | Х   |    |
| 2a        | Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax   |     |     |    |
|           | Statements, filed for the calendar year ending with or within the year covered by this return . 2a 9  |     |     |    |
| b         | If at least one is reported on line 2a, did the organization file all required federal employment tax returns?  | 2b  | Х   |    |
|           | <b>Note.</b> If the sum of lines 1a and 2a is greater than 250, you may be required to <i>e-file</i> (see instructions)   |     |     |    |
|           | Did the organization have unrelated business gross income of \$1,000 or more during the year?   | 3a  | X   |    |
|           | If "Yes," has it filed a Form 990-T for this year? If "No" to line 3b, provide an explanation in Schedule O   | 3b  | Х   |    |
| 4a        | At any time during the calendar year, did the organization have an interest in, or a signature or other authority   |     |     |    |
|           | over, a financial account in a foreign country (such as a bank account, securities account, or other financial  | 4.  |     | Х  |
| <b>h</b>  | account)?   | 4a  |     | Λ  |
| D         | If "Yes," enter the name of the foreign country: ►  |     |     |    |
|           | See instructions for filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR).   |     |     |    |
| 5a        | Was the organization a party to a prohibited tax shelter transaction at any time during the tax year?   | 5a  |     | Х  |
|           | Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction?  | 5b  |     | X  |
|           | If "Yes" to line 5a or 5b, did the organization file Form 8886-T?   | 5c  |     |    |
|           | Does the organization have annual gross receipts that are normally greater than \$100,000, and did the  |     |     |    |
|           | organization solicit any contributions that were not tax deductible as charitable contributions?  | 6a  |     | Χ  |
| b         | If "Yes," did the organization include with every solicitation an express statement that such contributions or  |     |     |    |
|           | gifts were not tax deductible?  | 6b  |     |    |
|           | Organizations that may receive deductible contributions under section 170(c).   |     |     |    |
| а         | Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods   | _   |     |    |
|           | and services provided to the payor?   | 7a  |     | Х  |
|           | If "Yes," did the organization notify the donor of the value of the goods or services provided?  Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was | 7b  |     |    |
| C         | required to file Form 8282?   | 7c  |     | Х  |
| Ч         | If "Yes," indicate the number of Forms 8282 filed during the year   |     |     |    |
|           | Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?   | 7e  |     | Х  |
| f         | Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract?  | 7f  |     | X  |
| g         | If the organization received a contribution of qualified intellectual property, did the organization file Form 8899 as required?  | 7g  |     |    |
| h         | If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization file a Form 1098-C?  | 7h  |     |    |
| 8         | Sponsoring organizations maintaining donor advised funds. Did a donor advised fund maintained by the  |     |     |    |
|           | sponsoring organization have excess business holdings at any time during the year?  | 8   |     | X  |
|           | Sponsoring organizations maintaining donor advised funds.   |     |     |    |
|           | Did the sponsoring organization make any taxable distributions under section 4966?  | 9a  |     |    |
|           | Did the sponsoring organization make a distribution to a donor, donor advisor, or related person?   | 9b  |     |    |
| 10        | Section 501(c)(7) organizations. Enter: Initiation fees and capital contributions included on Part VIII. line 12  |     |     |    |
|           | Initiation fees and capital contributions included on Part VIII, line 12  Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities  10a  10b                           |     |     |    |
| 11        | Section 501(c)(12) organizations. Enter:  |     |     |    |
|           | Gross income from members or shareholders   |     |     |    |
|           | Gross income from other sources (Do not net amounts due or paid to other sources  |     |     |    |
|           | against amounts due or received from them.)   |     |     |    |
| 12a       | Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041?  | 12a |     |    |
| b         | If "Yes," enter the amount of tax-exempt interest received or accrued during the year 12b   |     |     |    |
| 13        | Section 501(c)(29) qualified nonprofit health insurance issuers.  |     |     |    |
| а         | Is the organization licensed to issue qualified health plans in more than one state?  | 13a |     |    |
| _         | <b>Note.</b> See the instructions for additional information the organization must report on Schedule O.  |     |     |    |
| b         | Enter the amount of reserves the organization is required to maintain by the states in which  |     |     |    |
| _         | the organization is licensed to issue qualified health plans  Enter the amount of reserves on hand  13b  13c  |     |     |    |
| C<br>1/12 | Enter the amount of reserves on hand  Did the organization receive any payments for indoor tanning services during the tax year?  | 14a |     | X  |
|           | If "Yes" has it filed a Form 720 to report these payments? If "No." provide an explanation in Schedule O  | 14a |     | 21 |

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20-0337230 Governance, Management, and Disclosure For each "Yes" response to lines 2 through 7b below, and for a "No" response to line 8a, 8b, or 10b below, describe the circumstances, processes, or changes in Schedule O. See instructions.

|       | Check if Schedule O contains a response or note to any line in this Part VI   |             |        | X      |
|-------|---|-------------|--------|--------|
| Sect  | ion A. Governing Body and Management  |             |        |        |
|       | <u> </u>  |             | Yes    | No     |
| 1a    | Enter the number of voting members of the governing body at the end of the tax year 17  |             |        |        |
|       | If there are material differences in voting rights among members of the governing body, or if the governing   |             |        |        |
|       | body delegated broad authority to an executive committee or similar committee, explain in Schedule O.   |             |        |        |
| b     | Enter the number of voting members included in line 1a, above, who are independent 1b   |             |        |        |
| 2     | Did any officer, director, trustee, or key employee have a family relationship or a business relationship with  |             |        |        |
| _     | any other officer, director, trustee, or key employee?  | 2           |        | X      |
| 3     | Did the organization delegate control over management duties customarily performed by or under the direct   |             |        |        |
| •     | supervision of officers, directors, or trustees, or key employees to a management company or other person?  | 3           |        | X      |
| 4     | Did the organization make any significant changes to its governing documents since the prior Form 990 was filed?  | 4           |        | Х      |
| 5     | Did the organization become aware during the year of a significant diversion of the organization's assets?  | 5           |        | Х      |
| 6     | Did the organization have members or stockholders?  | 6           |        | Х      |
| 7a    | Did the organization have members, stockholders, or other persons who had the power to elect or appoint   |             |        |        |
|       | one or more members of the governing body?  | 7a          |        | X      |
| b     | Are any governance decisions of the organization reserved to (or subject to approval by) members,   |             |        |        |
| -     | stockholders, or persons other than the governing body?   | 7b          |        | Х      |
| 8     | Did the organization contemporaneously document the meetings held or written actions undertaken during  |             |        |        |
|       | the year by the following:  |             |        |        |
| а     | The governing body?   | 8a          | Χ      |        |
| b     | Each committee with authority to act on behalf of the governing body?   | 8b          | Х      |        |
| 9     | Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at  |             |        |        |
|       | the organization's mailing address? If "Yes," provide the names and addresses in Schedule O   | 9           |        | X      |
| Secti | on B. Policies (This Section B requests information about policies not required by the Internal Revenue   | Code        | ə.)    |        |
|       |   |             | Yes    | No     |
| 10a   | Did the organization have local chapters, branches, or affiliates?  | 10a         |        | Х      |
| b     | If "Yes," did the organization have written policies and procedures governing the activities of such chapters,  |             |        |        |
|       | affiliates, and branches to ensure their operations are consistent with the organization's exempt purposes?   | 10b         |        |        |
| 11a   | Has the organization provided a complete copy of this Form 990 to all members of its governing body before filing the form?   | 11a         | X      |        |
| b     | Describe in Schedule O the process, if any, used by the organization to review this Form 990.   |             |        |        |
| 12a   | Did the organization have a written conflict of interest policy? If "No," go to line 13   | 12a         | X      |        |
| b     | Were officers, directors, or trustees, and key employees required to disclose annually interests that could give  |             |        |        |
|       | rise to conflicts?  | 12b         | X      |        |
| С     | Did the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes,"   |             |        |        |
|       | describe in Schedule O how this was done  | 12c         | X      |        |
| 13    | Did the organization have a written whistleblower policy?   | 13          | X      |        |
| 14    | Did the organization have a written document retention and destruction policy?  | 14          | X      |        |
| 15    | Did the process for determining compensation of the following persons include a review and approval by  |             |        |        |
|       | independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision?   |             |        |        |
| а     | The organization's CEO, Executive Director, or top management official  | 15a         | X      |        |
| b     | Other officers or key employees of the organization   | 15b         | X      |        |
|       | If "Yes" to line 15a or 15b, describe the process in Schedule O (see instructions).   |             |        |        |
| 16a   | Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement  |             |        |        |
|       | with a taxable entity during the year?  | 16a         |        | X      |
| b     | If "Yes," did the organization follow a written policy or procedure requiring the organization to evaluate its  |             |        |        |
|       | participation in joint venture arrangements under applicable federal tax law, and take steps to safeguard the   |             |        |        |
|       | organization's exempt status with respect to such arrangements?   | 16b         |        |        |
| Sect  | ion C. Disclosure   |             |        |        |
| 17    | List the states with which a copy of this Form 990 is required to be filed ▶_KS,MO,   |             |        |        |
| 18    | Section 6104 requires an organization to make its Forms 1023 (or 1024 if applicable), 990, and 990-T (Section   | 501(        | c)(3)s | only)  |
|       | available for public inspection. Indicate how you made these available. Check all that apply.  X Own website Another's website Upon request Other (explain in Schedule O) |             |        |        |
| 19    | Describe in Schedule O whether (and if so, how) the organization made its governing documents, conflict of int  | erest       | policy | /. and |
|       | financial statements available to the public during the tax year.   |             | )      | ,      |
| 20    | State the name, address, and telephone number of the person who possesses the organization's books and record   | s: <b>▶</b> |        |        |
|       | JOANNE R VIIN 6700 ANTIOCH, SUITE 200 MERRIAM, KS 66204 913-432-4196  |             |        |        |

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#### Part VII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, **Independent Contractors**

Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees Section A.

- 1a Complete this table for all persons required to be listed. Report compensation for the calendar year ending with or within the organization's tax year.
- List all of the organization's current officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation. Enter -0- in columns (D), (E), and (F) if no compensation was paid.
  - List all of the organization's current key employees, if any. See instructions for definition of "key employee."
- List the organization's five current highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (Box 5 of Form W-2 and/or Box 7 of Form 1099-MISC) of more than \$100,000 from the organization and any related organizations.
- List all of the organization's former officers, key employees, and highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations.
- List all of the organization's former directors or trustees that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations.

List persons in the following order: individual trustees or directors; institutional trustees; officers; key employees; highest compensated employees; and former such persons.

Check this box if neither the organization nor any related organization compensated any current officer, director, or trustee.

| (A)<br>Name and Title                      | (B) Average hours per week (list an)                           | box,                           | not ch<br>unles       | s pe    | ition<br>more | e than c<br>is both<br>or/trust | an     | ( <b>D</b> ) Reportable compensation from | (E) Reportable compensation from related | (F) Estimated amount of other  |
|--|--|--------------------------------|-----------------------|---------|---------------|---------------------------------|--------|---|--|--|
|  | hours for<br>related<br>organizations<br>below dotted<br>line) | Individual trustee or director | Institutional trustee | Officer | Key employee  | Highest compensated employee    | Former | the<br>organization<br>(W-2/1099-MISC)    | organizations<br>(W-2/1099-MISC)         | compensation<br>from the<br>organization<br>and related<br>organizations |
| (1)DANA ABRAHAM                            | 5.00   |                                |                       |         |               |                                 |        |   |  |  |
| VICE CHAIRMAN/DIRECTOR                     |  | X                              |                       | Χ       |               |                                 |        | 0   | 0  | 0  |
| _(2)BRENDA_BOHATY<br>DIRECTOR              | 5.00   | X                              |                       |         |               |                                 |        | 0   | 0  | 0  |
| _(3)WILLIAM BRUNING<br>DIRECTOR            | 5.00   | Х                              |                       |         |               |                                 |        | 0   | 0  | 0  |
| (4)TOM CARRICO                             | 5.00   |                                |                       |         |               |                                 |        |   |  |  |
| TREASURER/DIRECTOR                         |  | Х                              |                       | Х       |               |                                 |        | 0   | 0  | 0  |
| (5)J.C. COWDEN                             | 5.00   |                                |                       |         |               |                                 |        |   |  |  |
| DIRECTOR                                   |  | Х                              |                       |         |               |                                 |        | 0   | 0  | 0  |
| (6)LINDA HALL                              | 5.00   |                                |                       |         |               |                                 |        |   |  |  |
| DIRECTOR                                   |  | Х                              |                       |         |               |                                 |        | 0   | 0  | 0  |
| (7)HAROLD JOHNSON, JR.                     | 5.00   |                                |                       |         |               |                                 |        |   |  |  |
| DIRECTOR                                   |  | Х                              |                       |         |               |                                 |        | 0   | 0  | 0  |
| _(8)SYRTILLER_KABAT                        | 5.00   |                                |                       |         |               |                                 |        |   |  |  |
| DIRECTOR                                   |  | Х                              |                       |         |               |                                 |        | 0   | 0  | 0  |
| (9)ANDY KLOCKE                             | 5.00   |                                |                       |         |               |                                 |        | _   | _  | _  |
| DIRECTOR                                   | F 00   | X                              |                       |         |               |                                 |        | 0   | 0  | 0  |
| (10) RANDY LOPEZ                           | 5.00   |                                |                       | 37      |               |                                 |        |   |  | 0  |
| PROGRAM COMM CHAIR/DIRECTOR (11)CHAD MOORE | 5.00   | X                              |                       | X       |               |                                 |        | 0   | 0  | 0  |
| SECRETARY/DIRECTOR                         |  | Х                              |                       | Х       |               |                                 |        | 0   | 0  | 0  |
| (12)STUART MUNRO                           | 5.00   |                                |                       |         |               |                                 |        |   |  |  |
| DIRECTOR                                   |  | X                              |                       |         |               |                                 |        | 0   | 0  | 0  |
| (13)GEORGE PIERSON DIRECTOR                | 5.00   | X                              |                       |         |               |                                 |        | 0   | 0  | 0  |
| (14)RAYMOND RICO                           | 5.00   |                                |                       |         |               |                                 |        |   |  |  |
| DIRECTOR                                   |  | Х                              |                       |         |               |                                 |        | 0   | 0  | 0  |

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| Name and title   | (C) (D) (E) (F)  |              |               |                       |                                |                                    | (A)   |
|--|--|--------------|---------------|-----------------------|--------------------------------|------------------------------------|---|
| 15   JANIE SCHUMAKER   | Position Reportable compensation related Sestimated amount of sperson is both an from related Sestimated compensation related sestimated amount of other sessions and sessions are sessions as the session of the | more<br>rson | heck<br>ss pe | unles                 | box,<br>office                 | hours per<br>week (list any        |   |
| DIRECTOR   | Officer   Pormer   Former   Fo | Key employee | Officer       | Institutional trustee | Individual trustee or director | related organizations below dotted |   |
| 16   |  |              |               |                       |                                | 5.00                               | 5) JANIE SCHUMAKER                            |
| CHAIRMAN/DIRECTOR         X         X         X         0         0           17) RACHELLE STYLES         5.00         0         0         0           DIRECTOR         X         0         0         0           18) DAVE THOMAS         5.00         0         0         0           DIRECTOR         X         0         0         0           19) LIZ WEHLAGE         5.00         0         0         0           20) JUDY WORKS         5.00         0         0         0           DIRECTOR         X         0         0         0           21) BRENDA SHARPE         40.00         YRESIDENT & CEO         X         234,574         0           22) JOANNE YUN         32.00         X         98,198         0           23) WILLIAM MOORE         40.00         X         129,868         0           23) WILLIAM MOORE         40.00         X         129,868         0           1b Sub-total         D         0         0         0           1b Sub-total         D         0         0         0         0           1b Garding (add lines 1b and 1c)         0         0         0         0 <td< td=""><td>0 0</td><td></td><td></td><td></td><td>Χ</td><td></td><td>DIRECTOR</td></td<>  | 0 0  |              |               |                       | Χ                              |                                    | DIRECTOR                                      |
| DIRECTOR   |  |              | Х             |                       | Х                              | 5.00                               |   |
| 18   DAVE THOMAS   |  |              |               |                       |                                | 5.00                               | 7) RACHELLE STYLES                            |
| DIRECTOR   |  |              |               |                       | Χ                              |                                    | DIRECTOR                                      |
| 19) LIZ WEHLAGE  |  |              |               |                       |                                | 5.00                               | 8) DAVE THOMAS                                |
| DIRECTOR   | 0 0  |              |               |                       | X                              |                                    | DIRECTOR                                      |
| 20   JUDY WORKS   5.00   |  |              |               |                       |                                | 5.00                               | 9) LIZ WEHLAGE                                |
| DIRECTOR   | 0 0  |              |               |                       | Χ                              |                                    | DIRECTOR                                      |
| 21) BRENDA SHARPE  |  |              |               |                       |                                | 5.00                               | 20) JUDY WORKS                                |
| PRESIDENT & CEO  22) JOANNE YUN  VP FINANCE & OPERATIONS/CFO  X 98,198.  (23) WILLIAM MOORE  VP PROGRAM & EVALUATION  1b Sub-total  c Total from continuation sheets to Part VII, Section A  d Total (add lines 1b and 1c).  X 234,574.  (234,574.  (234,574.  (6)  X 98,198.  (6)  (7)  40.00  X 129,868.  (6)  (6)  (7)  462,640.  (7)  462,640.   | 0 0  |              |               |                       | X                              |                                    | DIRECTOR                                      |
| 22) JOANNE YUN   32.00   X   98,198.   (23) WILLIAM MOORE   40.00   X   129,868.   (24)   (25)   (25)   (25)   (26)   ( |  |              |               |                       |                                | 40.00                              | 21) BRENDA SHARPE                             |
| VP FINANCE & OPERATIONS/CFO         X         98,198.         (0           23) WILLIAM MOORE         40.00         X         129,868.         (0           VP PROGRAM & EVALUATION         X         129,868.         (0           1b Sub-total         C Total from continuation sheets to Part VII, Section A         462,640.         (0           d Total (add lines 1b and 1c)         462,640.         (0  | X 234,574. 0 67,397  |              | Χ             |                       |                                |                                    | PRESIDENT & CEO                               |
| The Sub-total continuation sheets to Part VII, Section A d Total (add lines 1b and 1c) X 129,868.  | X   98,198. 0 48,967   |              | Х             |                       |                                | 32.00                              |   |
| c Total from continuation sheets to Part VII, Section A d Total (add lines 1b and 1c)  | x 129,868. 0 40,849  |              |               |                       |                                | 40.00                              |   |
| c Total from continuation sheets to Part VII, Section A d Total (add lines 1b and 1c)  |  |              |               |                       |                                |                                    |   |
| c Total from continuation sheets to Part VII, Section A d Total (add lines 1b and 1c)  |  |              |               |                       |                                |                                    |   |
| c Total from continuation sheets to Part VII, Section A  d Total (add lines 1b and 1c)   | 0 0  |              |               |                       |                                |                                    | 1b Sub-total                                  |
|  |  |              |               |                       |                                |                                    |   |
| 2 Total number of individuals (including but not limited to those listed above) who received more than \$100,000 of  | ▶ 462,640. 0 157,213   |              |               |                       |                                |                                    | d Total (add lines 1b and 1c)                 |
| reportable compensation from the organization \( \begin{array}{c} 2 \\ \end{array} \)  | d above) who received more than \$100,000 of   | bove         | d al          |                       |                                |                                    |   |
| 3 Did the organization list any former officer, director, or trustee, key employee, or highest compensated   | yes No stee, key employee, or highest compensated  | e. I         | ıste          | tru                   | r. or                          | er. directo                        | 3 Did the organization list any former office |
| employee on line 1a? If "Yes," complete Schedule J for such individual   |  |              |               |                       |                                |                                    |   |
| 4 For any individual listed on line 1a, is the sum of reportable compensation and other compensation from the organization and related organizations greater than \$150,000? If "Yes," complete Schedule J for such  |  |              |               |                       |                                |                                    |   |

#### **Section B. Independent Contractors**

1 Complete this table for your five highest compensated independent contractors that received more than \$100,000 of compensation from the organization. Report compensation for the calendar year ending with or within the organization's tax year.

| (A) Name and business address                    | (B) Description of services | (C)<br>Compensation |
|--|-----------------------------|---------------------|
| CAMBRIDGE ASSOCIATES MENLO PARK, CA 94025        | INVEST CONSULTANT           | 165,166.            |
| NYES LEDGE CAPITAL PARTNERS, LP BOSTON, MA 02110 | INVESTMENT MANAGER          | 116,301.            |
| EAGLE CAPITAL MANAGEMENT NEW YORK, NY 10022      | INVESTMENT MANAGER          | 107,120.            |
|  |                             |                     |

2 Total number of independent contractors (including but not limited to those listed above) who received more than \$100,000 in compensation from the organization ▶ 3

#### Part VIII Statement of Revenue

|  |                   | Check if Schedule O contains a respon  | se or note to an | y line in this Part VI | II                                     |   |  |
|--|-------------------|--|------------------|------------------------|--|---|--|
|  |                   |  |                  | (A)<br>Total revenue   | (B) Related or exempt function revenue | (C)<br>Unrelated<br>business<br>revenue | (D) Revenue excluded from tax under sections 512-514 |
| Contributions, Gifts, Grants and Other Similar Amounts | 1a<br>b<br>c<br>d | Federated campaigns 1a  Membership dues 1b  Fundraising events 1c  Related organizations 1d  Government grants (contributions) . 1e  |                  |                        |  |   |  |
| ontributic<br>nd Other                                 | f<br>g            | All other contributions, gifts, grants, and similar amounts not included above .   Noncash contributions included in lines 1a-1f: \$ | 600,330.         |                        |  |   |  |
|  | h                 | Total. Add lines 1a-1f   | ▶                | 600,330.               |  |   |  |
| nue  |                   |  | Business Code    |                        |  |   |  |
| Program Service Revenue                                | 2a<br>b<br>c<br>d |  |                  |                        |  |   |  |
| ò  | f                 | All other program service revenue  |                  |                        |  |   |  |
| <u> </u>   | <u>g</u><br>3     | Total. Add lines 2a-2f   | ds, interest,    | 0                      |  |   |  |
|  |                   | and other similar amounts).  |                  | 519,511.               |  |   | 519,511.   |
|  | 4                 | Income from investment of tax-exempt bond  | ·                | 0                      |  |   |  |
|  | 5                 | Royalties  | (ii) Personal    | 0                      |  |   |  |
|  |                   | (I) Real   | (II) Personal    |                        |  |   |  |
|  | 6a                | Gross rents  |                  |                        |  |   |  |
|  | b                 | Less: rental expenses 4,408.   |                  |                        |  |   |  |
|  | С                 | Rental income or (loss) 4,408.   |                  |                        |  |   |  |
|  | d                 | Net rental income or (loss)  |                  | -4,408.                |  | -4,408.                                 |  |
|  | 7a                | Gross amount from sales of (i) Securities  | (ii) Other       |                        |  |   |  |
|  |                   | assets other than inventory 16,012,036.  |                  |                        |  |   |  |
|  | b                 | Less: cost or other basis  |                  |                        |  |   |  |
|  |                   | and sales expenses 8,411,100.  |                  |                        |  |   |  |
|  | С                 | Gain or (loss)   |                  |                        |  |   |  |
|  | d                 | Net gain or (loss)   |                  | 7,600,936.             |  | 127,523.                                | 7,473,413.   |
| a)   | 8a                | Gross income from fundraising  |                  | 7,000,330.             |  | 1277323.                                | 7,173,113.   |
| Ž  | Oa                | events (not including \$   |                  |                        |  |   |  |
| ĕ  |                   | · ·  |                  |                        |  |   |  |
| æ  |                   | of contributions reported on line 1c).   |                  |                        |  |   |  |
| 9  | ١.                | See Part IV, line 18   |                  |                        |  |   |  |
| Other Revenue  | b                 | Less: direct expenses <b>b</b>   |                  |                        |  |   |  |
| 0  | C                 | Net income or (loss) from fundraising events.  |                  | 0                      |  |   |  |
|  | 9a                | Gross income from gaming activities.   |                  |                        |  |   |  |
|  |                   | See Part IV, line 19 a   |                  |                        |  |   |  |
|  | 1                 | Less: direct expenses b  |                  |                        |  |   |  |
|  | С                 | Net income or (loss) from gaming activities.   |                  | 0                      |  |   |  |
|  | 10a               | Gross sales of inventory, less   |                  |                        |  |   |  |
|  |                   | returns and allowances a   |                  |                        |  |   |  |
|  | b                 | Less: cost of goods sold b   |                  |                        |  |   |  |
|  | С                 | Net income or (loss) from sales of inventory.  |                  | 0                      |  |   |  |
|  | <u> </u>          | Miscellaneous Revenue  | Business Code    |                        |  |   |  |
|  | 11a               | ORDINARY K-1 INCOME  | 900099           | -8,358.                |  | -8,358.                                 |  |
|  | b                 |  |                  |                        |  |   |  |
|  | С                 |  |                  |                        |  |   |  |
|  | d                 | All other revenue  |                  |                        |  |   |  |
|  | e                 | Total. Add lines 11a-11d   |                  | -8,358.                |  |   |  |
|  | 12                | Total revenue. See instructions  |                  | 8,708,011.             |  | 114,757.                                | 7,992,924.   |
|  |                   |  | - +              |                        |  | ,                                       |  |

20-0337230

### Part IX Statement of Functional Expenses

Section 501(c)(3) and 501(c)(4) organizations must complete all columns. All other organizations must complete column (A).

| Check if Schedule O contains a respo   |                       |                              |                                     |                                       |
|--|-----------------------|------------------------------|-------------------------------------|---------------------------------------|
| Do not include amounts reported on lines 6b, 7b, 8b, 9b, and 10b of Part VIII.   | (A)<br>Total expenses | (B) Program service expenses | (C) Management and general expenses | <b>(D)</b><br>Fundraising<br>expenses |
| 1 Grants and other assistance to domestic organizations and domestic governments. See Part IV, line 21   | 4,187,410.            | 4,187,410.                   |                                     |                                       |
| 2 Grants and other assistance to domestic  | 1,101,1101            | 1/10//110                    |                                     |                                       |
| individuals. See Part IV, line 22  | 0                     |                              |                                     |                                       |
| 3 Grants and other assistance to foreign   |                       |                              |                                     |                                       |
| organizations, foreign governments, and foreign  |                       |                              |                                     |                                       |
| individuals. See Part IV, lines 15 and 16  | 0                     |                              |                                     |                                       |
| 4 Benefits paid to or for members  | 0                     |                              |                                     |                                       |
| 5 Compensation of current officers, directors, trustees, and key employees   | 449,136.              | 196,281.                     | 252,855.                            |                                       |
| 6 Compensation not included above, to disqualified   |                       |                              |                                     |                                       |
| persons (as defined under section 4958(f)(1)) and  |                       |                              |                                     |                                       |
| persons described in section 4958(c)(3)(B)   | 572 502               | 477 500                      | 05.004                              |                                       |
| 7 Other salaries and wages   | 572,593.              | 477,509.                     | 95,084.                             |                                       |
| 8 Pension plan accruals and contributions (include   | 37,683.               | 31,287.                      | 6,396.                              |                                       |
| section 401(k) and 403(b) employer contributions)  | 78,310.               | 77,774.                      | 536.                                |                                       |
| 9 Other employee benefits  | 58,923.               | 41,299.                      | 17,624.                             |                                       |
| Payroll taxes  | 50,525.               | 11,233.                      | 1,,024.                             |                                       |
| Fees for services (non-employees):     a Management  | 0                     |                              |                                     |                                       |
| b Legal  | 32,072.               |                              | 32,072.                             |                                       |
| c Accounting   | 39,457.               |                              | 39,457.                             |                                       |
| d Lobbying   | 132,000.              | 132,000.                     |                                     |                                       |
| e Professional fundraising services. See Part IV, line 17.   | 0                     |                              |                                     |                                       |
| f Investment management fees   | 589,663.              |                              | 589,663.                            |                                       |
| <b>9</b> Other. (If line 11g amount exceeds 10% of line 25, column   |                       |                              |                                     |                                       |
| (A) amount, list line 11g expenses on Schedule O.)   | 169,849.              | 164,211.                     | 5,638.                              |                                       |
| 2 Advertising and promotion  | 32,280.               | 24,589.                      | 7,691.                              |                                       |
| 3 Office expenses  | 26,181.               | 2,617.                       | 23,564.                             |                                       |
| 4 Information technology   | 41,218.               | 31,813.                      | 9,405.                              |                                       |
| 5 Royalties  | 136,777.              | 41,034.                      | 95,743.                             |                                       |
| 6 Occupancy  | 74,263.               | 61,557.                      | 12,706.                             |                                       |
| 7 Travel  8 Payments of travel or entertainment expenses   | 71/2031               | 01/00/1                      | 12,7001                             |                                       |
| for any federal, state, or local public officials  | 0                     |                              |                                     |                                       |
| 9 Conferences, conventions, and meetings   | 45,221.               | 33,365.                      | 11,856.                             |                                       |
| 0 Interest   | 0                     |                              |                                     |                                       |
| 1 Payments to affiliates   | 0                     |                              |                                     |                                       |
| Depreciation, depletion, and amortization  | 56,734.               | 35,025.                      | 21,709.                             |                                       |
| 3 Insurance  | 22,000.               |                              | 22,000.                             |                                       |
| 4 Other expenses. Itemize expenses not covered   |                       |                              |                                     |                                       |
| above (List miscellaneous expenses in line 24e. If   |                       |                              |                                     |                                       |
| line 24e amount exceeds 10% of line 25, column   |                       |                              |                                     |                                       |
| (A) amount, list line 24e expenses on Schedule O.)   | 2 216                 | 753.                         | 1 560                               |                                       |
| aBOOKS/SUBSCRIPTIONS/REFERENC<br>bEQUIPMENT LEASING AND EXPENS   | 2,316.<br>17,868.     | 3,634.                       | 1,563.<br>14,234.                   |                                       |
| cMEMBERSHIP DUES   | 21,198.               | 13,355.                      | 7,843.                              |                                       |
| dGRANT_REFUNDS/ADJUSTMENTS   | -40,167.              | -40,167.                     | 7,010.                              |                                       |
| e All other expenses   | 30,256.               | 17,779.                      | 12,477.                             |                                       |
| 5 Total functional expenses. Add lines 1 through 24e   | 6,813,241.            | 5,533,125.                   | 1,280,116.                          |                                       |
| 26 Joint costs. Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation. Check here |                       |                              |                                     |                                       |
| following SOP 98-2 (ASC 958-720)   | 0                     |                              |                                     |                                       |
| SA   | U                     |                              |                                     | Form <b>990</b> (20                   |

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Part X Ba Page **11** 

### **Balance Sheet**

|                             |          | Check if Schedule O contains a response or  | note   | to any line in this Pa   | rt X              |          |                            |
|-----------------------------|----------|---|--------|--|-------------------|----------|----------------------------|
|                             |          | Check is deficable of contains a response of  | 11010  |  | (A)               |          | (B)                        |
|                             |          |   |        |  | Beginning of year |          | End of year                |
|                             | 1        | Cash - non-interest-bearing   |        |  | 127.              | 1        | 56.                        |
|                             | 2        | Savings and temporary cash investments  |        |  | 4,944,487.        | 2        | 3,487,274.                 |
|                             | 3        | Pledges and grants receivable, net  |        |  | 0                 | 3        | 0                          |
|                             | 4        | Accounts receivable, net  |        |  | 0                 | 4        | 0                          |
|                             | 5        | Loans and other receivables from current and t  | forme  | r officers, directors,   |                   |          |                            |
|                             |          | trustees, key employees, and highest co   |        |  |                   |          |                            |
|                             |          | Complete Part II of Schedule L<br>Loans and other receivables from other disqualified personal control of the cont |        |  | 0                 | 5        | 0                          |
|                             | 6        | Loans and other receivables from other disqualified personal 4958(f)(1)), persons described in section 4958(c)(3)(B),   | ons (a | s defined under section  |                   |          |                            |
|                             |          | and sponsoring organizations of section 501(c)(9) volu  |        |  |                   |          |                            |
| Ø                           |          | organizations (see instructions). Complete Part II of Sche  |        |  | 0                 |          | 0                          |
| Assets                      | 7        | Notes and loans receivable, net   |        |  | 0                 | 7        | 0                          |
| As                          | 8        | Inventories for sale or use   |        |  | 0                 | 8        | 0                          |
|                             | 9        | Prepaid expenses and deferred charges   |        |  | 29,901.           | 9        | 28,726.                    |
|                             | 10 a     | Land, buildings, and equipment: cost or   |        | 501 400  |                   |          |                            |
|                             |          |   | 10a    |  | 00.020            |          | 40.204                     |
|                             |          | Less: accumulated depreciation  |        |  | 89,830.           |          | 49,304.                    |
|                             | 11       | Investments - publicly traded securities  |        |  |                   | 11       | 92,988,772.<br>37,931,821. |
|                             | 12       | Investments - other securities. See Part IV, line 11  |        |  | 37,585,931.       | 12       | 37,931,021.                |
|                             | 13<br>14 | Investments - program-related. See Part IV, line 11   |        |  | 0                 | 13<br>14 | 0                          |
|                             | 15       | Intangible assets Other assets. See Part IV, line 11  | • • •  |  | 10,744.           |          | 7,430.                     |
|                             | 16       | Total assets. Add lines 1 through 15 (must equal  |        |  | 135,796,231.      | 16       | 134,493,383.               |
| _                           | 17       | Accounts payable and accrued expenses   |        |  |                   |          | 174,014.                   |
|                             | 18       | Grants payable  |        |  |                   |          | 1,238,910.                 |
|                             | 19       | Deferred revenue  |        |  |                   | 19       | 0                          |
|                             | 20       | Tax-exempt bond liabilities   |        |  | 0                 | 20       | 0                          |
| S                           | 21       | Escrow or custodial account liability. Complete Pa  | art IV | of Schedule D  | 0                 | 21       | 0                          |
| Liabilities                 | 22       | Loans and other payables to current and for   |        |  |                   |          |                            |
| iabi                        |          | trustees, key employees, highest compens  |        |  |                   |          |                            |
|                             |          | disqualified persons. Complete Part II of Schedule  |        |  | 0                 | 22       | 0                          |
|                             | 23       | Secured mortgages and notes payable to unrelate   |        |  | 0                 | 23       | 0                          |
|                             | 24       | Unsecured notes and loans payable to unrelated to   |        |  | 0                 | 24       | 0                          |
|                             | 25       | Other liabilities (including federal income tax, I  | -      | l l  |                   |          |                            |
|                             |          | parties, and other liabilities not included on lines  |        | , .  |                   |          |                            |
|                             |          | of Schedule D  Total liabilities. Add lines 17 through 25   |        |  |                   | 25       | 1 412 024                  |
| -                           | 26       |   |        |  | 1,577,515.        | 26       | 1,412,924.                 |
| Ş                           |          | Organizations that follow SFAS 117 (ASC 958), complete lines 27 through 29, and lines 33 and  |        | k here $ ightharpoonup \begin{tabular}{ c c c c c c c c c c c c c c c c c c c$ |                   |          |                            |
| ü                           | 27       | Unrestricted net assets   |        |  | 134,218,716.      | 27       | 133,080,459.               |
| 3ala                        | 28       | Temporarily restricted net assets   |        |  | 0                 | 28       | 0                          |
| <u> </u>                    | 29       | Permanently restricted net assets   |        |  | 0                 | 29       | 0                          |
| Ē                           |          | Organizations that do not follow SFAS 117 (ASC 958)   |        |  |                   |          |                            |
| ō                           |          | complete lines 30 through 34.   |        |  |                   |          |                            |
| ets                         | 30       | Capital stock or trust principal, or current funds  |        |  |                   | 30       |                            |
| Net Assets or Fund Balances | 31       | Paid-in or capital surplus, or land, building, or equ   |        |  |                   | 31       |                            |
| Ϋ́                          | 32       | Retained earnings, endowment, accumulated inco  | ome,   | or other funds   |                   | 32       |                            |
| Š                           | 33       | Total net assets or fund balances   |        |  | 134,218,716.      | 33       | 133,080,459.               |
|                             | 34       | Total liabilities and net assets/fund balances  |        |  | 135,796,231.      | 34       | 134,493,383.               |

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| Part | XI Reconciliation of Net Assets  |        |      |       |      |      |
|------|--|--------|------|-------|------|------|
|      | Check if Schedule O contains a response or note to any line in this Part XI                          |        |      |       |      |      |
| 1    | Total revenue (must equal Part VIII, column (A), line 12)  | 1      |      | 8,7   | 08,0 | )11. |
| 2    | Total expenses (must equal Part IX, column (A), line 25)   | 2      |      | 6,8   | 13,2 | 241. |
| 3    | Revenue less expenses. Subtract line 2 from line 1   | 3      |      |       | 94,7 |      |
| 4    | Net assets or fund balances at beginning of year (must equal Part X, line 33, column (A))            | 4      |      | L34,2 | 18,7 | 716. |
| 5    | Net unrealized gains (losses) on investments   | 5      |      | -3,0  | 33,0 | 27.  |
| 6    | Donated services and use of facilities   | 6      |      |       |      | 0    |
| 7    | Investment expenses  | 7      |      |       |      | 0    |
| 8    | Prior period adjustments   | 8      |      |       |      | 0    |
| 9    | Other changes in net assets or fund balances (explain in Schedule O)                                 | 9      |      |       |      | 0    |
| 10   | Net assets or fund balances at end of year. Combine lines 3 through 9 (must equal Part X, line       |        |      |       |      |      |
|      | 33, column (B))  | 10     | 1    | L33,0 | 80,4 | 159. |
| Part |  |        |      |       |      |      |
|      | Check if Schedule O contains a response or note to any line in this Part XII                         |        |      |       |      | Ш    |
|      |  |        |      |       | Yes  | No   |
| 1    | Accounting method used to prepare the Form 990: CashX Accrual Other                                  |        |      |       |      |      |
|      | If the organization changed its method of accounting from a prior year or checked "Other," ex        | xplair | ı in |       |      |      |
|      | Schedule O.  |        |      |       |      |      |
| 2a   | Were the organization's financial statements compiled or reviewed by an independent accountant?      |        |      | 2a    |      | X    |
|      | If "Yes," check a box below to indicate whether the financial statements for the year were com-      | piled  | or   |       |      |      |
|      | reviewed on a separate basis, consolidated basis, or both:   |        |      |       |      |      |
|      | Separate basis Consolidated basis Both consolidated and separate basis                               |        |      |       |      |      |
| b    | Were the organization's financial statements audited by an independent accountant?                   |        |      | 2b    | X    |      |
|      | If "Yes," check a box below to indicate whether the financial statements for the year were audit     | ed o   | n a  |       |      |      |
|      | separate basis, consolidated basis, or both:   |        |      |       |      |      |
|      | X Separate basis Consolidated basis Both consolidated and separate basis                             |        |      |       |      |      |
| С    | If "Yes" to line 2a or 2b, does the organization have a committee that assumes responsibility for or | versi  | ight |       |      |      |
|      | of the audit, review, or compilation of its financial statements and selection of an independent acc | ounta  | ant? | 2c    | X    |      |
|      | If the organization changed either its oversight process or selection process during the tax year, e | xplair | n in |       |      |      |
|      | Schedule O.  |        |      |       |      |      |
| 3a   | As a result of a federal award, was the organization required to undergo an audit or audits as set   | forth  | n in |       |      |      |
|      | the Single Audit Act and OMB Circular A-133?   |        |      | 3a    |      | X    |
| b    | If "Yes," did the organization undergo the required audit or audits? If the organization did not und | _      | the  |       |      |      |
|      | required audit or audits, explain why in Schedule O and describe any steps taken to undergo such au  | dits.  |      | 3b    |      |      |

#### SCHEDULE A (Form 990 or 990-EZ)

Department of the Treasury

# **Public Charity Status and Public Support**

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.

► Attach to Form 990 or Form 990-EZ.

Internal Revenue Service ►Infor

▶Information about Schedule A (Form 990 or 990-EZ) and its instructions is at www.irs.gov/form990.

OMB No. 1545-0047

Open to Public Inspection

| Name of the organization                                  |                     |  |                  |                       | Employer iden              | tification number                |
|---|---------------------|--|------------------|-----------------------|----------------------------|----------------------------------|
| THE REACH HEALTHCARE FOUL                                 | NDATION             |  |                  |                       | 20-                        | -0337230                         |
| Part I Reason for Public Cha                              | rity Status (All c  | organizations must o                         | complete         | e this pa             | rt.) See instructions      |                                  |
| The <u>org</u> anization is not a private fou             | ndation because it  | is: (For lines 1 through                     | gh 11, ch        | eck only              | one box.)                  |                                  |
| 1 A church, convention of ch                              | •                   |  |                  | ection 1              | 70(b)(1)(A)(i).            |                                  |
| 2 A school described in secti                             |                     |  |                  |                       |                            |                                  |
| 3 A hospital or a cooperative                             | •                   | =  |                  |                       |                            |                                  |
| 4 A medical research organiz                              | •                   | conjunction with a ho                        | spital des       | scribed ir            | section 170(b)(1)(A)       | (iii). Enter the                 |
| hospital's name, city, and s                              |                     | ,  |                  |                       |                            |                                  |
| 5 An organization operated section 170(b)(1)(A)(iv). (0   |                     | a college or universi                        | ty owner         | d or ope              | rated by a governme        | ntal unit described in           |
| 6 A federal, state, or local go                           |                     | rnmental unit describe                       | d in <b>sact</b> | ion 170/              | h)(1)(A)(v)                |                                  |
| 7 An organization that normal                             | _                   |  |                  |                       |                            | om the general nublic            |
| described in section 170(b)                               | =                   | •  | ipport iit       | oni a go              | verninental unit of ite    | on the general public            |
| 8 A community trust describe                              |                     | •  | Part II)         |                       |                            |                                  |
| 9 An organization that normal                             | -                   |  | -                |                       | contributions, member      | ership fees, and gross           |
| receipts from activities rel                              |                     |  |                  |                       |                            |                                  |
| support from gross inves                                  |                     | =  |                  | -                     |                            |                                  |
| acquired by the organizatio                               | n after June 30, 19 | 75. See <b>section 509</b>                   | (a)(2). (C       | Complete              | Part III.)                 | ,                                |
| <b>10</b> An organization organized                       | and operated excl   | usively to test for publ                     | ic safety.       | See sec               | tion 509(a)(4).            |                                  |
| 11 X An organization organized                            | and operated excl   | usively for the benefit o                    | of, to per       | form the              | functions of, or to car    | ry out the purposes of           |
| one or more publicly suppo                                | orted organizations | described in section !                       | 509(a)(1         | ) or <b>sect</b>      | ion 509(a)(2). See sec     | ction 509(a)(3). Check           |
| the box in lines 11a through                              | h 11d that describe | es the type of support                       | ing orga         | nization a            | and complete lines 11e     | e, 11f, and 11g.                 |
| a X Type I. A supporting orga                             | anization operated  | , supervised, or contr                       | olled by         | its supp              | orted organization(s),     | typically by giving              |
| the supported organization                                | on(s) the power to  | regularly appoint or e                       | elect a m        | ajority o             | f the directors or trus    | tees of the supporting           |
| organization. You must c                                  | omplete Part IV, S  | ections A and B.                             |                  |                       |                            |                                  |
| <b>b</b> Type II. A supporting org                        |                     |  |                  |                       | · · ·                      |                                  |
| control or management of                                  |                     |  | the sam          | e person              | s that control or man      | age the supported                |
| organization(s). You must                                 | =                   |  |                  |                       |                            |                                  |
| c Type III functionally inte                              |                     |  |                  |                       |                            | ly integrated with,              |
| its supported organization                                |                     | · ·  |                  |                       |                            | had amamimation(a)               |
| d Type III non-functionally                               |                     |  | -                |                       |                            | = ::                             |
| that is not functionally inte                             | -                   | = -  | =                |                       |                            | an altentiveness                 |
| requirement (see instruct  e X Check this box if the orga | •                   | -  |                  |                       |                            | I Type III                       |
| functionally integrated, or                               |                     |  |                  |                       |                            | i, Type iii                      |
| f Enter the number of supported                           |                     |  | porting          |                       |                            | 66                               |
| g Provide the following information                       |                     |  |                  |                       |                            |                                  |
| (i) Name of supported organization                        | (ii) EIN            | (iii) Type of organization                   | (iv) Is the      | organization          | (v) Amount of monetary     | (vi) Amount of                   |
|   |                     | (described on lines 1-9 above or IRC section |                  | ur governing<br>ment? | support (see instructions) | other support (see instructions) |
|   |                     | (see instructions))                          | 40001            |                       | mon donone)                | moti dottono)                    |
|   |                     |  | Yes              | No                    |                            |                                  |
| <b>(A)</b>  |                     |  |                  |                       |                            |                                  |
| (A) SEE ATTACHMENT  |                     |  |                  |                       | 4,187,410.                 | 0                                |
| (B)   |                     |  |                  |                       |                            |                                  |
| ,   |                     |  |                  |                       |                            |                                  |
| (C)   |                     |  |                  |                       |                            |                                  |
|   |                     |  |                  |                       |                            |                                  |
| (D)   |                     |  |                  |                       |                            |                                  |
| (E)   |                     |  |                  |                       |                            |                                  |
| \ <del>-</del> /  |                     |  |                  |                       |                            |                                  |
|   |                     |  |                  |                       | 4 105 410                  |                                  |
| Total   |                     |  |                  |                       | 4,187,410.                 |                                  |

10:14:10 AM V 14-6F

| Par  | Support Schedule for Orga<br>(Complete only if you checked<br>Part III. If the organization fair  | d the box on                      | line 5, 7, or 8                     | of Part I or if t                  | he organization                      | on failed to qua                           |            |
|------|---|-----------------------------------|-------------------------------------|------------------------------------|--------------------------------------|--|------------|
| Sec  | tion A. Public Support  | , ,                               |                                     | · · ·                              | •                                    | ,  |            |
|      | ndar year (or fiscal year beginning in)   | (a) 2010                          | <b>(b)</b> 2011                     | (c) 2012                           | (d) 2013                             | <b>(e)</b> 2014                            | (f) Total  |
| 1    | Gifts, grants, contributions, and membership fees received. (Do not include any "unusual grants.")  |                                   |                                     |                                    |                                      |  |            |
| 2    | Tax revenues levied for the organization's benefit and either paid to or expended on its behalf   |                                   |                                     |                                    |                                      |  |            |
| 3    | The value of services or facilities furnished by a governmental unit to the organization without charge   |                                   |                                     |                                    |                                      |  |            |
| 4    | Total. Add lines 1 through 3  |                                   |                                     |                                    |                                      |  |            |
| 5    | The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f) |                                   |                                     |                                    |                                      |  |            |
| 6    | Public support. Subtract line 5 from line 4.  |                                   |                                     |                                    |                                      |  |            |
| Sec  | tion B. Total Support   |                                   |                                     |                                    |                                      |  |            |
| Cale | ndar year (or fiscal year beginning in)   | (a) 2010                          | <b>(b)</b> 2011                     | (c) 2012                           | (d) 2013                             | (e) 2014                                   | (f) Total  |
| 7    | Amounts from line 4   |                                   |                                     |                                    |                                      |  |            |
| 8    | Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources  |                                   |                                     |                                    |                                      |  |            |
| 9    | Net income from unrelated business activities, whether or not the business is regularly carried on  |                                   |                                     |                                    |                                      |  |            |
| 10   | Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.)   |                                   |                                     |                                    |                                      |  |            |
| 11   | Total support. Add lines 7 through 10   |                                   |                                     |                                    |                                      |  |            |
| 12   | Gross receipts from related activities, etc. (s   | see instructions)                 |                                     |                                    |                                      | 12   |            |
| 13   | <b>First five years.</b> If the Form 990 is f organization, check this box and <b>stop here</b>   |                                   |                                     |                                    |                                      |  |            |
| Sec  | tion C. Computation of Public Sup   | port Percenta                     | ige                                 |                                    |                                      |  |            |
| 14   | Public support percentage for 2014 (li  |                                   |                                     |                                    |                                      |  | %_         |
| 15   | Public support percentage from 2013   |                                   |                                     |                                    |                                      |  | <u>%</u>   |
| 16a  | 331/3% support test - 2014. If the o  |                                   |                                     |                                    |                                      |  |            |
|      | this box and <b>stop here</b> . The organizati  | •                                 |                                     | -                                  |                                      |  |            |
| b    | 331/3% support test - 2013. If the o  | -                                 |                                     |                                    |                                      |  |            |
|      | check this box and <b>stop here.</b> The org  | •                                 |                                     |                                    |                                      |  |            |
| 17a  | 10%-facts-and-circumstances test - 2<br>10% or more, and if the organization<br>Part VI how the organization meets to<br>organization   | meets the "fa<br>the "facts-and-o | cts-and-circums                     | stances" test, ch                  | neck this box a<br>ization qualifies | nd <b>stop here.</b> It is as a publicly s | Explain in |
| b    | 10%-facts-and-circumstances test - 2<br>15 is 10% or more, and if the organization in Part VI how the organization  | 2013. If the organization meet    | ganization did r<br>s the "facts-an | not check a box<br>d-circumstances | c on line 13, 16<br>s" test, check   | Sa, 16b, or 17a<br>this box and <b>st</b>  | op here.   |
| 18   | supported organization  Private foundation. If the organization   |                                   |                                     |                                    |                                      |  | ▶ □        |

Page 3 Schedule A (Form 990 or 990-EZ) 2014

#### Part III

Support Schedule for Organizations Described in Section 509(a)(2)
(Complete only if you checked the box on line 9 of Part I or if the organization failed to qualify under Part II. If the organization fails to qualify under the tests listed below, please complete Part II.)

| Sec  | tion A. Public Support  | <b>,</b>              |                     | ,,,                 |                   | ,                 |            |
|------|---|-----------------------|---------------------|---------------------|-------------------|-------------------|------------|
|      | ndar year (or fiscal year beginning in)                                       | (a) 2010              | <b>(b)</b> 2011     | (c) 2012            | (d) 2013          | (e) 2014          | (f) Total  |
| 1    | Gifts, grants, contributions, and membership fees                             |                       |                     |                     |                   |                   |            |
|      | received. (Do not include any "unusual grants.")                              |                       |                     |                     |                   |                   |            |
| 2    | Gross receipts from admissions, merchandise                                   |                       |                     |                     |                   |                   |            |
|      | sold or services performed, or facilities                                     |                       |                     |                     |                   |                   |            |
|      | furnished in any activity that is related to the                              |                       |                     |                     |                   |                   |            |
|      | organization's tax-exempt purpose   |                       |                     |                     |                   |                   |            |
| 2    |   |                       |                     |                     |                   |                   |            |
| 3    | Gross receipts from activities that are not an                                |                       |                     |                     |                   |                   |            |
| 4    | unrelated trade or business under section 513                                 |                       |                     |                     |                   |                   |            |
| 4    | Tax revenues levied for the   |                       |                     |                     |                   |                   |            |
|      | organization's benefit and either paid  |                       |                     |                     |                   |                   |            |
| _    | to or expended on its behalf  |                       |                     |                     |                   |                   |            |
| 5    | The value of services or facilities   |                       |                     |                     |                   |                   |            |
|      | furnished by a governmental unit to the                                       |                       |                     |                     |                   |                   |            |
|      | organization without charge   |                       |                     |                     |                   |                   |            |
| 6    | Total. Add lines 1 through 5  |                       |                     |                     |                   |                   |            |
| 7 a  | Amounts included on lines 1, 2, and 3   |                       |                     |                     |                   |                   |            |
| h    | received from disqualified persons Amounts included on lines 2 and 3          |                       |                     |                     |                   |                   |            |
| J    | received from other than disqualified   |                       |                     |                     |                   |                   |            |
|      | persons that exceed the greater of \$5,000                                    |                       |                     |                     |                   |                   |            |
|      | or 1% of the amount on line 13 for the year                                   |                       |                     |                     |                   |                   |            |
|      | Add lines 7a and 7b.  |                       |                     |                     |                   |                   |            |
| 8    | Public support (Subtract line 7c from   |                       |                     |                     |                   |                   |            |
|      | line 6.)  |                       |                     |                     |                   |                   |            |
|      | tion B. Total Support   | ( ) 0040              | 41,0044             | ( ) 2040            | / D 0040          | ( ) 0044          | /0 T. (-)  |
|      | ndar year (or fiscal year beginning in)                                       | (a) 2010              | <b>(b)</b> 2011     | (c) 2012            | ( <b>d</b> ) 2013 | (e) 2014          | (f) Total  |
|      | Amounts from line 6   |                       |                     |                     |                   |                   |            |
| ıua  | Gross income from interest, dividends, payments received on securities loans, |                       |                     |                     |                   |                   |            |
|      | rents, royalties and income from similar                                      |                       |                     |                     |                   |                   |            |
|      | sources   |                       |                     |                     |                   |                   |            |
| b    | Unrelated business taxable income (less                                       |                       |                     |                     |                   |                   |            |
|      | section 511 taxes) from businesses  |                       |                     |                     |                   |                   |            |
|      | acquired after June 30, 1975  |                       |                     |                     |                   |                   |            |
| С    | Add lines 10a and 10b   |                       |                     |                     |                   |                   |            |
| 11   | Net income from unrelated business  |                       |                     |                     |                   |                   |            |
|      | activities not included in line 10b,  |                       |                     |                     |                   |                   |            |
|      | whether or not the business is regularly carried on                           |                       |                     |                     |                   |                   |            |
| 12   | Other income. Do not include gain or  |                       |                     |                     |                   |                   |            |
|      | loss from the sale of capital assets  |                       |                     |                     |                   |                   |            |
|      | (Explain in Part VI.)   |                       |                     |                     |                   |                   |            |
| 13   | Total support. (Add lines 9, 10c, 11,   |                       |                     |                     |                   |                   |            |
|      | and 12.)  |                       |                     |                     |                   |                   |            |
| 14   | First five years. If the Form 990 is for                                      | the organization      | n's first, second,  | third, fourth, or   | fifth tax year a  | s a section 501(  | c)(3)      |
|      | organization, check this box and stop here                                    | <u></u>               | <u></u>             | <u> </u>            | <u></u> .         | <u> </u>          | ▶ 🔲        |
| Sec  | tion C. Computation of Public Sup   |                       |                     |                     |                   |                   |            |
| 15   | Public support percentage for 2014 (line 8,                                   | column (f) divide     | ed by line 13, colu | nn (f))             |                   | 15                | %          |
| 16   | Public support percentage from 2013 Sche                                      | dule A, Part III, lir | ne 15               |                     |                   | 16                | %          |
| Sec  | tion D. Computation of Investmer  | t Income Per          | centage             |                     |                   |                   |            |
| 17   | Investment income percentage for 2014 (lin                                    |                       |                     |                     |                   | 17                | %          |
| 18   | Investment income percentage from 2013  | Schedule A, Part      | III, line 17        |                     |                   | 18                | %          |
| 19 a | 331/3% support tests - 2014. If the org                                       |                       |                     |                     |                   | e than 331/3 %, a | and line   |
|      | 17 is not more than 331/3 %, check thi  | s box and <b>sto</b>  | here. The org       | anization qualifies | s as a publicly   | supported organi  | zation 🕨 🗌 |
| b    | 331/3% support tests - 2013. If the orga                                      |                       |                     |                     | •                 | •                 |            |
|      | line 18 is not more than 331/3 %, check                                       | this box and st       | top here. The or    | ganization qualifie | es as a publicly  | supported organi  | zation ►   |
| 20   | Private foundation. If the organization                                       |                       | •                   | •                   |                   |                   |            |

JSA 4E1221 2.000

#### Part IV Supporting Organizations

(Complete only if you checked a box on line 11 of Part I. If you checked 11a of Part I, complete Sections A and B. If you checked 11b of Part I, complete Sections A and C. If you checked 11c of Part I, complete Sections A, D, and E. If you checked 11d of Part I, complete Sections A and D, and complete Part V.)

### Section A. All Supporting Organizations

- Are all of the organization's supported organizations listed by name in the organization's governing documents? If "No," describe in **Part VI** how the supported organizations are designated. If designated by class or purpose, describe the designation. If historic and continuing relationship, explain.
- 2 Did the organization have any supported organization that does not have an IRS determination of status under section 509(a)(1) or (2)? If "Yes," explain in **Part VI** how the organization determined that the supported organization was described in section 509(a)(1) or (2).
- **3a** Did the organization have a supported organization described in section 501(c)(4), (5), or (6)? If "Yes," answer (b) and (c) below.
- **b** Did the organization confirm that each supported organization qualified under section 501(c)(4), (5), or (6) and satisfied the public support tests under section 509(a)(2)? If "Yes," describe in **Part VI** when and how the organization made the determination.
- c Did the organization ensure that all support to such organizations was used exclusively for section 170(c)(2) (B) purposes? If "Yes," explain in **Part VI** what controls the organization put in place to ensure such use.
- 4a Was any supported organization not organized in the United States ("foreign supported organization")? If "Yes" and if you checked 11a or 11b in Part I, answer (b) and (c) below.
- **b** Did the organization have ultimate control and discretion in deciding whether to make grants to the foreign supported organization? If "Yes," describe in **Part VI** how the organization had such control and discretion despite being controlled or supervised by or in connection with its supported organizations.
- c Did the organization support any foreign supported organization that does not have an IRS determination under sections 501(c)(3) and 509(a)(1) or (2)? If "Yes," explain in **Part VI** what controls the organization used to ensure that all support to the foreign supported organization was used exclusively for section 170(c)(2)(B) purposes.
- 5a Did the organization add, substitute, or remove any supported organizations during the tax year? If "Yes," answer (b) and (c) below (if applicable). Also, provide detail in **Part VI**, including (i) the names and EIN numbers of the supported organizations added, substituted, or removed, (ii) the reasons for each such action, (iii) the authority under the organization's organizing document authorizing such action, and (iv) how the action was accomplished (such as by amendment to the organizing document).
- **b** Type I or Type II only. Was any added or substituted supported organization part of a class already designated in the organization's organizing document?
- c Substitutions only. Was the substitution the result of an event beyond the organization's control?
- 6 Did the organization provide support (whether in the form of grants or the provision of services or facilities) to anyone other than (a) its supported organizations; (b) individuals that are part of the charitable class benefited by one or more of its supported organizations; or (c) other supporting organizations that also support or benefit one or more of the filing organization's supported organizations? If "Yes," provide detail in Part VI.
- 7 Did the organization provide a grant, loan, compensation, or other similar payment to a substantial contributor (defined in IRC 4958(c)(3)(C)), a family member of a substantial contributor, or a 35-percent controlled entity with regard to a substantial contributor? If "Yes," complete Part I of Schedule L (Form 990).
- 8 Did the organization make a loan to a disqualified person (as defined in section 4958) not described in line 7? If "Yes," complete Part I of Schedule L (Form 990).
- 9a Was the organization controlled directly or indirectly at any time during the tax year by one or more disqualified persons as defined in section 4946 (other than foundation managers and organizations described in section 509(a)(1) or (2))? If "Yes," provide detail in Part VI.
- **b** Did one or more disqualified persons (as defined in line 9(a)) hold a controlling interest in any entity in which the supporting organization had an interest? If "Yes," provide detail in **Part VI.**
- c Did a disqualified person (as defined in line 9(a)) have an ownership interest in, or derive any personal benefit from, assets in which the supporting organization also had an interest? If "Yes," provide detail in **Part VI.**
- 10a Was the organization subject to the excess business holdings rules of IRC 4943 because of IRC 4943(f) (regarding certain Type II supporting organizations, and all Type III non-functionally integrated supporting organizations)? If "Yes," answer (b) below.
  - Did the organization have any excess business holdings in the tax year? (Use Schedule C, Form 4720, to determine whether the organization had excess business holdings.)

|             |     | Yes | No  |
|-------------|-----|-----|-----|
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|             | 10b |     |     |

| Part   | Supporting Organizations (continued)  |         |       |    |
|--------|---|---------|-------|----|
|        |   |         | Yes   | No |
| 11     | Has the organization accepted a gift or contribution from any of the following persons?   |         |       |    |
| а      | A person who directly or indirectly controls, either alone or together with persons described in (b) and (c)  |         |       |    |
|        | below, the governing body of a supported organization?  | 11a     |       | X  |
|        | A family member of a person described in (a) above?   | 11b     |       | X  |
|        | A 35% controlled entity of a person described in (a) or (b) above? If "Yes" to a, b, or c, provide detail in Part VI.   | 11c     |       | X  |
| Secu   | on B. Type I Supporting Organizations   |         | Vaa   | No |
|        |   |         | Yes   | NO |
| 1      | Did the directors, trustees, or membership of one or more supported organizations have the power to   |         |       |    |
|        | regularly appoint or elect at least a majority of the organization's directors or trustees at all times during the  |         |       |    |
|        | tax year? If "No," describe in <b>Part VI</b> how the supported organization(s) effectively operated, supervised, or controlled the organization's activities. If the organization had more than one supported organization,            |         |       |    |
|        | describe how the powers to appoint and/or remove directors or trustees were allocated among the supported   |         |       |    |
|        | organizations and what conditions or restrictions, if any, applied to such powers during the tax year.  | 1       | Х     |    |
| _      |   | •       | 21    |    |
| 2      | Did the organization operate for the benefit of any supported organization other than the supported organization(s) that operated, supervised, or controlled the supporting organization? If "Yes," explain in <b>Part</b>              |         |       |    |
|        | VI how providing such benefit carried out the purposes of the supported organization(s) that operated,  |         |       |    |
|        | supervised, or controlled the supporting organization.  | 2       | Х     |    |
| Secti  | on C. Type II Supporting Organizations  |         |       |    |
|        | 71 11 3 3   |         | Yes   | No |
| 1      | Were a majority of the organization's directors or trustees during the tax year also a majority of the directors  |         |       |    |
| •      | or trustees of each of the organization's supported organization(s)? <i>If "No," describe in Part VI how control</i>  |         |       |    |
|        | or management of the supporting organization was vested in the same persons that controlled or managed  |         |       |    |
|        | the supported organization(s).  | 1       |       |    |
| Secti  | on D. All Type III Supporting Organizations   |         |       |    |
|        |   |         | Yes   | No |
| 1      | Did the organization provide to each of its supported organizations, by the last day of the fifth month of the organization's tax year, (1) a written notice describing the type and amount of support provided during the prior        |         |       |    |
|        | tax year, (2) a copy of the Form 990 that was most recently filed as of the date of notification, and (3) copies of   |         |       |    |
|        | the organization's governing documents in effect on the date of notification, to the extent not previously  |         |       |    |
|        | provided?   | 1       |       |    |
| 2      | Were any of the organization's officers, directors, or trustees either (i) appointed or elected by the supported  |         |       |    |
|        | organization(s) or (ii) serving on the governing body of a supported organization? If "No," explain in <b>Part VI</b> how the organization maintained a close and continuous working relationship with the supported organization(s).   | _       |       |    |
|        |   | 2       |       |    |
| 3      | By reason of the relationship described in (2), did the organization's supported organizations have a   |         |       |    |
|        | significant voice in the organization's investment policies and in directing the use of the organization's income or assets at all times during the tax year? If "Yes," describe in <b>Part VI</b> the role the organization's          |         |       |    |
|        | supported organizations played in this regard.  |         |       |    |
| Cooti  |   | 3       |       |    |
|        | on E. Type III Functionally-Integrated Supporting Organizations   | .4      |       |    |
| 1      | Check the box next to the method that the organization used to satisfy the Integral Part Test during the year (see ins  | tructi  | ons): |    |
| a      | The organization satisfied the Activities Test. Complete line 2 below.  The organization is the parent of each of its supported organizations. Complete line 3 below.   |         |       |    |
| b<br>c | The organization is the parent of each of its supported organizations. Complete line's below.  The organization supported a governmental entity. Describe in Part VI how you supported a government entity (see instructions).          | etione) |       |    |
| ·      | The organization supported a governmental entity. Describe in that virious you supported a government entity (see instruc   | uons).  | Yes   | No |
| 2      | Activities Test. Answer (a) and (b) below.  |         |       |    |
| а      | Did substantially all of the organization's activities during the tax year directly further the exempt purposes of  |         |       |    |
|        | the supported organization(s) to which the organization was responsive? If "Yes," then in <b>Part VI identify</b>   |         |       |    |
|        | those supported organizations and explain how these activities directly furthered their exempt purposes, how the organization was responsive to those supported organizations, and how the organization determined                      |         |       |    |
|        | that these activities constituted substantially all of its activities.  | 2a      |       |    |
| L      |   |         |       |    |
| b      | Did the activities described in (a) constitute activities that, but for the organization's involvement, one or more of the organization's supported organization(s) would have been engaged in? If "Yes," explain in <b>Part VI</b> the |         |       |    |
|        | reasons for the organization's position that its supported organization(s) would have engaged in these  |         |       |    |
|        | activities but for the organization's involvement.  | 2b      |       |    |
| 3      | Parent of Supported Organizations. <i>Answer (a) and (b) below.</i>   |         |       |    |
| a      | Did the organization have the power to regularly appoint or elect a majority of the officers, directors, or   |         |       |    |
| _      | trustees of each of the supported organizations? <i>Provide details in Part VI.</i>   | 3a      |       |    |
| b      | Did the organization exercise a substantial degree of direction over the policies, programs, and activities of each   |         |       |    |
|        | of its supported organizations? If "Yes," describe in <b>Part VI</b> the role played by the organization in this regard.  | 3b      |       |    |

| Part V Type III Non-Functionally Integrated 509(a)(3) Supporting Organ            | nizations | 3                            |                             |
|---|-----------|------------------------------|-----------------------------|
| 1 Check here if the organization satisfied the Integral Part Test as a qualifying | trust on  | Nov. 20, 1970. <b>See ir</b> | structions. All             |
| other Type III non-functionally integrated supporting organizations must con      | nplete Se | ections A through E.         |                             |
| Section A - Adjusted Net Income   |           | (A) Prior Year               | (B) Current Year            |
|   |           | (A) I Hol Teal               | (optional)                  |
| 1 Net short-term capital gain   | 1         |                              |                             |
| 2 Recoveries of prior-year distributions  | 2         |                              |                             |
| 3 Other gross income (see instructions)   | 3         |                              |                             |
| 4 Add lines 1 through 3   | 4         |                              |                             |
| 5 Depreciation and depletion  | 5         |                              |                             |
| 6 Portion of operating expenses paid or incurred for production or                |           |                              |                             |
| collection of gross income or for management, conservation, or                    |           |                              |                             |
| maintenance of property held for production of income (see instructions)          | 6         |                              |                             |
| 7 Other expenses (see instructions)   | 7         |                              |                             |
| 8 Adjusted Net Income (subtract lines 5, 6 and 7 from line 4)                     | 8         |                              |                             |
| Section B - Minimum Asset Amount  |           | (A) Prior Year               | (B) Current Year (optional) |
| 1 Aggregate fair market value of all non-exempt-use assets (see                   |           |                              |                             |
| instructions for short tax year or assets held for part of year):                 |           |                              |                             |
| a Average monthly value of securities   | 1a        |                              |                             |
| <b>b</b> Average monthly cash balances  | 1b        |                              |                             |
| c Fair market value of other non-exempt-use assets                                | 1c        |                              |                             |
| d Total (add lines 1a, 1b, and 1c)  | 1d        |                              |                             |
| e Discount claimed for blockage or other  |           |                              |                             |
| factors (explain in detail in <b>Part VI</b> ):                                   |           |                              |                             |
| 2 Acquisition indebtedness applicable to non-exempt-use assets                    | 2         |                              |                             |
| 3 Subtract line 2 from line 1d  | 3         |                              |                             |
| 4 Cash deemed held for exempt use. Enter 1-1/2% of line 3 (for greater amount,    |           |                              |                             |
| see instructions).  | 4         |                              |                             |
| 5 Net value of non-exempt-use assets (subtract line 4 from line 3)                | 5         |                              |                             |
| 6 Multiply line 5 by .035   | 6         |                              |                             |
| 7 Recoveries of prior-year distributions  | 7         |                              |                             |
| 8 Minimum Asset Amount (add line 7 to line 6)                                     | 8         |                              |                             |
| Section C - Distributable Amount  |           |                              | Current Year                |
| 1 Adjusted net income for prior year (from Section A, line 8, Column A)           | 1         |                              |                             |
| 2 Enter 85% of line 1   | 2         |                              |                             |
| 3 Minimum asset amount for prior year (from Section B, line 8, Column A)          | 3         |                              |                             |
| 4 Enter greater of line 2 or line 3   | 4         |                              |                             |
| 5 Income tax imposed in prior year  | 5         |                              |                             |
| 6 Distributable Amount. Subtract line 5 from line 4, unless subject to            |           |                              |                             |
| emergency temporary reduction (see instructions)                                  | 6         |                              |                             |
| 7 Check here if the current year is the organization's first as a non-functionall | y-integra | ted Type III supporting      | organization (see           |
| instructions).  | , -5 -    | 71 FF                        | . 3                         |

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| Part  | art V Type III Non-Functionally Integrated 509(a)(3) Supporting Organizations (continued) |                             |  |                               |  |  |  |  |
|-------|---|-----------------------------|--|-------------------------------|--|--|--|--|
| Secti | on D - Distributions  |                             |  | Current Year                  |  |  |  |  |
| 1     | Amounts paid to supported organizations to accomplish ex                                  |                             |  |                               |  |  |  |  |
| 2     | Amounts paid to perform activity that directly furthers exer                              | ed                          |  |                               |  |  |  |  |
|       | organizations, in excess of income from activity  |                             |  |                               |  |  |  |  |
| 3     | Administrative expenses paid to accomplish exempt purpo                                   | ses of supported organiz    | zations                                |                               |  |  |  |  |
| 4     | Amounts paid to acquire exempt-use assets   |                             |  |                               |  |  |  |  |
| 5     | Qualified set-aside amounts (prior IRS approval required)                                 |                             |  |                               |  |  |  |  |
| 6     | Other distributions (describe in <b>Part VI</b> ). See instructions.                      |                             |  |                               |  |  |  |  |
| 7     | <b>Total annual distributions.</b> Add lines 1 through 6.                                 |                             |  |                               |  |  |  |  |
| 8     | Distributions to attentive supported organizations to which                               | the organization is resp    | onsive                                 |                               |  |  |  |  |
| •     | (provide details in <b>Part VI</b> ). See instructions.                                   | o. gaa                      | 0.10.10                                |                               |  |  |  |  |
| 9     | Distributable amount for 2014 from Section C, line 6                                      |                             |  |                               |  |  |  |  |
| 10    | Line 8 amount divided by Line 9 amount  |                             |  |                               |  |  |  |  |
| -10   | Line o amount divided by Line o amount  |                             | /ii\                                   | (iii)                         |  |  |  |  |
|       | Section E - Distribution Allocations (see instructions)                                   | (i)<br>Excess Distributions | (ii)<br>Underdistributions<br>Pre-2014 | Distributable Amount for 2014 |  |  |  |  |
| 1     | Distributable amount for 2014 from Section C, line 6                                      |                             |  |                               |  |  |  |  |
| 2     | Underdistributions, if any, for years prior to 2014                                       |                             |  |                               |  |  |  |  |
|       | (reasonable cause required-see instructions)  |                             |  |                               |  |  |  |  |
| 3     | Excess distributions carryover, if any, to 2014:  |                             |  |                               |  |  |  |  |
| а     |   |                             |  |                               |  |  |  |  |
| b     |   |                             |  |                               |  |  |  |  |
| С     |   |                             |  |                               |  |  |  |  |
| d     |   |                             |  |                               |  |  |  |  |
| е     | From 2013   |                             |  |                               |  |  |  |  |
| f     | Total of lines 3a through e   |                             |  |                               |  |  |  |  |
| g     | Applied to underdistributions of prior years  |                             |  |                               |  |  |  |  |
| h     | Applied to 2014 distributable amount  |                             |  |                               |  |  |  |  |
| i     | Carryover from 2009 not applied (see instructions)  |                             |  |                               |  |  |  |  |
| j     | Remainder. Subtract lines 3g, 3h, and 3i from 3f.   |                             |  |                               |  |  |  |  |
| 4     | Distributions for 2014 from Section   |                             |  |                               |  |  |  |  |
|       | D, line 7: \$   |                             |  |                               |  |  |  |  |
| а     | Applied to underdistributions of prior years  |                             |  |                               |  |  |  |  |
|       | Applied to 2014 distributable amount  |                             |  |                               |  |  |  |  |
|       | Remainder. Subtract lines 4a and 4b from 4.   |                             |  |                               |  |  |  |  |
| 5     | Remaining underdistributions for years prior to 2014, if                                  |                             |  |                               |  |  |  |  |
|       | any. Subtract lines 3g and 4a from line 2 (if amount                                      |                             |  |                               |  |  |  |  |
|       | greater than zero, see instructions).   |                             |  |                               |  |  |  |  |
| 6     | Remaining underdistributions for 2014. Subtract lines 3h                                  |                             |  |                               |  |  |  |  |
|       | and 4b from line 1 (if amount greater than zero, see                                      |                             |  |                               |  |  |  |  |
|       | instructions).  |                             |  |                               |  |  |  |  |
| 7     | Excess distributions carryover to 2015. Add lines 3j                                      |                             |  |                               |  |  |  |  |
| •     | and 4c.   |                             |  |                               |  |  |  |  |
| 8     | Breakdown of line 7:  |                             |  |                               |  |  |  |  |
| a     | Didukas mi or mio 1.  |                             |  |                               |  |  |  |  |
| a<br> |   |                             |  |                               |  |  |  |  |
| C     |   |                             |  |                               |  |  |  |  |
|       | Excess from 2013  |                             |  |                               |  |  |  |  |
|       | Excess from 2014  |                             |  |                               |  |  |  |  |

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**Supplemental Information.** Provide the explanations required by Part II, line 10; Part II, line 17a or 17b; and Part III, line 12. Also complete this part for any additional information. (See instructions).

SCHEDULE A, PARTS I & IV

SEE SUPPLEMENTAL INFORMATION STATEMENT ATTACHMENT

Form 990, Schedule A Part I - Supported Organization Listing

### Code Section or

|  |            | Code Section or   | _            |     |      | _         |
|--|------------|-------------------|--------------|-----|------|-----------|
|  |            | Government Entity | Type of      |     |      | Amount of |
| Name of Supported Organization             | EIN        | Name              | Organization | (V) | (VI) | Support   |
| 15th Judicial Circuit Court CASA           | 33-1005779 | 501(c)(3)         | 7            |     |      | 1,500     |
| Cass Community Health Foundation           | 43-1349495 | 501(c)(3)         | 7            |     |      | 152,066   |
| Communities Creating Opportunity           | 43-1127845 | 501(c)(3)         | 9            |     |      | 120,000   |
| Community Health Council of Wyandotte      |            |                   |              |     |      |           |
| County                                     | 01-0674969 | 501(c)(3)         | 9            |     |      | 30,000    |
| ,  |            | (-/(-/            |              |     |      |           |
| Comprehensive Mental Health Services, Inc. | 43-0949079 | 501(c)(3)         | 9            |     |      | 75,000    |
| DeLaSalle Education Center                 | 43-0971728 | 501(c)(3)         | 2            |     |      | 78,251    |
| DentaQuest Foundation                      | 04-3265080 |                   | +            |     |      | 50.000    |
| Duchesne Clinic                            | 48-1009910 | 501(c)(3)         | Private Fdn  |     |      | ,         |
|  |            | 501(c)(3)         | 3            |     |      | 65,500    |
| El Centro, Inc.                            | 36-2904073 | 501(c)(3)         | _            |     |      | 38,500    |
| Enroll America                             | 27-1661221 | 501(c)(3)         | 7            |     |      | 120,000   |
| First Baptist Church of Peculiar           | 43-1312068 | 501(c)(3)         | 1            |     |      | 1,500     |
| Health Care Coalition of Lafayette County  | 30-0349221 | 501(c)(3)         | 7            |     |      | 190,000   |
| Health Partnership Clinic                  | 48-1115529 | 501(c)(3)         | 7            |     |      | 65,000    |
| Jackson County Casa                        | 43-1401328 | 501(c)(3)         | 7            |     |      | 50        |
| JayDoc Free Clinic                         |            |                   |              |     |      |           |
| KU Endowment                               | 48-0547734 | 501(c)(3)         | 5            |     |      | 23,110    |
| Jewish Community Relations Bureau          |            | 55-(5)(5)         |              |     |      |           |
| American Jewish Committee                  | 44-0545913 | 501(c)(3)         | 7            |     |      | 4,500     |
| Jewish Vocational Service                  | 44-0545994 |                   | 7            |     |      | 38,500    |
|  |            | 501(c)(3)         |              |     |      |           |
| Kansas Action for Children                 | 48-0879502 | 501(c)(3)         | 7            |     |      | 115,000   |
| Kansas Association for the Medically       |            |                   |              |     |      |           |
| Underserved                                | 48-1110925 | 501(c)(3)         | 7            |     |      | 70,000    |
| Kansas City CARE Clinic                    | 43-0967292 | 501(c)(3)         | 7            |     |      | 182,500   |
| Kansas Health Consumer Coalition, Inc.     | 73-1733371 | 501(c)(3)         | 7            |     |      | 11,337    |
| Kansas Health Information Network Inc      | 27-4437508 | 501(c)(3)         | 9            |     |      | 30,000    |
| Kansas Hospital Education & Research       |            | 55-(5)(5)         |              |     |      | 00,000    |
| Foundation                                 | 23-7058598 | 501(c)(3)         | 9            |     |      | 5,000     |
| KCC Educational Foundation/Leadership      | 23-7036336 | 301(0)(3)         | 3            |     |      | 3,000     |
| · · · · · · · · · · · · · · · · · · ·      | 20 7000570 | 504( )(0)         |              |     |      | 500       |
| Kansas                                     | 23-7339573 | 501(c)(3)         | 9            |     |      | 500       |
| KidsTLC, Inc.                              | 48-0774593 | 501(c)(3)         | 7            |     |      | 100,000   |
| KU Center for Telemedicine & Telehealth    |            |                   |              |     |      |           |
| KU Endowment                               | 48-0547734 | 501(c)(3)         | 5            |     |      | 100,000   |
| Mattie Rhodes Center                       | 44-0546343 | 501(c)(3)         | 7            |     |      | 137,032   |
| Mid-America Regional Council Community     |            |                   |              |     |      |           |
| Services Corporation                       | 20-1824454 | 501(c)(3)         | 11-Type I    |     |      | 313,735   |
| Missouri Coalition For Oral Health         | 20-5032836 | 501(c)(3)         | 7            |     |      | 60,000    |
| Wilsout Counting of Crui ficulti           | 20 3032030 | 301(0)(3)         | ,            |     |      | 00,000    |
| Missouri Coalition For Primary Health Care |            |                   |              |     |      |           |
|  |            | ( \/a)            | _            |     |      |           |
| dba Missouri Primary Care Association      | 43-1419937 | 501(c)(3)         | 7            |     |      | 2,500     |
| Missouri Health Advocacy Alliance          | 26-3426303 | 501(c)(3)         | 9            |     |      | 95,000    |
| Missouri Jobs With Justice for Missouri    |            |                   |              |     |      |           |
| Organizing Collaborative                   | 43-1864844 | 501(c)(3)         | 9            |     |      | 25,000    |
| Missouri Nurses Foundation                 | 43-1832822 | 501(c)(3)         | 7            |     |      | 29,500    |
| Niles Home for Children                    | 44-0565392 | 501(c)(3)         | 9            |     |      | 100,000   |
| Oral Health Kansas, Inc.                   | 20-0337278 | 501(c)(3)         | 7            |     |      | 55,000    |
| PACES                                      | 27-1701100 | 501(c)(3)         | 3            |     |      | 100,000   |
| Qualis Health                              | 91-1072875 | 501(c)(3)         | 9            |     |      | 149,298   |
|  | 23-7169417 |                   |              |     |      |           |
| ReDiscover                                 |            | 501(c)(3)         | 9            |     |      | 29,775    |
| reStart, Inc.                              | 43-1349378 | 501(c)(3)         | 9            |     |      | 38,500    |
| Riverview Health Services, Inc.            | 48-1072716 | 501(c)(3)         | 7            |     |      | 40,000    |
| Samuel U. Rodgers Health Center, Inc.      | 43-0899356 | 501(c)(3)         | 3            |     |      | 2,500     |
| Silver City Health Center                  |            |                   |              |     |      |           |
| KU Endowment                               | 48-0547734 | 501(c)(3)         | 5            |     |      | 94,863    |
| Southeast Kansas Mental Health Center      | 48-0678906 | 501(c)(3)         | 7            |     |      | 30,000    |
| Spofford Home                              | 44-0546277 | 501(c)(3)         | 7            |     |      | 40,000    |
| St. Peter's Lutheran Church                | 48-6109064 | 501(c)(3)         | 1            |     |      | 1,500     |
| Sunflower House, Inc.                      | 48-0918698 |                   | 7            |     |      | 325       |
|  |            | 501(c)(3)         |              |     |      | _         |
| Swope Health Services                      | 43-0957840 | 501(c)(3)         | 7            |     |      | 100,000   |
| Synergy Services, Inc.                     | 43-0970674 | 501(c)(3)         | 7            |     |      | 89,520    |
| The ALS Association                        | 13-3271855 | 501(c)(3)         | 7            |     |      | 50        |
| The Children's Place                       | 51-0195216 | 501(c)(3)         | 7            |     |      | 99,590    |
| The Missouri Budget Project                | 26-0062334 | 501(c)(3)         | 7            |     |      | 55,000    |
| Thrive Allen County, Inc.                  | 32-0198379 | 501(c)(3)         | 7            |     |      | 155,000   |
| Tides Center                               | 94-3213100 | 501(c)(3)         | 7            |     |      | 10,000    |
| Topeka Community Foundation                | 48-0972106 | 501(c)(3)         | 8            |     |      | 50,000    |
| Truman Medical Center Charitable           | 70 0372100 | 301(0)(3)         | U            |     |      | 30,000    |
|  | 42 1104064 | E01/a)/2)         | 7            |     |      | 20.072    |
| Foundation                                 | 43-1194064 | 501(c)(3)         | 7            |     |      | 39,973    |
| Turner House Children's Clinic             | 48-1151382 | 501(c)(3)         | 7            |     |      | 65,500    |

Form 990, Schedule A Part I - Supported Organization Listing

Code Section or

|  |            | <b>Government Entity</b> | Type of        |     |      | Amount of |
|--|------------|--------------------------|----------------|-----|------|-----------|
| Name of Supported Organization                 | EIN        | Name                     | Organization   | (V) | (VI) | Support   |
| Unified Government of WY County/Kansas         |            |                          |                |     |      |           |
| City, KS                                       | 48-1194075 | government               | n/a            |     |      | 50,000    |
| United Community Services of Johnson           |            |                          |                |     |      |           |
| County   | 48-0914699 | 501(c)(3)                | 7              |     |      | 1,000     |
| United Way of Greater Kansas City              | 44-0545812 | 501(c)(3)                | 7              |     |      | 51,424    |
|  |            |                          |                |     |      |           |
| University of Kansas Center for Research, Inc. | 48-0680117 | 501(c)(3)                | 5              |     |      | 55,000    |
| University of Kansas School of Medicine,       |            |                          |                |     |      |           |
| Department of Family Medicine                  |            |                          |                |     |      |           |
| KU Endowment                                   | 48-0547734 | 501(c)(3)                | 5              |     |      | 70,266    |
| University of Missouri- Kansas City            | 43-6003859 | 501(c)(3)                | 5              |     |      | 26,000    |
| Urban League Of Kansas City Mo                 | 44-0546273 | 501(c)(3)                | 9              |     |      | 50,820    |
| Voices for Children Foundation, Inc.           | 30-0093249 | 501(c)(3)                | 11-Type I      |     |      | 50,000    |
| Wichita State University                       | 48-1124839 | 501(c)(3)                | 5              |     |      | 80,925    |
| Wyandot Center for Community Behavioral        |            |                          |                |     |      |           |
| Healthcare                                     | 48-0576044 | 501(c)(3)                | 7              |     |      | 75,000    |
|  |            |                          |                |     |      |           |
|  |            | TOTAL Amount of 2        | 2014 Support = |     |      | 4,187,410 |

#### SUPPLEMENTAL INFORMATION STATEMENT

#### Part I

#### Item 11 a

The taxpayer received a determination letter from the IRS dated August 5, 2010 (the "Determination Letter") that the taxpayer is a "Type I" supporting organization within the meaning of section 509(a)(3) of the Internal Revenue Code of 1986 (the "Code"). The Determination Letter was received in response to the taxpayer's request to have its public charity status changed, with such request providing detailed information that established the taxpayer's classification as a Type I supporting organization. A copy of the Determination Letter is included with this return.

#### Part IV, Section A

#### Item 1

The taxpayer's supported organizations are designated by class or purpose in the taxpayer's Restated Articles of Incorporation. They are governments and non-governmental organizations a primary purpose or function of each of which is to provide healthcare related services or to support and promote the provision of healthcare related services and healthcare access and quality as outlined in the taxpayer's Articles of Incorporation. Pursuant to the taxpayer's Restated Articles of Incorporation the organizations described in sections 509(a)(1) and 509(a)(2) of the Code that the taxpayer supports include the following two groups.

- \* One group is the units of government that operate, supervise, or control the taxpayer for purposes of section 509(a)(3)(B)(i) of the Code. These units of government are: (1) the State of Kansas; (2) the Unified Government of Wyandotte County, Kansas; (3) Johnson County, Kansas; and (4) Allen County, Kansas (collectively, the "Controlling Governments").
- \* The other group consists of all public charities that are closely related in purpose or function to these governments in terms of the delivery and the support and promotion of healthcare. This group includes essentially all public charities with a healthcare focus that operate in the area which prior to April 1, 2003 was served by the Health Midwest integrated health system, <u>i.e.</u>, in Wyandotte, Johnson and Allen counties in Kansas and Kansas City, Missouri and Jackson, Cass and Lafayette counties in Missouri (the "Service Area").

#### Item 2

Before making a grant to an organization, the taxpayer will request a copy of the organization's most recent IRS determination letter to determine whether the organization is recognized by the IRS as an organization described in section 509(a)(1) or (2) of the Code. The taxpayer will also review the organization's status as listed on GuideStar Charity Check to confirm the organization's classification as an organization described in section 509(a)(1) or (2) of the Code prior to making a grant.

The taxpayer generally does not provide grants to organizations that are not described in section 509(a)(1) or (2) of the Code. However, there are limited situations where the taxpayer has made grants to organizations that are recognized by the IRS as organizations described in section 509(a)(3). Most often this involves situations when there is not a viable section 509(a)(1) or 509(a)(2) organization available to efficiently distribute funds or to operate programs in particular healthcare fields. Thus, in order to support and promote healthcare for individuals and communities needing assistance in such healthcare fields, the taxpayer will make grants to section 509(a)(3) organizations that can provide assistance if there is not a viable section 509(a)(1) or 509(a)(2) organization that serves this need.

The purpose and activities of the section 509(a)(3) organizations that receive grants from the taxpayer must satisfy the requirement in the taxpayer's Restated Articles of Incorporation described above, namely that each such organization's purpose and activities are closely related in purpose or function to the governments listed in the response to Item 1 above in terms of the delivery and the support and promotion of healthcare. The taxpayer made in 2014 a total of 104 grants of approximately \$4.2 million to 66 public charities and governmental entities recognized by the IRS as organizations described in section 509(a)(3) in accordance with the above criteria.

#### Items 5a and c

As indicated in Item 1 above, the taxpayer supports two groups of supported organizations. The supported organizations included in the first group are the Controlling Governments. No supported organization listed in this first group has been added, removed, or substituted since the taxpayer received the Determination Letter.

The second group is defined broadly in the taxpayer's Restated Articles of Incorporation that its practical effect is to include all public charities with a healthcare focus that operate in the Service Area. The nature of the taxpayer's activities is such that it may vary the amount of support it provides to a particular supported organization in this second group from year to year. For example, in some years a supported organization may receive a grant that is intended to provide support for more than a year. Thus, the organization may not receive another grant from the taxpayer for one or more years following the year that the multi-year grant was made. However, it does not mean that the organization has been removed or substituted as a supported organization by the taxpayer.

In the event a supported organization is added, substituted, or removed by the taxpayer, there may be a number of reasons why this occurs. The reasons include a shift in the healthcare needs of individuals living in the area served by the taxpayer, the supported organization no longer provides such services or goes out of existence, another supported

organization is more effective in providing such services, or for other similar reasons, with some of the reasons out of the control of the taxpayer.

#### Part IV, Section B

#### Item 1

As described in more detail in its request for which the IRS issued the Determination Letter, the taxpayer is "operated, supervised, or controlled by" one or more organizations de-

The Reach Healthcare Foundation Federal employer identification number: 20-0337230 Attachment to Schedule A to Form 990

scribed in sections 509(a)(1) or 509(a)(2) of the Code, as such term is used in section 509(a)(3)(B)(i) of the Code. Specifically, the taxpayer is operated, supervised, or controlled by the Controlling Governments, each of which is a unit of government described in sections 170(b)(1)(A)(v) and 509(a)(1) of the Code. The remainder of the discussion describes the relationship between the taxpayer and the Controlling Governments.

The taxpayer's Board of Directors has 17 members. The 17 members of the taxpayer's Board of Directors are selected through a process that has three steps. These steps are as follows.

Step 1. The Controlling Governments designate all of the voting members of a nominating committee called the "Community Advisory Committee". Additional information about the Community Advisory Committee is set forth below.

<u>Step 2</u>. The Community Advisory Committee nominates a slate of qualified candidates for open positions on the taxpayer's Board of Directors. The Community Advisory Committee may, if it so desires, nominate its own members for the open positions on the Board of Directors.

Step 3. The Board of Directors elects Directors to fill open positions on the Board of Directors from among the nominees chosen by the Community Advisory Committee. No one else may be elected.

The Community Advisory Committee consists of 13 appointed members plus one ex officio, non-voting member. The 13 appointed members are appointed directly by the Controlling Governments. Specifically, one, the State of Kansas appoints six members of the Community Advisory Committee (three are appointed by the Kansas Governor and three are appointed by the Kansas Attorney General); two, Johnson County, Kansas appoints four members of the Community Advisory Committee; three, Unified Government of Wyandotte County, Kansas appoints two members of the Community Advisory Committee; and, four, Allen County, Kansas appoints one member of the Community Advisory Committee. The ex officio, non-voting member of the Community Advisory Committee at any given time is the individual who at that time is the taxpayer's chief executive officer.

In terms of control, the Controlling Governments appoint 100 percent of the voting members of the Community Advisory Committee. As a result, the Controlling Governments exercise absolute control over the committee. Thus, the Controlling Governments, albeit indirectly, appoint all of the taxpayer's Directors because (i) all of the taxpayer's Directors at

any point in time are individuals who were selected as potential Directors by the Community Advisory Committee; and (ii) all of the voting members of the Community Advisory Committee are appointed by, and the committee is absolutely controlled by, the Controlling Governments.

#### Item 2

As discussed in Part IV, Section A, Item 1, the taxpayer supports two groups of section 509(a)(1) and 509(a)(2) organizations described as follows:

The Reach Healthcare Foundation Federal employer identification number: 20-0337230 Attachment to Schedule A to Form 990

- \* One group is the units of government that operate, supervise, or control the taxpayer for purposes of section 509(a)(3)(B)(i) of the Code (i.e., the "Controlling Governments").
- \* The other group consists of all public charities that are closely related in purpose or function to these governments in terms of the delivery and the support and promotion of healthcare and healthcare access and quality as outlined in the taxpayer's Articles of Incorporation. This group includes essentially all public charities with a healthcare focus that operate in the Service Area.

The taxpayer makes grants to the supported organizations described in the second group that are to be used to help such supported organizations accomplish their charitable purposes. The activities of the supported organizations in this group are closely related in purpose or function to these governments, <u>i.e.</u>, the delivery and the support and promotion of healthcare of the residences living in the region that the government units are located.

Date: AUG 0 5 2010

THE REACH HEALTHCARE FOUNDATION 6700 ANTIOCH RD SUITE 200 MERRIAM, KS 66204

Employer Identification Number: 20-0337230

Person to Contact - ID Number: David Schaeff ID# 31691

Contact Telephone Number: 877-829-5500 Toll-Free

Dear Sir or Madam:

In your letter dated April 21, 2010, you requested classification as a public charity described in section 509(a)(3) of the Internal Revenue Code.

In our letter dated May 2004, we determined that you were exempt under section 501(c)(3) of the Code. We further determined that you were not a private foundation, and you were classified as a public charity described in sections 509(a)(1) and 170(b)(1)(A)(vi) of the Code.

Based on information you provided, we have determined that you meet the requirements for classification as a public charity described in section 509(a)(3) of the Code. Specifically, we have determined that you are a Type 1 supporting organization under section 509(a)(3). A Type 1 is operated, supervised, or controlled by, a Type 2 is supervised or controlled in connection with, and a Type 3 is operated in connection with one or more publicly supported organizations. Accordingly, this letter modifies our letter of April 27, 2008, and we have modified your public charity status in our records as you have requested.

Since your exempt status was not under consideration, you continue to be classified as an organization exempt from Federal income tax under section 501(c)(3) of the Code.

Grantors and contributors may generally rely on this determination of your foundation status unless the Internal Revenue Service publishes notice that you are no longer recognized as tax exempt or classified as a public charity in the Internal Revenue Bulletin. However, if a grantor or contributor takes any action, or fails to take any action, which causes you to lose your exempt status or causes you to be reclassified as a private foundation, that party cannot rely on this determination. Furthermore, a contributor or grantor who knows that the Internal Revenue Service has notified your organization of any change in your exempt status or foundation status cannot rely on this determination.

THE REACH HEALTHCARE FOUNDATION 20-0337230

We have sent a copy of this letter to your representative as indicated in Form 2848, Power of Attorney and Declaration of Representative.

Because this letter could help resolve any questions about your exempt status and/or foundation status, you should keep it with your permanent records.

If you have any questions, please contact the person whose name and telephone number are shown in the heading of this letter.

Sincerely,

Robert Choi

Director, Exempt Organizations

Rulings and Agreements

#### Schedule B

(Form 990, 990-EZ, or 990-PF)

#### Schedule of Contributors

► Attach to Form 990, Form 990-EZ, or Form 990-PF.

OMB No. 1545-0047

Department of the Treasury Internal Revenue Service Name of the organization

▶ Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at www.irs.gov/form990. **Employer identification number** 

THE REACH HEALTHCARE FOUNDATION 20-0337230 Organization type (check one): Filers of: Section: X Form 990 or 990-EZ 501(c)(3 ) (enter number) organization 4947(a)(1) nonexempt charitable trust not treated as a private foundation 527 political organization Form 990-PF 501(c)(3) exempt private foundation 4947(a)(1) nonexempt charitable trust treated as a private foundation 501(c)(3) taxable private foundation Check if your organization is covered by the General Rule or a Special Rule. Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions. **General Rule** [X] For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions. **Special Rules** For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3 % support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II. For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 exclusively for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III. For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions exclusively for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an exclusively religious, charitable, etc., purpose. Do not complete any of the parts unless the

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it must answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

General Rule applies to this organization because it received nonexclusively religious, charitable, etc., contributions

totaling \$5,000 or more during the year 
▶ \$ \_\_\_\_\_\_

For Paperwork Reduction Act Notice, see the Instructions for Form 990, 990-EZ, or 990-PF.

Schedule B (Form 990, 990-EZ, or 990-PF) (2014)

Name of organization THE REACH HEALTHCARE FOUNDATION

Employer identification number 20-0337230

| Part I | Contributors (see instructions). | Use duplicate copies of Part I | if additional space is needed. |
|--------|----------------------------------|--------------------------------|--------------------------------|
|--------|----------------------------------|--------------------------------|--------------------------------|

| (a) | (b)                        | (c) Total contributions | (d)  |
|-----|----------------------------|-------------------------|--|
| No. | Name, address, and ZIP + 4 |                         | Type of contribution   |
| 1_  |                            | \$600,000.              | Person Payroll Noncash (Complete Part II for noncash contributions.) |
| (a) | (b)                        | (c) Total contributions | (d)  |
| No. | Name, address, and ZIP + 4 |                         | Type of contribution   |
|     |                            | \$                      | Person Payroll Noncash (Complete Part II for noncash contributions.) |
| (a) | (b)                        | (c)                     | (d)  |
| No. | Name, address, and ZIP + 4 | Total contributions     | Type of contribution   |
|     |                            | \$                      | Person Payroll Noncash (Complete Part II for noncash contributions.) |
| (a) | (b)                        | (c)                     | (d)  |
| No. | Name, address, and ZIP + 4 | Total contributions     | Type of contribution   |
|     |                            | \$                      | Person Payroll Noncash (Complete Part II for noncash contributions.) |
| (a) | (b)                        | (c)                     | (d)  |
| No. | Name, address, and ZIP + 4 | Total contributions     | Type of contribution   |
|     |                            | \$                      | Person Payroll Noncash (Complete Part II for noncash contributions.) |
| (a) | (b)                        | (c)                     | (d)  |
| No. | Name, address, and ZIP + 4 | Total contributions     | Type of contribution   |
|     |                            | \$                      | Person Payroll Noncash (Complete Part II for noncash contributions.) |

Name of organization THE REACH HEALTHCARE FOUNDATION

**Employer identification number** 

20-0337230

| (a) No.        |                                       | (c)                                     |               |
|----------------|---------------------------------------|---|---------------|
| from           | (b)                                   | FMV (or estimate)                       | (d)           |
| Part I         | Description of noncash property given | (see instructions)                      | Date received |
|                |                                       |   |               |
|                |                                       | \$                                      |               |
| (a) No.        | (b)                                   | (c)                                     | (d)           |
| from<br>Part I | Description of noncash property given | FMV (or estimate)<br>(see instructions) | Date received |
|                |                                       |   |               |
|                |                                       | ·                                       |               |
|                |                                       | \$                                      |               |
| (a) No.        | (b)                                   | (c)                                     | (d)           |
| from<br>Part I | Description of noncash property given | FMV (or estimate)<br>(see instructions) | Date received |
|                |                                       |   |               |
|                |                                       | <br>                                    |               |
|                |                                       |   |               |
| (a) No.        | (b)                                   | (c)                                     | (d)           |
| from<br>Part I | Description of noncash property given | FMV (or estimate)<br>(see instructions) | Date received |
|                |                                       |   |               |
|                |                                       |   |               |
|                |                                       | \$                                      |               |

| (b)  Description of noncash property given | FMV (or estimate) (see instructions) | (d)<br>Date received |  |
|--|--------------------------------------|----------------------|--|
|  |                                      |                      |  |
|  |                                      |                      |  |

(d)

Date received

(a) No.

from

Part I

(a) No.

from Part I (b)

Description of noncash property given

(c)

FMV (or estimate)

(see instructions)

(c)

Name of organization THE REACH HEALTHCARE FOUNDATION

Employer identification number

20-0337230

Part III Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10)

| Use                | duplicate copies of Part III if additi  |                      | n once. See instructions.) ►\$           |         |  |  |
|--------------------|---|----------------------|--|---------|--|--|
| No.<br>om<br>art I | (b) Purpose of gift                     | (c) Use of gift      | (d) Description of how gift              | is held |  |  |
|                    |   |                      |  |         |  |  |
|                    |   |                      |  |         |  |  |
|                    |   | (e) Transfer of gift |  |         |  |  |
|                    | Transferee's name, address, an          |                      | Relationship of transferor to transferee |         |  |  |
|                    |   |                      |  |         |  |  |
|                    |   |                      |  |         |  |  |
| No.<br>om<br>art I | (b) Purpose of gift                     | (c) Use of gift      | (d) Description of how gift              | is held |  |  |
|                    |   |                      |  |         |  |  |
|                    |   | (e) Transfer of gift |  |         |  |  |
|                    |   |                      |  |         |  |  |
|                    | Transferee's name, address, and ZIP + 4 |                      | Relationship of transferor to transferee |         |  |  |
|                    |   |                      |  |         |  |  |
|                    |   |                      |  |         |  |  |
| No.<br>om<br>art I | (b) Purpose of gift                     | (c) Use of gift      | (d) Description of how gift              | is held |  |  |
|                    |   |                      |  |         |  |  |
|                    |   |                      |  |         |  |  |
|                    |   | (e) Transfer of gift |  |         |  |  |
|                    | Transferee's name, address, an          | d 7IP + 4            | Relationship of transferor to transferee |         |  |  |
|                    |   |                      |  |         |  |  |
|                    |   |                      |  |         |  |  |
| No.                |   |                      |  |         |  |  |
| No.<br>om<br>art I | (b) Purpose of gift                     | (c) Use of gift      | (d) Description of how gift              | is held |  |  |
|                    |   |                      |  |         |  |  |
|                    |   |                      |  |         |  |  |
|                    | (e) Transfer of gift                    |                      |  |         |  |  |
|                    | Transferee's name, address, and ZIP + 4 |                      | Relationship of transferor to transferee |         |  |  |
| I .                |   | -                    |  |         |  |  |

#### SCHEDULE C (Form 990 or 990-EZ)

## **Political Campaign and Lobbying Activities**

For Organizations Exempt From Income Tax Under section 501(c) and section 527

OMB No. 1545-0047

Inspection

Department of the Treasury Internal Revenue Service

► Complete if the organization is described below. ► Attach to Form 990 or Form 990-EZ. ▶ Information about Schedule C (Form 990 or 990-EZ) and its instructions is at www.irs.gov/form990.

If the organization answered "Yes," to Form 990, Part IV, line 3, or Form 990-EZ, Part V, line 46 (Political Campaign Activities), then

- Section 501(c)(3) organizations: Complete Parts I-A and B. Do not complete Part I-C.
- Section 501(c) (other than section 501(c)(3)) organizations: Complete Parts I-A and C below. Do not complete Part I-B.
- Section 527 organizations: Complete Part I-A only.

If the organization answered "Yes," to Form 990, Part IV, line 4, or Form 990-EZ, Part VI, line 47 (Lobbying Activities), then

- Section 501(c)(3) organizations that have filed Form 5768 (election under section 501(h)): Complete Part II-A. Do not complete Part II-B.
- Section 501(c)(3) organizations that have NOT filed Form 5768 (election under section 501(h)): Complete Part II-B. Do not complete Part II-A.

If the organization answered "Yes," to Form 990, Part IV, line 5 (Proxy Tax) (see separate instructions) or Form 990-EZ, Part V, line 35c (Proxy

| •            | (see separate instructions), ther<br>Section 501(c)(4), (5), or (6) organization |   |                        | •                         |                    | •        |
|--------------|--|---|------------------------|---------------------------|--------------------|----------|
|              | e of organization  | anizatione. Complete Fart III.  |                        | Employer ide              | ntification number |          |
|              | REACH HEALTHCARE FO  | OUNDATION   |                        | 20-033                    |                    |          |
|              |  | organization is exempt under  | section 501(c) or      |                           |                    |          |
| 1            | • • • • • • • • • • • • • • • • • • •  | organization's direct and indirect                                    |                        |                           |                    |          |
| 2            | •  |   |                        |                           |                    |          |
| 3            |  |   |                        |                           |                    |          |
|              |  |   |                        |                           |                    |          |
| Par          | t I-B Complete if the o  | organization is exempt under  | section 501(c)(3).     |                           |                    |          |
| 1            | Enter the amount of any exc  | cise tax incurred by the organization                                 | on under section 495   | 5, , , , , , ▶ \$         |                    |          |
| 2            |  | cise tax incurred by organization m                                   |                        |                           |                    |          |
| 3            | If the organization incurred a   | a section 4955 tax, did it file Form                                  | 4720 for this year?    |                           | Yes                | No       |
| 4a           | Was a correction made?   |   |                        |                           | Yes                | No       |
|              | If "Yes," describe in Part IV.   |   |                        |                           |                    |          |
| Par          | t I-C Complete if the c  | organization is exempt under  | section 501(c), ex     | cept section 501(c)(3     | ).                 |          |
| 1            | Enter the amount directly e  | expended by the filing organization                                   | n for section 527 ex   | xempt function            |                    |          |
|              |  |   |                        |                           |                    |          |
| 2            |  | ng organization's funds contribute                                    |                        |                           |                    |          |
|              |  | es  |                        |                           |                    |          |
| 3            |  | enditures. Add lines 1 and 2. Er                                      |                        |                           |                    |          |
| _            |  |   |                        |                           |                    |          |
| 4<br>5       | Did the filing organization file   | e Form 1120-POL for this year? . and employer identification numbers. | or (EIN) of all postic | on 527 political organiza | Yes                | No       |
| 5            |  | s. For each organization listed, e                                    |                        |                           |                    |          |
|              |  | tributions received that were pron                                    |                        |                           |                    |          |
|              |  | nd or a political action committee (                                  |                        |                           |                    |          |
|              | (a) Name   | (b) Address   | (c) EIN                | (d) Amount paid from      | (e) Amount of po   | olitical |
|              | . ,  |   |                        | filing organization's     | contributions rece |          |
|              |  |   |                        | funds. If none, enter -0  | promptly and di    | •        |
|              |  |   |                        |                           | delivered to a se  |          |
|              |  |   |                        |                           | none, enter -      |          |
| / <b>4</b> \ |  |   |                        |                           |                    |          |
| (1)          |  |   | -                      |                           |                    |          |
| (2)          |  |   |                        |                           |                    |          |
| ~)           |  |   |                        |                           |                    |          |
| (3)          |  |   |                        |                           |                    |          |
| (-,          |  |   |                        |                           |                    |          |
| (4)          |  |   |                        |                           |                    |          |
| . ,          |  |   | 1                      |                           |                    |          |
| (5)          |  |   |                        |                           |                    |          |
| -            |  |   |                        |                           |                    |          |
| (6)          |  |   |                        |                           |                    |          |
|              |  |   | 7                      |                           |                    |          |

For Paperwork Reduction Act Notice, see the Instructions for Form 990 or 990-EZ.

Schedule C (Form 990 or 990-EZ) 2014

| Sch | edule C (Form 990 or 990-EZ) 2014 THE RE              | ACH HEALTHCARE FOUNDATION                          | 20-03  | 37230 Page <b>2</b> |
|-----|---|--|--|---------------------|
| Pa  | rt II-A Complete if the organization section 501(h)). | on is exempt under section 501(c)(3) and           | filed Form 5768 (elect   | tion under          |
| 4   | name, address, EIN, exp                               | enses, and share of excess lobbying expend         | ditures).  | oup member's        |
| 3_  |   |  | ons apply.   |                     |
|     |   | ying Expenditures                                  | (a) Filing   | (b) Affiliated      |
|     | (The term "expenditures" me                           | eans amounts paid or incurred.)                    | resempt under section 501(c)(3) and filed Form 5768 (election under rings to an affiliated group (and list in Part IV each affiliated group member's and share of excess lobbying expenditures).  Red box A and "limited control" provisions apply.  Red box A and "limited control" provisions apply.  Rependitures  The provided in the second s |                     |
| 1a  | Total lobbying expenditures to influence              | public opinion (grass roots lobbying)              | 65,000.  |                     |
| b   | Total lobbying expenditures to influence              | a legislative body (direct lobbying)               | 67,000.  |                     |
| С   | Total lobbying expenditures (add lines 1              | a and 1b)  | 132,000.   |                     |
|     |   |  | 6,681,241.   |                     |
|     | Total exempt purpose expenditures (add                | 6,813,241.   |  |                     |
| f   | Lobbying nontaxable amount. Enter the                 | e amount from the following table in both          |  |                     |
|     | columns.  |  | 490,662.   |                     |
|     | If the amount on line 1e, column (a) or (b) is:       | The lobbying nontaxable amount is:                 |  |                     |
|     | Not over \$500,000                                    | 20% of the amount on line 1e.                      |  |                     |
|     | Over \$500,000 but not over \$1,000,000               | \$100,000 plus 15% of the excess over \$500,000.   |  |                     |
|     | Over \$1,000,000 but not over \$1,500,000             | \$175,000 plus 10% of the excess over \$1,000,000. |  |                     |
|     | Over \$1,500,000 but not over \$17,000,000            | \$225,000 plus 5% of the excess over \$1,500,000.  |  |                     |
|     | Over \$17,000,000                                     | \$1,000,000.                                       |  |                     |
| g   | Grassroots nontaxable amount (enter 25                | 5% of line 1f)                                     | 122,666.   |                     |
| h   | Subtract line 1g from line 1a. If zero or le          | ess, enter -0-                                     | 0  | 0                   |
| i   | Subtract line 1f from line 1c. If zero or le          | ss, enter -0-                                      | 0  | 0                   |
|     |   |  | tion file Form 4720  |                     |
|     | reporting section 4911 tax for this year?             |  | <u> </u>   | X Yes No            |
|     | -   | 1-Year Averaging Period Under Section 501(h)       |  |                     |
|     |   |  |  |                     |

(Some organizations that made a section 501(h) election do not have to complete all of the five columns below. See the separate instructions for lines 2a through 2f.)

|  | Lobbying Expenditures During 4-Year Averaging Period |                 |                 |                 |            |  |  |
|--|--|-----------------|-----------------|-----------------|------------|--|--|
| Calendar year (or fiscal year beginning in)                      | (a) 2011   | <b>(b)</b> 2012 | <b>(c)</b> 2013 | <b>(d)</b> 2014 | (e) Total  |  |  |
| 2a Lobbying nontaxable amount                                    | 463,353.   | 463,297.        | 486,338.        | 490,662.        | 1,903,650. |  |  |
| <b>b</b> Lobbying ceiling amount (150% of line 2a, column (e))   |  |                 |                 |                 | 2,855,475. |  |  |
| c Total lobbying expenditures                                    | 5,198.   | 35,000.         | 106,986.        | 132,000.        | 279,184.   |  |  |
| <b>d</b> Grassroots nontaxable amount                            | 115,838.   | 115,824.        | 121,585.        | 122,666.        | 475,913.   |  |  |
| <b>e</b> Grassroots ceiling amount (150% of line 2d, column (e)) |  |                 |                 |                 | 713,870.   |  |  |
| <b>f</b> Grassroots lobbying expenditures                        |  |                 | 66,986.         | 65,000.         | 131,986.   |  |  |

Schedule C (Form 990 or 990-EZ) 2014

|                                  | dule C (Form 990 or 990-EZ) 2014  *t II-B Complete if the organization is exempt under section 501(c)(3) and has NO   | T file      | d For              | m 576               | <br>88   | l     | Page 3 |
|----------------------------------|---|-------------|--------------------|---------------------|----------|-------|--------|
|                                  | (election under section 501(h)).  | (8          | ٠,                 |                     | (b       |       |        |
|                                  | each "Yes," response to lines 1a through 1i below, provide in Part IV a detailed cription of the lobbying activity.   | Yes         | No                 |                     | Amo      |       |        |
| a b c d e f g                    | During the year, did the filing organization attempt to influence foreign, national, state or local legislation, including any attempt to influence public opinion on a legislative matter or referendum, through the use of: Volunteers? Paid staff or management (include compensation in expenses reported on lines 1c through 1i)? Media advertisements? Mailings to members, legislators, or the public? Publications, or published or broadcast statements? Grants to other organizations for lobbying purposes? Direct contact with legislators, their staffs, government officials, or a legislative body?  |             |                    |                     |          |       |        |
| h<br>i<br>j<br>2a<br>b<br>c<br>d | Rallies, demonstrations, seminars, conventions, speeches, lectures, or any similar means?  Other activities?  Total. Add lines 1c through 1i  Did the activities in line 1 cause the organization to be not described in section 501(c)(3)?  If "Yes," enter the amount of any tax incurred under section 4912  If "Yes," enter the amount of any tax incurred by organization managers under section 4912  If the filing organization incurred a section 4912 tax, did it file Form 4720 for this year?  | (0)(5)      | 0.5                | postio              |          |       |        |
| Pa                               | rt III-A Complete if the organization is exempt under section 501(c)(4), section 501 501(c)(6).   | (C)(5)      | , or s             | ectio               | n<br>    |       |        |
| 1<br>2<br>3<br>Pa                | Were substantially all (90% or more) dues received nondeductible by members?  Did the organization make only in-house lobbying expenditures of \$2,000 or less?  Did the organization agree to carry over lobbying and political expenditures from the prior year?  III-B  Complete if the organization is exempt under section 501(c)(4), section 501 501(c)(6) and if either (a) BOTH Part III-A, lines 1 and 2, are answered "No,"   | (c)(5)      | , or s             | ectio               | า        | Yes   | No     |
| 1                                | answered "Yes."  Dues, assessments and similar amounts from members   |             |                    | 1                   |          | -,    |        |
| a b c 3 4                        | Section 162(e) nondeductible lobbying and political expenditures (do not include amore political expenses for which the section 527(f) tax was paid).  Current year  Carryover from last year  Total  Aggregate amount reported in section 6033(e)(1)(A) notices of nondeductible section 162(e) du If notices were sent and the amount on line 2c exceeds the amount on line 3, what portion excess does the organization agree to carryover to the reasonable estimate of nondeductible I and political expenditure next year?  Taxable amount of lobbying and political expenditures (see instructions)  Supplemental Information  ide the descriptions required for Part I-A, line 1; Part I-B, line 4; Part I-C, line 5; Part II-A (affiliate see instructions); and Part II-B, line 1. Also, complete this part for any additional information. | es<br>of th | of<br><br>ne<br>ng | 2a<br>2b<br>2c<br>3 | II-A, li | nes 1 | and    |
|                                  |   |             |                    |                     |          |       |        |
|                                  |   |             |                    |                     |          |       |        |
|                                  |   |             |                    |                     |          |       |        |
|                                  |   |             |                    |                     |          |       |        |

Schedule C (Form 990 or 990-EZ) 2014

Schedule C (Form 990 or 990-EZ) 2014 Page **4** 

Part IV Supplemental Information (continued)

Schedule C (Form 990 or 990-EZ) 2014

## SCHEDULE D (Form 990)

Department of the Treasury

Internal Revenue Service

# Supplemental Financial Statements ► Complete if the organization answered "Yes" to Form 990,

► Complete if the organization answered "Yes" to Form 990, Part IV, line 6, 7, 8, 9, 10, 11a, 11b, 11c, 11d, 11e, 11f, 12a, or 12b.

► Attach to Form 990.

► Information about Schedule D (Form 990) and its instructions is at www.irs.gov/form990.

| Fmplover ide

OMB No. 1545-0047
2014
Open to Public Inspection

| Nam | e of the organization   |   | Employer identification number                              |
|-----|---|---|---|
| THE | REACH HEALTHCARE FOUNDATION   |   | 20-0337230  |
| Pa  | rt I Organizations Maintaining Donor Adv  | vised Funds or Other Similar Funds or   | r Accounts.   |
|     | Complete if the organization answered   | d "Yes" to Form 990, Part IV, line 6.   |   |
|     |   | (a) Donor advised funds   | (b) Funds and other accounts                                |
| 1   | Total number at end of year   |   |   |
| 2   | Aggregate value of contributions to (during year)   |   |   |
| 3   | Aggregate value of grants from (during year)  |   |   |
| 4   | Aggregate value at end of year  |   |   |
| 5   | Did the organization inform all donors and dono   | r advisors in writing that the assets held  | in donor advised  |
|     | funds are the organization's property, subject to the   |   |   |
| 6   | Did the organization inform all grantees, donors,   | =   |   |
|     | only for charitable purposes and not for the bene   | efit of the donor or donor advisor, or for a  | any other purpose   |
|     | conferring impermissible private benefit?   |   | Yes No  |
| Pa  | rt II Conservation Easements.   |   |   |
|     | Complete if the organization answered   | d "Yes" to Form 990, Part IV, line 7.   |   |
| 1   | Purpose(s) of conservation easements held by th   | e organization (check all that apply).  |   |
|     | Preservation of land for public use (e.g., red  | creation or education) Preservation   | of a historically important land area                       |
|     | Protection of natural habitat   | Preservation  | of a certified historic structure                           |
|     | Preservation of open space  |   |   |
| 2   | Complete lines 2a through 2d if the organization h  | neld a qualified conservation contribution in   |   |
|     | easement on the last day of the tax year.   |   | Held at the End of the Tax Year                             |
| а   | Total number of conservation easements  |   | 2a  |
| b   | Total acreage restricted by conservation easement   |   | 2b  |
| C   | Number of conservation easements on a certified   |   | 2c  |
| d   | Number of conservation easements included in (  |   |   |
| _   | historic structure listed in the National Register  |   | 2d  |
| 3   | Number of conservation easements modified, tra  | insferred, released, extinguished, or termin  | nated by the organization during the                        |
|     | tax year >  | amortian are an entire transfer d   |   |
| 4   | Number of states where property subject to const  |   |   |
| 5   | Does the organization have a written policy reviolations, and enforcement of the conservation ea          |   | -   |
| 6   | Staff and volunteer hours devoted to monitoring, i  |   |   |
| U   |   | inspecting, and emorcing conservation eas   | sements during the year                                     |
| 7   | Amount of expenses incurred in monitoring, inspe  | cting, and enforcing conservation easeme  | ents during the year  |
| •   | S   | cting, and emorting conservation easeme   | into during the year  |
| 8   | Does each conservation easement reported on lir   | ne 2(d) above satisfy the requirements of se  | ection 170(h)(4)(B)(i)                                      |
| •   | and section 170(h)(4)(B)(ii)?   |   |   |
| 9   | In Part XIII, describe how the organization reports   |   |   |
|     | balance sheet, and include, if applicable, the text   |   | •   |
|     | organization's accounting for conservation easeme   |   |   |
| Pa  | rt III Organizations Maintaining Collection   |   | er Similar Assets.  |
|     | Complete if the organization answered   | d "Yes" to Form 990, Part IV, line 8.   |   |
| 1a  | If the organization elected, as permitted under S works of art, historical treasures, or other similarity | FAS 116 (ASC 958), not to report in its   | revenue statement and balance sheet                         |
|     | public service, provide, in Part XIII, the text of the f  | iar assets held for public exhibition, edu<br>footnote to its financial statements that des | ication, or research in furtherance of scribes these items. |
| b   | If the organization elected, as permitted under   |   |   |
|     | works of art, historical treasures, or other simil  | lar assets held for public exhibition, edu  |   |
|     | public service, provide the following amounts rela-   | ting to these items:  |   |
|     | (i) Revenue included in Form 990, Part VIII, line 1   |   |   |
|     | (ii) Assets included in Form 990, Part X  |   |   |
| 2   | If the organization received or held works of a   |   |   |
|     | following amounts required to be reported under   |   |   |
| a   | Revenue included in Form 990, Part VIII, line 1   |   |   |
| b   | Assets included in Form 990, Part X   |   |   |

Schedule D (Form 990) 2014 Page **2** 

| Par  | t III Organizations Maintaining Colle  | ections of Ar    | t, Historical T     | reasure                    | es, o  | r Oth    | er Similar A      | ssets (cor           | ntinue  | ed)    |
|------|--|------------------|---------------------|----------------------------|--------|----------|-------------------|----------------------|---------|--------|
|      |  |                  |                     |                            |        |          |                   |                      |         |        |
| 3    | Using the organization's acquisition, access   | ssion, and othe  | er records, chec    | k any of                   | the    | followi  | ng that are a     | significant          | use o   | of its |
|      | collection items (check all that apply):   |                  |                     |                            |        |          |                   |                      |         |        |
| а    | Public exhibition  |                  |                     | or excha                   |        |          |                   |                      |         |        |
| b    | Scholarly research   |                  | e Other             |                            |        |          |                   |                      |         |        |
| С    | Preservation for future generations  |                  |                     |                            |        |          |                   |                      |         |        |
| 4    | Provide a description of the organization's  | collections ar   | nd explain how      | they furt                  | ther t | the orga | anization's ex    | empt purpo           | se in   | Part   |
|      | XIII.  |                  |                     |                            |        |          |                   |                      |         |        |
| 5    | During the year, did the organization solicit  |                  |                     |                            |        |          |                   |                      |         | _      |
|      | assets to be sold to raise funds rather than   |                  |                     |                            |        |          |                   |                      |         | No     |
| Par  | t IV Escrow and Custodial Arrangem   | •                |                     | ization a                  | answ   | ered "   | Yes" to Form      | n 990, Part          | IV, Iiı | ne 9,  |
|      | or reported an amount on Form  | 990, Part X, Iii | ne 21.              |                            |        |          |                   |                      |         |        |
|      |  |                  |                     |                            |        |          |                   |                      |         |        |
| 1 a  | Is the organization an agent, trustee, custo   | dian or other ir | ntermediary for o   | ontributi                  | ions o | or other | assets not        |                      |         | _      |
|      | included on Form 990, Part X?  |                  |                     |                            |        |          |                   | Yes                  |         | No     |
| b    | If "Yes," explain the arrangement in Part XI   | III and complete | e the following tal | ble:                       |        |          |                   |                      |         |        |
|      |  |                  |                     | L                          |        |          | Amou              | nt                   |         |        |
| С    | Beginning balance  |                  |                     | L                          | 1c     |          |                   |                      |         |        |
| d    | Additions during the year  |                  |                     |                            | 1d     |          |                   |                      |         |        |
| е    | Distributions during the year  |                  |                     |                            | 1e     |          |                   |                      |         |        |
| f    | Ending balance   |                  |                     | L                          | 1f     |          |                   |                      |         |        |
| 2a   | Did the organization include an amount on  | Form 990, Par    | t X, line 21, for e | escrow o                   | r cus  | todial a | ccount liability  | ? Yes                |         | No     |
| b    | If "Yes," explain the arrangement in Part X  | III. Check here  | if the explanation  | n has bee                  | en pro | vided ir | n Part XIII       |                      |         |        |
| Par  | t V Endowment Funds. Complete if   | the organizat    | ion answered "      | Yes" to                    | Forn   | n 990,   | Part IV, line     |                      |         |        |
|      | (a) Cu   | urrent year      | (b) Prior year      | <b>(c)</b> Two             | years  | back     | (d) Three years b | ack (e) Fou          | r years | back   |
|      | Beginning of year balance  |                  |                     |                            |        |          |                   |                      |         |        |
| b    | Contributions  |                  |                     |                            |        |          |                   |                      |         |        |
| С    | Net investment earnings, gains,  |                  |                     |                            |        |          |                   |                      |         |        |
|      | and losses   |                  |                     |                            |        |          |                   |                      |         |        |
|      | Grants or scholarships   |                  |                     |                            |        |          |                   |                      |         |        |
| е    | Other expenditures for facilities  |                  |                     |                            |        |          |                   |                      |         |        |
|      | and programs   |                  |                     |                            |        |          |                   |                      |         |        |
| f    | Administrative expenses  |                  |                     |                            |        |          |                   |                      |         |        |
| g    | End of year balance  |                  |                     |                            |        |          |                   |                      |         |        |
| 2    | Provide the estimated percentage of the cu   | rrent year end   | balance (line 1g    | column                     | (a)) h | eld as:  |                   |                      |         |        |
| а    | Board designated or quasi-endowment ► Permanent endowment ►  —  —  —  —  —  —  —  —  —  —  —  —  — | %                |                     |                            |        |          |                   |                      |         |        |
| b    | Permanent endowment ▶  |                  |                     |                            |        |          |                   |                      |         |        |
| С    | Temporarily restricted endowment ▶   | %                |                     |                            |        |          |                   |                      |         |        |
|      | The percentages in lines 2a, 2b, and 2c sh   | •                |                     |                            |        |          |                   |                      |         |        |
| 3a   | Are there endowment funds not in the poss  | session of the c | organization that   | are held                   | and    | admini   | stered for the    | _                    |         |        |
|      | organization by:   |                  |                     |                            |        |          |                   |                      | Yes     | No     |
|      | (i) unrelated organizations  |                  |                     |                            |        |          |                   | 3a(i)                |         |        |
|      | (ii) related organizations   |                  |                     |                            |        |          |                   | 3a(ii)               |         |        |
| b    | If "Yes" to 3a(ii), are the related organization   |                  |                     |                            |        |          |                   | 3b                   |         |        |
| 4    | Describe in Part XIII the intended uses of the   | he organization  | 's endowment fu     | nds.                       |        |          |                   |                      |         |        |
| Par  | t VI Land, Buildings, and Equipment.   | a     Vaa        | to Form 000 D       |                            | 1      | 1- 0-    | - Farm 000        | Dowl V Iina          | 40      |        |
|      | Complete if the organization and   | (a) Cost or othe |                     | aπ IV, III<br>or other bas |        | (c) Accu |                   | (d) Book va          |         |        |
|      | Description of property  | (investmer       |                     | other)                     | 515    | depre    |                   | ( <b>u</b> ) DOOK Va | liue    |        |
|      | Land   |                  |                     |                            |        |          |                   |                      |         |        |
|      | Buildings  |                  |                     |                            |        |          |                   |                      |         |        |
| С    | Leasehold improvements   |                  |                     | 109,91                     | 8.     | 10       | 7,054.            |                      | 2,8     | 364.   |
| d    | Equipment  |                  |                     | 391,49                     | 0.     | 34       | 5,050.            |                      | 46,4    | 140.   |
|      | Other  |                  |                     |                            |        |          |                   |                      |         |        |
| Tota | . Add lines 1a through 1e. (Column (d) mus   | t equal Form 99  | 90, Part X, colum   | n (B), line                | e 10(d | c).)     | ▶                 |                      | 49,3    | 304.   |

Page 3 Schedule D (Form 990) 2014

| (a) Description of security or calculatory (including name of security) (1) Financial derivatives (2) Closely-held equity interests (3) Other (A) ALT. INV. PARTHERSHIP INTEREST (B) (C) (C) (G) (G) (G) (G) (G) (G) (G) (G) (G) (G   | Part VII     | Investments - Other Securities.  Complete if the organization answered | "Yes" to Form 990 | , Part IV, line 11b. See Form 990, Part X, line 12.      |
|---|--------------|--|-------------------|--|
| (2) Closely-held equity interests   |              | (a) Description of security or category                                |                   | (c) Method of valuation:                                 |
| (2) Closely-held equity interests   | (1) Financia | al derivatives   |                   |  |
| (A) ALT, TRV. PARTNERSHIP INTEREST 37, 931, 821. FMV  (B) (C) (C) (D) (D) (D) (D) (D) (D) (D) (D) (D) (D  |              |  |                   |  |
| (b) (c) (c) (d) (d) (e) (e) (e) (e) (e) (f) (f) (f) (f) (f) (f) (f) (f) (f) (f  | (3) Other    |  |                   |  |
| (C) (D) (E) (E) (E) (E) (E) (E) (E) (E) (E) (E  | (A) ALT      | . INV. PARTNERSHIP INTEREST  | 37,931,821.       | FMV  |
| (E) (F) (S) (S) (S) (S) (S) (S) (S) (S) (S) (S  |              |  |                   |  |
| (E) (F) (G) (H) (Column (b) must equal Form 990. Part X, col. (B) line 12.) ▶ 37, 931, 821.    Complete if the organization answered "Yes" to Form 990. Part IV, line 11c. See Form 990, Part X, line 13.  (a) Description of investment (b) Book value (c) Method of valuation: Cost or end-of-year market value  (1) (2) (3) (4) (4) (5) (6) (7) (8) (9)   Cost or end-of-year market value  (9) Description of investment (b) Book value (9) Description of investment (c) Method of valuation: Cost or end-of-year market value  (1) (2) (3) (4) (5) (6) (7) (8) (9)   Other Assets. Complete if the organization answered "Yes" to Form 990, Part IV, line 11d. See Form 990, Part X, line 15.  (a) Description (b) Book value  (1) (c) Book value (1) (d) (e) (f) (f) (g) (g) Total. (Column (b) must equal Form 990, Part X, col. (B) line 15.).    Part X   |              |  |                   |  |
| (G) (H) Total. (Column (b) must equal Form 990. Part X col. (B) line 12.) ▶ 37, 931, 821.    Part VIII   Investments - Program Related.   Program Related.   Program Related.   Complete if the organization answered "Yes" to Form 990. Part IV, line 11c. See Form 990, Part X, line 13.   (a) Description of investment   (b) Book value   Cost or end-of-year market value   (c) Method of valuation: Cost or end-of-year market value   (d)   (e)   (f)   (f |              |  |                   |  |
| (1)   Total (Column (b) must equal Form 990, Part X, col. (B) line 12)  |              |  |                   |  |
| Complete if the organization answered   Yes" to Form 990, Part IV, line 11c. See Form 990, Part X, line 13.   |              |  |                   |  |
|   |              |  |                   |  |
| Investments - Program Related.  |              |  | 37,931,821.       |  |
| Complete if the organization answered "Yes" to Form 990, Part IV, line 11c. See Form 990, Part X, line 13.  (a) Description of investment (b) Book value (c) Method of valuation: Cost or end-of-year market value  (1)  (2)  (3)  (4)  (5)  (6)  (7)  (8)  (9)  Part IX  Other Assets.  Complete if the organization answered "Yes" to Form 990, Part IV, line 11d. See Form 990, Part X, line 15.  (a) Description (b) Book value  (b) Book value  (c)  (d) Description (e) Description (f)  (g) Description (h) Book value  (1)  (a) Description (b) Book value  (c)  (d)  (e)  (f)  (g)  Other Liabilities.  Complete if the organization answered "Yes" to Form 990, Part IV, line 11e or 11f. See Form 990, Part X, line 25.  1. (a) Description of liability (b) Book value  (1) Federal income taxes (2)  (3)  (4)  (5)  (6)  (7)  (8)  (9)  Total. (Column (b) must equal Form 990, Part X, col. (B) line 15.)   |              |  |                   |  |
| (a) Description of investment (b) Book value (c) Method of valuation: Cost or end-of-year market value  (1) (2) (3) (4) (5) (6) (7) (8) (9) Total. (Column (b) must equal Form 990, Part X, col. (B) line 13.) ▶  Part XX Complete if the organization answered "Yes" to Form 990, Part IV, line 11d. See Form 990, Part X, line 15.  (a) Description (b) Book value  (c) (d) (d) (e) (f) (g) (g) Total. (Column (b) must equal Form 990, Part X, col. (B) line 15.)  Part XX Other Liabilities. Complete if the organization answered "Yes" to Form 990, Part IV, line 11e or 11f. See Form 990, Part X, line 25.  (a) Description of liability (b) Book value  (c) (d) (f) (a) (f) (a) (f) (g) (g) (g) (g) (g) (g) (g) (g) (g) (g   |              |  | "Yes" to Form 990 | , Part IV, line 11c. See Form 990, Part X, line 13.      |
| (2) (3) (4) (5) (6) (7) (8) (9) Total. (Column (b) must equal Form 990, Part X, col. (B) line 13.) ▶  Part IX Other Assets.  Complete if the organization answered "Yes" to Form 990, Part IV, line 11d. See Form 990, Part X, line 15.  (a) Description  (b) Book value  (1) (2) (3) (4) (5) (6) (7) Total. (Column (b) must equal Form 990, Part X, col. (B) line 15.)▶  Part X Other Liabilities.  Complete if the organization answered "Yes" to Form 990, Part IV, line 11e or 11f. See Form 990, Part X, line 25.  1. (a) Description of liability (b) Book value  (1) Federal income taxes  (2) (3) (4) (5) (6) (7) (8) (9) Total. (Column (b) must equal Form 990, Part X, col. (B) line 25.) ▶  Total. (Column (b) must equal Form 990, Part X, col. (B) line 25.) ▶  Total. (Column (b) must equal Form 990, Part X, col. (B) line 25.) ▶  Total. (Column (b) must equal Form 990, Part X, col. (B) line 25.) ▶   |              |  |                   | (c) Method of valuation:                                 |
| (2) (3) (4) (5) (6) (7) (8) (9) Total. (Column (b) must equal Form 990, Part X, col. (B) line 13.) ▶  Part IX Other Assets.  Complete if the organization answered "Yes" to Form 990, Part IV, line 11d. See Form 990, Part X, line 15.  (a) Description  (b) Book value  (1) (2) (3) (4) (5) (6) (7) Total. (Column (b) must equal Form 990, Part X, col. (B) line 15.)▶  Part X Other Liabilities.  Complete if the organization answered "Yes" to Form 990, Part IV, line 11e or 11f. See Form 990, Part X, line 25.  1. (a) Description of liability (b) Book value  (1) Federal income taxes  (2) (3) (4) (5) (6) (7) (8) (9) Total. (Column (b) must equal Form 990, Part X, col. (B) line 25.) ▶  Total. (Column (b) must equal Form 990, Part X, col. (B) line 25.) ▶  Total. (Column (b) must equal Form 990, Part X, col. (B) line 25.) ▶  Total. (Column (b) must equal Form 990, Part X, col. (B) line 25.) ▶   | (1)          |  |                   |  |
| (3) (4) (5) (6) (7) (8) (9)  Part IX Other Assets.  Complete if the organization answered "Yes" to Form 990, Part IV, line 11d. See Form 990, Part X, line 15.  (a) Description (b) Book value (1) (2) (3) (44) (5) (6) (7) (8) (9)  Total. (Column (b) must equal Form 990, Part X, col. (B) line 15.). ▶  Part X Other Liabilities.  Complete if the organization answered "Yes" to Form 990, Part IV, line 11e or 11f. See Form 990, Part X, line 25.  1. (a) Description of liability (b) Book value (1) Federal income taxes (2) (3) (4) (4) (5) (6) (7) (8) (9)  Total. (Column (b) must equal Form 990, Part X, col. (B) line 25.) ▶  Total. (Column (b) must equal Form 990, Part X, col. (B) line 25.) ▶  Total. (Column (b) must equal Form 990, Part X, col. (B) line 25.) ▶   |              |  |                   |  |
| (5) (6) (7) (8) (9)  Part IX Other Assets. Complete if the organization answered "Yes" to Form 990, Part IV, line 11d. See Form 990, Part X, line 15.  (a) Description (b) must equal Form 990, Part X, col. (B) line 15.)  (1) (2) (3) (4) (5) (6) (7) (8) (9)  Part X Other Liabilities. Complete if the organization answered "Yes" to Form 990, Part IV, line 11e or 11f. See Form 990, Part X, line 25.  1. (a) Description of liability (b) Book value (1) Federal income taxes (2) (3) (4) (5) (6) (7) (8) (9) Total. (Column (b) must equal Form 990, Part X, col. (B) line 25.) ▶  Total. (Column (b) must equal Form 990, Part X, col. (B) line 25.) ▶  Total. (Column (b) must equal Form 990, Part X, col. (B) line 25.) ▶  |              |  |                   |  |
| (6) (7) (8) (9)  Total. (Column (b) must equal Form 990, Part X, col. (B) line 13.) ▶  Part IX Other Assets.  Complete if the organization answered "Yes" to Form 990, Part IV, line 11d. See Form 990, Part X, line 15.  (a) Description (b) Book value  (1) (2) (3) (4) (5) (6) (7) (8) (9)  Total. (Column (b) must equal Form 990, Part X, col. (B) line 15.). ▶  Part X Other Liabilities.  Complete if the organization answered "Yes" to Form 990, Part IV, line 11e or 11f. See Form 990, Part X, line 25.  1. (a) Description of liability (b) Book value  (1) Federal income taxes (2) (3) (4) (5) (6) (7) (8) (9)  Total. (Column (b) must equal Form 990, Part X, col. (B) line 25.) ▶  Total. (Column (b) must equal Form 990, Part X, col. (B) line 25.) ▶  Total. (Column (b) must equal Form 990, Part X, col. (B) line 25.) ▶  |              |  |                   |  |
| (7) (8) (9) Total. (Column (b) must equal Form 990, Part X, col. (B) line 13.) ▶  Part IX Other Assets.  Complete if the organization answered "Yes" to Form 990, Part IV, line 11d. See Form 990, Part X, line 15.  (a) Description (b) Book value  (1) (2) (3) (4) (5) (6) (7) (8) (9) Total. (Column (b) must equal Form 990, Part X, col. (B) line 15.). ▶  Part X Other Liabilities.  Complete if the organization answered "Yes" to Form 990, Part IV, line 11e or 11f. See Form 990, Part X, line 25.  1. (a) Description (b) Book value  (1) Federal income taxes (2) (3) (4) (5) (6) (7) (8) (9) Total. (Column (b) must equal Form 990, Part X, col. (B) line 25.) ▶  Total. (Column (b) must equal Form 990, Part X, col. (B) line 25.) ▶  | (5)          |  |                   |  |
| (8) (9)  Part IX Other Assets. Complete if the organization answered "Yes" to Form 990, Part IV, line 11d. See Form 990, Part X, line 15.  (a) Description (b) Book value  (1) (2) (3) (4) (5) (6) (7) (8) (9)  Part X Other Liabilities. Complete if the organization answered "Yes" to Form 990, Part IV, line 11e or 11f. See Form 990, Part X, line 25.  1. (a) Description of liability (b) Book value  (1) Federal income taxes (2) (3) (4) (5) (6) (7) (8) (9)  Total. (Column (b) must equal Form 990, Part X, col. (B) line 25.) ▶  Total. (Column (b) must equal Form 990, Part X, col. (B) line 25.) ▶  Total. (Column (b) must equal Form 990, Part X, col. (B) line 25.) ▶   | _(6)         |  |                   |  |
| (9)  Total. (Column (b) must equal Form 990, Part X, col. (B) line 13.) ▶  Part IX Other Assets.  Complete if the organization answered "Yes" to Form 990, Part IV, line 11d. See Form 990, Part X, line 15.  (a) Description (b) Book value  (1)  (2)  (3)  (4)  (5)  (6)  (7)  (8)  (9)  Total. (Column (b) must equal Form 990, Part X, col. (B) line 15.). ▶  Part X Other Liabilities.  Complete if the organization answered "Yes" to Form 990, Part IV, line 11e or 11f. See Form 990, Part X, line 25.  1. (a) Description of liability (b) Book value  (1) Federal income taxes  (2)  (3)  (4)  (5)  (6)  (7)  (8)  (9)  Total. (Column (b) must equal Form 990, Part X, col. (B) line 25.) ▶  Total. (Column (b) must equal Form 990, Part X, col. (B) line 25.) ▶  |              |  |                   |  |
| Total. (Column (b) must equal Form 990, Part X, col. (B) line 13.) ▶    Part IX   |              |  |                   |  |
| Part IX         Other Assets.         Complete if the organization answered "Yes" to Form 990, Part IV, line 11d. See Form 990, Part X, line 15.           (a) Description         (b) Book value           (1)         (2)           (3)         (4)           (5)         (6)           (7)         (8)           (9)         Total. (Column (b) must equal Form 990, Part X, col. (B) line 15.).         ▶           Part X         Other Liabilities.           Complete if the organization answered "Yes" to Form 990, Part IV, line 11e or 11f. See Form 990, Part X, line 25.           1.         (a) Description of liability         (b) Book value           (1) Federal income taxes         (2)           (3)         (4)           (5)         (6)           (6)         (7)           (8)         (9)           Total. (Column (b) must equal Form 990, Part X, col. (B) line 25.)         N  |              |  |                   |  |
| Complete if the organization answered "Yes" to Form 990, Part IV, line 11d. See Form 990, Part X, line 15.  (a) Description (b) Book value (1) (2) (3) (4) (5) (6) (7) (8) (9)  Total. (Column (b) must equal Form 990, Part X, col. (B) line 15.). ▶  Part X Other Liabilities. Complete if the organization answered "Yes" to Form 990, Part IV, line 11e or 11f. See Form 990, Part X, line 25.  1. (a) Description of liability (b) Book value (1) Federal income taxes (2) (3) (4) (5) (6) (7) (8) (9)  Total. (Column (b) must equal Form 990, Part X, col. (B) line 25.) ▶  Total. (Column (b) must equal Form 990, Part X, col. (B) line 25.) ▶   |              |  |                   |  |
| (a) Description (b) Book value  (1) (2) (3) (4) (5) (6) (7) (8) (9)  Total. (Column (b) must equal Form 990, Part X, col. (B) line 15.). ▶  Part X Other Liabilities. Complete if the organization answered "Yes" to Form 990, Part IV, line 11e or 11f. See Form 990, Part X, line 25.  1. (a) Description of liability (b) Book value  (1) Federal income taxes (2) (3) (4) (5) (6) (7) (8) (9)  Total. (Column (b) must equal Form 990, Part X, col. (B) line 25.) ▶  Total. (Column (b) must equal Form 990, Part X, col. (B) line 25.) ▶   | Part IX      |  | "Vee" to Form 000 | Part IV line 11d See Form 000 Part V line 15             |
| (1) (2) (3) (4) (5) (6) (7) (8) (9)  Total. (Column (b) must equal Form 990, Part X, col. (B) line 15.). ▶  Part X Other Liabilities. Complete if the organization answered "Yes" to Form 990, Part IV, line 11e or 11f. See Form 990, Part X, line 25.  1. (a) Description of liability (b) Book value (1) Federal income taxes (2) (3) (4) (5) (6) (7) (8) (9)  Total. (Column (b) must equal Form 990, Part X, col. (B) line 25.) ▶  |              |  |                   |  |
| (2) (3) (4) (5) (6) (7) (8) (9)  Total. (Column (b) must equal Form 990, Part X, col. (B) line 15.). ▶  Part X Other Liabilities. Complete if the organization answered "Yes" to Form 990, Part IV, line 11e or 11f. See Form 990, Part X, line 25.  1. (a) Description of liability (b) Book value (1) Federal income taxes (2) (3) (4) (5) (6) (7) (8) (9)  Total. (Column (b) must equal Form 990, Part X, col. (B) line 25.) ▶  Total. (Column (b) must equal Form 990, Part X, col. (B) line 25.) ▶  | (1)          | (a) Des  | scription         | (b) Book value   |
| (3) (4) (5) (6) (7) (8) (9)  Total. (Column (b) must equal Form 990, Part X, col. (B) line 15.). ▶  Part X Other Liabilities. Complete if the organization answered "Yes" to Form 990, Part IV, line 11e or 11f. See Form 990, Part X, line 25.  1. (a) Description of liability (b) Book value (1) Federal income taxes (2) (3) (4) (5) (6) (7) (8) (9)  Total. (Column (b) must equal Form 990, Part X, col. (B) line 25.) ▶  |              |  |                   |  |
| (4) (5) (6) (7) (8) (9)  Total. (Column (b) must equal Form 990, Part X, col. (B) line 15.). ▶  Part X Other Liabilities. Complete if the organization answered "Yes" to Form 990, Part IV, line 11e or 11f. See Form 990, Part X, line 25.  1. (a) Description of liability (b) Book value (1) Federal income taxes (2) (3) (4) (5) (6) (77) (8) (9)  Total. (Column (b) must equal Form 990, Part X, col. (B) line 25.) ▶   |              |  |                   |  |
| (5) (6) (7) (8) (9)  Total. (Column (b) must equal Form 990, Part X, col. (B) line 15.)   |              |  |                   |  |
| (6) (7) (8) (9)  Total. (Column (b) must equal Form 990, Part X, col. (B) line 15.),  |              |  |                   |  |
| (8) (9)  Total. (Column (b) must equal Form 990, Part X, col. (B) line 15.).  Part X Other Liabilities. Complete if the organization answered "Yes" to Form 990, Part IV, line 11e or 11f. See Form 990, Part X, line 25.  1. (a) Description of liability (b) Book value (1) Federal income taxes (2) (3) (4) (5) (6) (7) (8) (9)  Total. (Column (b) must equal Form 990, Part X, col. (B) line 25.) ▶  |              |  |                   |  |
| (9)  Total. (Column (b) must equal Form 990, Part X, col. (B) line 15.).  Part X Other Liabilities. Complete if the organization answered "Yes" to Form 990, Part IV, line 11e or 11f. See Form 990, Part X, line 25.  1. (a) Description of liability (b) Book value (1) Federal income taxes (2) (3) (4) (5) (6) (7) (8) (9)  Total. (Column (b) must equal Form 990, Part X, col. (B) line 25.) ▶  | (7)          |  |                   |  |
| Total. (Column (b) must equal Form 990, Part X, col. (B) line 15.).  Part X Other Liabilities. Complete if the organization answered "Yes" to Form 990, Part IV, line 11e or 11f. See Form 990, Part X, line 25.  1. (a) Description of liability (b) Book value (1) Federal income taxes (2) (3) (4) (5) (6) (7) (8) (9) Total. (Column (b) must equal Form 990, Part X, col. (B) line 25.) ▶  | (8)          |  |                   |  |
| Other Liabilities. Complete if the organization answered "Yes" to Form 990, Part IV, line 11e or 11f. See Form 990, Part X, line 25.  1. (a) Description of liability (b) Book value (1) Federal income taxes (2) (3) (4) (5) (6) (7) (8) (9)  Total. (Column (b) must equal Form 990, Part X, col. (B) line 25.) ▶   |              |  |                   |  |
| Complete if the organization answered "Yes" to Form 990, Part IV, line 11e or 11f. See Form 990, Part X, line 25.  1. (a) Description of liability (b) Book value  (1) Federal income taxes (2) (3) (4) (5) (6) (7) (8) (9)  Total. (Column (b) must equal Form 990, Part X, col. (B) line 25.) ▶   |              | <u> </u>   | ne 15.)           | <u></u> ▶  |
| Line 25.         1. (a) Description of liability       (b) Book value         (1) Federal income taxes       (2)         (3)       (4)         (5)       (6)         (7)       (8)         (9)       Total. (Column (b) must equal Form 990, Part X, col. (B) line 25.)   | Part X       |  | W                 | Ded IV Free 44 con 445 Octo Free 2000 Bod V              |
| (1) Federal income taxes (2) (3) (4) (5) (6) (7) (8) (9)  Total. (Column (b) must equal Form 990, Part X, col. (B) line 25.) ▶  |              |  | "Yes" to Form 990 | , Part IV, line 11e or 11f. See Form 990, Part X,        |
| (2) (3) (4) (5) (6) (7) (8) (9)  Total. (Column (b) must equal Form 990, Part X, col. (B) line 25.) ▶   |              |  | (b) Book valu     | <u>ie</u>  |
| (3) (4) (5) (6) (7) (8) (9)  Total. (Column (b) must equal Form 990, Part X, col. (B) line 25.) ▶   |              | ral income taxes   |                   |  |
| (4) (5) (6) (7) (8) (9)  Total. (Column (b) must equal Form 990, Part X, col. (B) line 25.) ▶   |              |  |                   |  |
| (5) (6) (7) (8) (9)  Total. (Column (b) must equal Form 990, Part X, col. (B) line 25.) ▶   |              |  |                   |  |
| (6) (7) (8) (9)  Total. (Column (b) must equal Form 990, Part X, col. (B) line 25.) ▶   |              |  |                   |  |
| (7) (8) (9)  Total. (Column (b) must equal Form 990, Part X, col. (B) line 25.) ▶   |              |  |                   |  |
| (8) (9)  Total. (Column (b) must equal Form 990, Part X, col. (B) line 25.) ▶   |              |  |                   |  |
| (9)  Total. (Column (b) must equal Form 990, Part X, col. (B) line 25.) ▶   |              |  |                   |  |
| Total. (Column (b) must equal Form 990, Part X, col. (B) line 25.) ▶  |              |  |                   |  |
|   |              | mn (b) must equal Form 990. Part X. col. (B) line 25.)                 | <b>&gt;</b>       |  |
|   |              |  |                   | the organization's financial statements that reports the |

organization's liability for uncertain tax positions under FIN 48 (ASC 740). Check here if the text of the footnote has been provided in Part XIII

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Schedule D (Form 990) 2

Schedule D (Form 990) 2014 Page **4** 

| Part 2  | Reconciliation of Revenue per Audited Financial Statements With Revenue per Return Complete if the organization answered "Yes" to Form 990, Part IV, line 12a.                     | า.       |                     |
|---------|--|----------|---------------------|
| 1       | Total revenue, gains, and other support per audited financial statements   | 1        | 5,085,321.          |
| 2       | Amounts included on line 1 but not on Form 990, Part VIII, line 12:  | -        | .,,.                |
|         | Net unrealized gains (losses) on investments 2a -3,033,027.  |          |                     |
| b       | Donated services and use of facilities 2b  |          |                     |
| C       | Recoveries of prior year grants 2c   |          |                     |
| d       | Other (Describe in Part XIII.)   |          |                     |
| e       | Add lines 2a through 2d  | 2e       | -3,033,027.         |
| 3       | Subtract line 2e from line 1   | 3        | 8,118,348.          |
| 4       | Amounts included on Form 990, Part VIII, line 12, but not on line 1:   |          | 7,227,0201          |
| а       | Investment expenses not included on Form 990, Part VIII, line 7b 4a 589, 663.  |          |                     |
|         | Other (Describe in Part XIII.)   |          |                     |
| С       | Add lines 4a and 4b  | 4c       | 589,663.            |
| 5       | Total revenue. Add lines 3 and 4c. (This must equal Form 990, Part I, line 12.)  | 5        | 8,708,011.          |
| Part 2  |  | ırn.     |                     |
|         | Complete if the organization answered "Yes" to Form 990, Part IV, line 12a.  |          |                     |
| 1       | Total expenses and losses per audited financial statements   | 1        | 6,223,578.          |
| 2       | Amounts included on line 1 but not on Form 990, Part IX, line 25:  |          |                     |
| а       | Donated services and use of facilities 2a  |          |                     |
| b       | Prior year adjustments 2b  |          |                     |
| С       | Other losses 2c  |          |                     |
| d       | Other (Describe in Part XIII.)  Add lines 2a through 2d  |          |                     |
| е       | Add lines 2a through 2d  | 2e       |                     |
| 3       | Subtract line 2e from line 1   | 3        | 6,223,578.          |
| 4       | Amounts included on Form 990, Part IX, line 25, but not on line 1:   |          |                     |
| а       | Investment expenses not included on Form 990, Part VIII, line 7b 4a 589, 663.  |          |                     |
| b       | Other (Describe in Part XIII.)   |          |                     |
| С       | Add lines 4a and 4b  | 4c       | 589,663.            |
| 5       | Total expenses. Add lines 3 and 4c. (This must equal Form 990, Part I, line 18.)   | 5        | 6,813,241.          |
|         | Supplemental Information.  |          |                     |
| Provide | e the descriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a and 4; Part IV, lines 1b and 2b; Pa   | art V, I | ine 4; Part X, line |
| 2; Part | XI, lines 2d and 4b; and Part XII, lines 2d and 4b. Also complete this part to provide any additional information of the complete this part to provide any additional information. | nation   |                     |
| SCHE    | DULE D, PART X, LINE 2   |          |                     |
|         |  |          |                     |
| MANA    | GEMENT HAS EVALUATED THEIR INCOME TAX POSITIONS UNDER THE GUIDANCE   |          |                     |
|         |  |          |                     |
| INCLU   | JDED IN ASC 740. BASED ON THEIR REVIEW, MANAGEMENT HAS NOT IDENTIFIED  |          |                     |
| 7 7 7 7 | AMEDIAL INCORPORATION HAV DOCUMENTO OF DECORDED OF DECOLOGED IN THE  |          |                     |
| ANY     | MATERIAL UNCERTAIN TAX POSITIONS TO BE RECORDED OR DISCLOSED IN THE  |          |                     |
| FTNAI   | NCIAL STATEMENTS.  |          |                     |
|         |  |          |                     |
|         |  |          |                     |
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|         |  |          |                     |
|         |  |          |                     |

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#### **SCHEDULE F** (Form 990)

#### Statement of Activities Outside the United States

▶ Complete if the organization answered "Yes" on Form 990, Part IV, line 14b, 15, or 16. ► Attach to Form 990.

**Open to Public** ▶ Information about Schedule F (Form 990) and its instructions is at www.irs.gov/form990.

Department of the Treasury Internal Revenue Service Name of the organization

Inspection Employer identification number

OMB No. 1545-0047

20-0337230 THE REACH HEALTHCARE FOUNDATION General Information on Activities Outside the United States. Complete if the organization answered "Yes" on Part I

|      | Form 990, Part IV, line 14   | 1b.                                 |   |   |   |   |
|------|--|-------------------------------------|---|---|---|---|
| 1    | For grantmakers. Does the orga assistance, the grantees' eligibili | ty for the grant                    | s or assistance   | e, and the selection criteri  |   |   |
|      | grants or assistance?  |                                     |   |   |   | Yes No  |
| 2    | For grantmakers. Describe in assistance outside the United Sta     |                                     | ganization's pr   | ocedures for monitoring   | the use of its grants a   | and other   |
| 3    | Activities per Region. (The follow                                 | ving Part I, line                   | 3 table can be  | duplicated if additional sp   | pace is needed.)  |   |
|      | (a) Region   | (b) Number of offices in the region | (c) Number of<br>employees,<br>agents, and<br>independent<br>contractors<br>in region | (d) Activities conducted in region (by type) (e.g., fundraising, program services, investments, grants to recipients located in the region) | (e) If activity listed in (d) is<br>a program service,<br>describe specific type of<br>service(s) in region | (f) Total<br>expenditures for<br>and investments<br>in region |
| (1)  | CENTRAL AMERICA AND THE CARIBB                                     |                                     |   | PASSIVE INVESTMENTS   |   | 302,553.  |
| (2)  |  |                                     |   |   |   |   |
| (3)  |  |                                     |   |   |   |   |
| (4)  |  |                                     |   |   |   |   |
| (5)  |  |                                     |   |   |   |   |
| (6)  |  |                                     |   |   |   |   |
| (7)  |  |                                     |   |   |   |   |
| (8)  |  |                                     |   |   |   |   |
| (9)  |  |                                     |   |   |   |   |
| (10) |  |                                     |   |   |   |   |
| (11) |  |                                     |   |   |   |   |
| (12) |  |                                     |   |   |   |   |
| (13) |  |                                     |   |   |   |   |
| (14) |  |                                     |   |   |   |   |
| (15) |  |                                     |   |   |   |   |
| (16) |  |                                     |   |   |   |   |
| (17) |  |                                     |   |   |   |   |
| 3a   |  |                                     |   |   |   | 302,553.  |
| b    | Total from continuation sheets to Part I                           |                                     |   |   |   |   |
| С    | Totals (add lines 3a and 3b)                                       |                                     |   |   |   | 302,553.  |

For Paperwork Reduction Act Notice, see the Instructions for Form 990. JSA

20-0337230

| Part II | Grants and Other Assista<br>Part IV, line 15, for any re              |  |                              |                      |                          |                                 |   | d "Yes" on F                                 | orm 990,  |
|---------|---|--|------------------------------|----------------------|--------------------------|---------------------------------|---|--|---|
| 1       | (a) Name of organization  | (b) IRS code<br>section and EIN<br>(if applicable) | (c) Region                   | (d) Purpose of grant | (e) Amount of cash grant | (f) Manner of cash disbursement | (g) Amount of<br>non-cash<br>assistance | (h) Description<br>of non-cash<br>assistance | (i) Method of<br>valuation<br>(book, FMV,<br>appraisal,<br>other) |
| (1)     |   |  |                              |                      |                          |                                 |   |  |   |
| (2)     |   |  |                              |                      |                          |                                 |   |  |   |
| (3)     |   |  |                              |                      |                          |                                 |   |  |   |
| (4)     |   |  |                              |                      |                          |                                 |   |  |   |
| (5)     |   |  |                              |                      |                          |                                 |   |  |   |
| (6)     |   |  |                              |                      |                          |                                 |   |  |   |
| (7)     |   |  |                              |                      |                          |                                 |   |  |   |
| (8)     |   |  |                              |                      |                          |                                 |   |  |   |
| (9)     |   |  |                              |                      |                          |                                 |   |  |   |
| (10)    |   |  |                              |                      |                          |                                 |   |  |   |
| (11)    |   |  |                              |                      |                          |                                 |   |  |   |
| (12)    |   |  |                              |                      |                          |                                 |   |  |   |
| (13)    |   |  |                              |                      |                          |                                 |   |  |   |
| (14)    |   |  |                              |                      |                          |                                 |   |  |   |
| (15)    |   |  |                              |                      |                          |                                 |   |  |   |
| (16)    |   |  |                              |                      |                          |                                 |   |  |   |
| by t    | er total number of recipient orga<br>he IRS, or for which the grantee | or counsel has prov                                | rided a section 501(c)(3) ed | quivalency lette     | er                       |                                 | · ·                                     |  |   |
|         | er total number of other organiz                                      | ations or entities                                 |                              |                      |                          |                                 | <u> </u>                                |  |   |

Schedule F (Form 990) 2014

# Part III Grants and Other Assistance to Individuals Outside the United States. Complete if the organization answered "Yes" on Form 990, Part IV, line 16. Part III can be duplicated if additional space is needed.

| (a) Type of grant or assistance | (b) Region | (c) Number of recipients | ( <b>d)</b> Amount of cash grant | (e) Manner of cash disbursement | (f) Amount of<br>non-cash<br>assistance | (g) Description<br>of non-cash<br>assistance | (h) Method of<br>valuation<br>(book, FMV,<br>appraisal,<br>other) |
|---------------------------------|------------|--------------------------|----------------------------------|---------------------------------|---|--|---|
| _(1)                            |            |                          |                                  |                                 |   |  |   |
| (2)                             |            |                          |                                  |                                 |   |  |   |
| _(3)                            |            |                          |                                  |                                 |   |  |   |
| _(4)                            |            |                          |                                  |                                 |   |  |   |
| _ (5)                           |            |                          |                                  |                                 |   |  |   |
| _(6)                            |            |                          |                                  |                                 |   |  |   |
| _(7)                            |            |                          |                                  |                                 |   |  |   |
| (8)                             |            |                          |                                  |                                 |   |  |   |
| (9)                             |            |                          |                                  |                                 |   |  |   |
| (10)                            |            |                          |                                  |                                 |   |  |   |
| (11)                            |            |                          |                                  |                                 |   |  |   |
| (12)                            |            |                          |                                  |                                 |   |  |   |
| (13)                            |            |                          |                                  |                                 |   |  |   |
| (14)                            |            |                          |                                  |                                 |   |  |   |
| (15)                            |            |                          |                                  |                                 |   |  |   |
| (16)                            |            |                          |                                  |                                 |   |  |   |
| (17)                            |            |                          |                                  |                                 |   |  |   |
| (18)                            |            |                          |                                  |                                 |   |  |   |

Schedule F (Form 990) 2014

Part IV Foreign Forms Page 4

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|-----|---|---|-----|---|----|
| 1   | Was the organization a U.S. transferor of property to a foreign corporation during the tax year? If "Yes," the organization may be required to file Form 926, Return by a U.S. Transferor of Property to a Foreign Corporation (see Instructions for Form 926)  | X | Yes |   | No |
| 2   | Did the organization have an interest in a foreign trust during the tax year? If "Yes," the organization may be required to file Form 3520, Annual Return to Report Transactions with Foreign Trusts and Receipt of Certain Foreign Gifts, and/or Form 3520-A, Annual Information Return of Foreign Trust With a U.S. Owner (see Instructions for Forms 3520 and 3520-A; do not file with Form 990) |   | Yes | X | No |
| 3   | Did the organization have an ownership interest in a foreign corporation during the tax year? If "Yes," the organization may be required to file Form 5471, Information Return of U.S. Persons With Respect To Certain Foreign Corporations (see Instructions for Form 5471)  | X | Yes |   | No |
| 4   | Was the organization a direct or indirect shareholder of a passive foreign investment company or a qualified electing fund during the tax year? If "Yes," the organization may be required to file Form 8621, Information Return by a Shareholder of a Passive Foreign Investment Company or Qualified Electing Fund (see Instructions for Form 8621)   | X | Yes |   | No |
| 5   | Did the organization have an ownership interest in a foreign partnership during the tax year? If "Yes," the organization may be required to file Form 8865, Return of U.S. Persons With Respect To Certain Foreign Partnerships (see Instructions for Form 8865)  | X | Yes |   | No |
| 6   | Did the organization have any operations in or related to any boycotting countries during the tax year? If "Yes," the organization may be required to file Form 5713, International Boycott Report (see Instructions for Form 5713; do not file with Form 990)  |   | Yes | X | No |

 Schedule F (Form 990) 2014
 Page 5

## Part V Suppler

Supplemental Information

Complete this part to provide the information required by Part I, line 2 (monitoring of funds); Part I, line 3, column (f) (accounting method; amounts of investments vs. expenditures per region); Part II, line 1 (accounting method); Part III (accounting method); and Part III, column (c) (estimated number of recipients), as applicable. Also complete this part to provide any additional information (see instructions).

#### SCHEDULE I (Form 990)

## Grants and Other Assistance to Organizations, Governments, and Individuals in the United States

2014

OMB No. 1545-0047

Complete if the organization answered "Yes" to Form 990, Part IV, line 21 or 22. ► Attach to Form 990.

Open to Public Inspection

Department of the Treasury Internal Revenue Service

Information about Schedule I (Form 990) and its instructions is at www.irs.gov/form990.

| Name of the organization  |                              |                                 |  |                                       |   | Employer identification                | on number                          |
|---|------------------------------|---------------------------------|--|---------------------------------------|---|--|------------------------------------|
| THE REACH HEALTHCARE FOUNDATION   |                              |                                 |  |                                       |   | 20-0337230                             |                                    |
| Part I General Information on Grants ar   | nd Assistanc                 | е                               |  |                                       |   | •                                      |                                    |
| <ol> <li>Does the organization maintain records to set the selection criteria used to award the grant of the process.</li> <li>Describe in Part IV the organization's process.</li> </ol> | nts or assistand             | e?                              | ·                                      |                                       |   |  | X Yes No                           |
| Part II Grants and Other Assistance to I Part IV, line 21, for any recipient  | Domestic Or<br>that received | ganizations ar<br>more than \$5 | nd Domestic Gov<br>,000. Part II can b | rernments. Compe duplicated if a      | plete if the organizadditional space is n                   | ation answered "Yeneeded."             | es" to Form 990,                   |
| (a) Name and address of organization<br>or government   | (b) EIN                      | (c) IRC section if applicable   | (d) Amount of cash grant               | (e) Amount of non-<br>cash assistance | (f) Method of valuation<br>(book, FMV, appraisal,<br>other) | (g) Description of non-cash assistance | (h) Purpose of grant or assistance |
| (1) SEE SCHEDULE I ATTACHMENT   |                              |                                 | 4,187,410.                             |                                       |   |  |                                    |
| (2)   |                              |                                 |  |                                       |   |  |                                    |
| (3)   |                              |                                 |  |                                       |   |  |                                    |
| (4)   |                              |                                 |  |                                       |   |  |                                    |
| (5)   |                              |                                 |  |                                       |   |  |                                    |
| (6)   |                              |                                 |  |                                       |   |  |                                    |
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| (8)   |                              |                                 |  |                                       |   |  |                                    |
| (9)   |                              |                                 |  |                                       |   |  |                                    |
| 10)   |                              |                                 |  |                                       |   |  |                                    |
| 11)   |                              |                                 |  |                                       |   |  |                                    |
| 12)   |                              |                                 |  |                                       |   |  |                                    |
| 2 Enter total number of section 501(c)(3) an  | nd governmer                 | t organizations                 | listed in the line 1 t                 | able                                  |   |  | 66.                                |
| 3 Enter total number of other organizations   | iisteu iii tile ii           | ie i labie                      | <u> </u>                               |                                       | <u> </u>  | <u> </u>                               |                                    |

For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule I (Form 990) (2014)

Part III Grants and Other Assistance to Individuals in the United States. Complete if the organization answered "Yes" on Form 990, Part IV, line 22. Part III can be duplicated if additional space is needed.

| (a) Type of grant or assistance | (b) Number of recipients | (c) Amount of cash grant | (d) Amount of non-cash assistance | (e) Method of valuation (book, FMV, appraisal, other) | (f) Description of non-cash assistance |
|---------------------------------|--------------------------|--------------------------|-----------------------------------|---|--|
|                                 |                          |                          |                                   |   |  |
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**Part IV** Supplemental Information. Complete this part to provide the information required in Part I, line 2, Part III, column (b), and any other additional information.

SCHEDULE I, PART I, LINE 2

THE BOARD HAS ESTABLISHED AND APPROVED A DISTINCT POLICY OUTLINING THE

FOUNDATION'S GRANTS REVIEW, DUE DILIGENCE, AND APPROVAL PROCESS IN

DETAIL. FINANCIAL CONTROLS ARE INTEGRATED INTO THE GRANTS POLICY AND

PROCESS. THE FOLLOWING PARAMETERS AND LEVELS OF AUTHORIZATION HAVE BEEN

ESTABLISHED:

COMPETITIVE GRANT PROCESS -- THE FOUNDATION AWARDS COMPETITIVE GRANTS -

DURING ONE OPEN REQUEST FOR PROPOSAL (RFP) CYCLE EACH YEAR. THE MAXIMUM

REQUEST AMOUNT FOR A COMPETITIVE GRANT IS ESTABLISHED ANNUALLY FOR A

Schedule I (Form 990) (2014)

Part III Grants and Other Assistance to Individuals in the United States. Complete if the organization answered "Yes" on Form 990, Part IV, line 22. Part III can be duplicated if additional space is needed.

| (a) Type of grant or assistance | (b) Number of recipients | (c) Amount of cash grant | (d) Amount of non-cash assistance | (e) Method of valuation (book, FMV, appraisal, other) | (f) Description of non-cash assistance |
|---------------------------------|--------------------------|--------------------------|-----------------------------------|---|--|
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|                                 |                          |                          |                                   |   |  |

**Part IV** Supplemental Information. Complete this part to provide the information required in Part I, line 2, Part III, column (b), and any other additional information.

GRANT TERM OF ONE TO THREE YEARS. GRANT GUIDELINES AND CRITERIA WILL BE

DEVELOPED AND REVISITED ANNUALLY BY STAFF AND APPROVED BY THE PROGRAM AND

POLICY COMMITTEE PRIOR TO THE RELEASE OF THE RFP.

THE STAFF, ACTING AT THE DISCRETION OF THE CEO, AUTHORIZES: DISPOSITION

OF LETTERS OF INTENT AND DISPOSITION OF COMPETITIVE GRANT PROPOSALS UP TO

\$150,000. STAFF, PRIOR TO AUTHORIZING GRANTS, WILL CONDUCT A DUE

DILIGENCE REVIEW OF FACTORS THAT MAY INCLUDE APPLICANT GOVERNANCE,

MISSION, CAPACITY, FINANCIAL HEALTH, PAST PERFORMANCE AND LOGIC OF

PROGRAM DESIGN, WHICH WILL THEN BE SUBJECT TO PEER REVIEW AND APPROVAL BY

Schedule I (Form 990) (2014)

| Part III | Grants and Other Assistance to Individuals in the United States. Complete if the organization answered "Yes" on Form 990, Part IV, line 22. |  |
|----------|---|--|
|          | Part III can be duplicated if additional space is needed.   |  |

| (a) Type of grant or assistance | (b) Number of recipients | (c) Amount of cash grant | (d) Amount of non-cash assistance | (e) Method of valuation (book, FMV, appraisal, other) | (f) Description of non-cash assistance |
|---------------------------------|--------------------------|--------------------------|-----------------------------------|---|--|
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| 7                               |                          |                          |                                   |   |  |

**Part IV** Supplemental Information. Complete this part to provide the information required in Part I, line 2, Part III, column (b), and any other additional information.

THE CEO.

THE PROGRAM & POLICY COMMITTEE AUTHORIZES: RECOMMENDATIONS FOR BOARD

ACTION REGARDING THE DISPOSITION OF COMPETITIVE GRANT PROPOSALS EXCEEDING

\$150,000; AND DISCONTINUATION OR TERMINATION OF A GRANT FOR CAUSE.

THE BOARD OF DIRECTORS AUTHORIZES: DISPOSITION OF COMPETITIVE GRANT

PROPOSALS EXCEEDING \$150,000.

STAFF DISCRETIONARY GRANTS PROCESS - THE FOUNDATION AWARDS STAFF

Schedule I (Form 990) (2014)

Part III Grants and Other Assistance to Individuals in the United States. Complete if the organization answered "Yes" on Form 990, Part IV, line 22. Part III can be duplicated if additional space is needed.

| (a) Type of grant or assistance | (b) Number of recipients | (c) Amount of cash grant | (d) Amount of non-cash assistance | (e) Method of valuation (book, FMV, appraisal, other) | (f) Description of non-cash assistance |
|---------------------------------|--------------------------|--------------------------|-----------------------------------|---|--|
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**Part IV** Supplemental Information. Complete this part to provide the information required in Part I, line 2, Part III, column (b), and any other additional information.

DISCRETIONARY GRANTS THROUGHOUT THE YEAR. THESE INCLUDE CAPACITY GRANTS,
CEO DISCRETIONARY GRANTS, SOLICITED GRANTS, CORE OPERATING GRANTS, JOINT
VENTURES AND ADVOCACY GRANTS. THE MAXIMUM REQUEST AMOUNT FOR A STAFF
DISCRETIONARY GRANT IS \$150,000 PER GRANT. TOTAL STAFF DISCRETIONARY
GRANTS FOR A GIVEN YEAR CANNOT EXCEED 20% OF ANNUAL BOARD-APPROVED GRANT
AND PROGRAM BUDGET.

STAFF DISCRETIONARY GRANTS MUST BE CONSISTENT WITH THE FOUNDATION'S

MISSION AND STRATEGY, AND A REPORT OF ALL DISCRETIONARY GRANTS MADE WILL

BE PROVIDED TO THE PROGRAM AND POLICY COMMITTEE AT EACH OF ITS REGULAR

Schedule I (Form 990) (2014)

| Part III | Grants and Other Assistance to Individuals in the United States. Complete if the organization answered "Yes" on Form 990, Part IV, line 22. |  |
|----------|---|--|
|          | Part III can be duplicated if additional space is needed.   |  |

| (a) Type of grant or assistance | (b) Number of recipients | (c) Amount of cash grant | (d) Amount of non-cash assistance | (e) Method of valuation (book, FMV, appraisal, other) | (f) Description of non-cash assistance |
|---------------------------------|--------------------------|--------------------------|-----------------------------------|---|--|
| _1                              |                          |                          |                                   |   |  |
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| _ 5                             |                          |                          |                                   |   |  |
| 6                               |                          |                          |                                   |   |  |
| 7                               |                          |                          |                                   |   |  |

Part IV Supplemental Information. Complete this part to provide the information required in Part I, line 2, Part III, column (b), and any other additional information.

MEETINGS. STAFF, PRIOR TO AUTHORIZING GRANTS, WILL CONDUCT A DUE

DILIGENCE REVIEW OF FACTORS THAT MAY INCLUDE APPLICANT GOVERNANCE,

MISSION CAPACITY, FINANCIAL HEALTH, PAST PERFORMANCE AND LOGIC OF PROGRAM

DESIGN, WHICH WILL THEN BE SUBJECT TO PEER REVIEW AND APPROVAL BY THE

CEO.

THE PRESIDENT AND CEO AUTHORIZES, WITHIN THE LIMITS OF THE CURRENT

BOARD-APPROVED BUDGET: DISPOSITION OF STAFF DISCRETIONARY GRANT REQUESTS.

Schedule I (Form 990) (2014)

Part III Grants and Other Assistance to Individuals in the United States. Complete if the organization answered "Yes" on Form 990, Part IV, line 22. Part III can be duplicated if additional space is needed.

| (a) Type of grant or assistance | (b) Number of recipients | (c) Amount of cash grant | (d) Amount of non-cash assistance | (e) Method of valuation (book, FMV, appraisal, other) | (f) Description of non-cash assistance |
|---------------------------------|--------------------------|--------------------------|-----------------------------------|---|--|
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|                                 |                          |                          |                                   |   |  |

**Part IV** Supplemental Information. Complete this part to provide the information required in Part I, line 2, Part III, column (b), and any other additional information.

INITIATIVES - THE FOUNDATION, FROM TIME TO TIME, UNDERTAKES INITIATIVES

IN ORDER TO ADDRESS SYSTEM-LEVEL ISSUES THAT AFFECT ACCESS TO AND/OR

QUALITY OF CARE FOR INDIVIDUALS WHO ARE POOR AND UNDERSERVED. AN

INITIATIVE IS SUBSTANTIVELY DIFFERENT FROM A GRANT IN THAT IT TYPICALLY

INVOLVES A LONGER TIME HORIZON, MULTIPLE FUNDING PARTNERS AND GRANTEES, A

COMBINATION OF GRANTMAKING TOOLS, CONTRACTS AND TECHNICAL ASSISTANCE, AND

A SIGNIFICANT ALLOCATION OF STAFF TIME AND THE FOUNDATION'S RESOURCES.

THE PROGRAM & POLICY COMMITTEE AUTHORIZES: STAFF TO RESEARCH AND PROPOSE

INITIATIVES FOR CONSIDERATION TO THE COMMITTEE. PROPOSALS WILL INCLUDE

THE NEED, FEASIBILITY, APPROPRIATE STRUCTURE, NECESSARY PARTNERS,

Schedule I (Form 990) (2014)

| Part III | Grants and Other Assistance to Individuals in the United States. Complete if the organization answered "Yes" on Form 990, Part IV, line 22. |  |
|----------|---|--|
|          | Part III can be duplicated if additional space is needed.   |  |

| (a) Type of grant or assistance | (b) Number of recipients | (c) Amount of cash grant | (d) Amount of non-cash assistance | (e) Method of valuation (book, FMV, appraisal, other) | (f) Description of non-cash assistance |
|---------------------------------|--------------------------|--------------------------|-----------------------------------|---|--|
| 1                               |                          |                          |                                   |   |  |
| 2                               |                          |                          |                                   |   |  |
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| 6                               |                          |                          |                                   |   |  |
| 7                               |                          |                          |                                   |   |  |

Part IV Supplemental Information. Complete this part to provide the information required in Part I, line 2, Part III, column (b), and any other additional information.

ESTIMATED COST, AND EXPECTED OUTCOMES OF POTENTIAL INITIATIVES;

RECOMMENDATION FOR BOARD ACTION REGARDING INITIATIVE PROPOSALS; AND

PERIODIC REPORTS TO THE BOARD ABOUT INITIATIVE-RELATED ACTIVITIES AND

THEIR OUTCOMES.

THE BOARD OF DIRECTORS AUTHORIZES: DISPOSITION OF ALL INITIATIVE

PROPOSALS.

AUTHORIZATION OF PAYMENTS - GRANT AWARDS OF \$30,000 AND BELOW ARE ISSUED

IN A SINGLE PAYMENT BASED ON THE PRESIDENT AND CEO'S AUTHORIZATION. FOR

Schedule I (Form 990) (2014)

Page 2

| Part III | Grants and Other Assistance to Individuals in the United States. Complete if the organization answered "Yes" on Form 990, Part IV, line 22. |  |
|----------|---|--|
|          | Part III can be duplicated if additional space is needed.   |  |

| (a) Type of grant or assistance | (b) Number of recipients | (c) Amount of cash grant | (d) Amount of non-cash assistance | (e) Method of valuation (book, FMV, appraisal, other) | (f) Description of non-cash assistance |
|---------------------------------|--------------------------|--------------------------|-----------------------------------|---|--|
| _1                              |                          |                          |                                   |   |  |
| _2                              |                          |                          |                                   |   |  |
| _ 3                             |                          |                          |                                   |   |  |
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| 7                               |                          |                          |                                   |   |  |

Part IV Supplemental Information. Complete this part to provide the information required in Part I, line 2, Part III, column (b), and any other additional information.

GRANT AWARDS EXCEEDING \$30,000, THE NUMBER OF PAYMENTS, TIMING OF

PAYMENTS AND AMOUNTS ARE APPROVED BY THE PRESIDENT AND CEO AND OUTLINED

IN THE FULLY EXECUTED GRANT AGREEMENT.

FOR AWARDS ISSUED IN MULTIPLE INSTALLMENTS, THE RELEASE OF SUBSEQUENT

PAYMENTS IS INITIATED BY STAFF ASSIGNED TO THE GRANT AND APPROVED BY THE

VICE PRESIDENT OF OPERATIONS AND CFO, BASED ON SPENDING THRESHOLDS AND

CONTINGENCIES OUTLINED IN THE GRANT AGREEMENT.

GRANT AGREEMENTS - ALL GRANTS OVER \$10,000 REQUIRE A GRANT AGREEMENT

Schedule I (Form 990) (2014)

Part III Grants and Other Assistance to Individuals in the United States. Complete if the organization answered "Yes" on Form 990, Part IV, line 22. Part III can be duplicated if additional space is needed.

| (a) Type of grant or assistance | (b) Number of recipients | (c) Amount of cash grant | (d) Amount of non-cash assistance | (e) Method of valuation (book, FMV, appraisal, other) | (f) Description of non-cash assistance |
|---------------------------------|--------------------------|--------------------------|-----------------------------------|---|--|
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|                                 |                          |                          |                                   |   |  |

**Part IV** Supplemental Information. Complete this part to provide the information required in Part I, line 2, Part III, column (b), and any other additional information.

WHICH SPECIFIES THE AMOUNT AND TERMS OF THE AWARD, REPORTING

REQUIREMENTS, CONTINGENCIES ATTACHED TO THE AWARD, AND EXPECTATIONS WITH

REGARD TO THE GRANTEE'S TAX STATUS AND ANTI-DISCRIMINATION PRACTICES. THE

RELEASE OF THE FIRST PAYMENT IS CONTINGENT ON RECEIPT OF A FULLY EXECUTED

GRANT AGREEMENT SIGNED BY THE GRANTEE'S CEO, BOARD CHAIR, PROGRAM

MANAGER, AND THE FOUNDATION'S PRESIDENT AND CEO. THE GRANTS MANAGER

NOTIFIES SUCCESSFUL GRANT APPLICANTS OF AWARDS VIA EMAIL AND REGULAR MAIL

IMMEDIATELY FOLLOWING A FAVORABLE DECISION.

GRANT AGREEMENTS MUST BE FULLY EXECUTED AND RETURNED TO THE FOUNDATION

Schedule I (Form 990) (2014)

| Part III | Grants and Other Assistance to Individuals in the United States. Complete if the organization answered "Yes" on Form 990, Part IV, line 22. |  |
|----------|---|--|
|          | Part III can be duplicated if additional space is needed.   |  |

| (a) Type of grant or assistance | (b) Number of recipients | (c) Amount of cash grant | (d) Amount of non-cash assistance | (e) Method of valuation (book, FMV, appraisal, other) | (f) Description of non-cash assistance |
|---------------------------------|--------------------------|--------------------------|-----------------------------------|---|--|
| _1                              |                          |                          |                                   |   |  |
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Part IV Supplemental Information. Complete this part to provide the information required in Part I, line 2, Part III, column (b), and any other additional information.

WITHIN 60 DAYS OF AWARD NOTIFICATION. IF THE FULLY EXECUTED GRANT

AGREEMENT IS NOT RECEIVED WITHIN THIS TIME FRAME, THE FOUNDATION MAY, AT

ITS DISCRETION, RESCIND THE GRANT AWARD.

| Form 990, Schedule I - Grant Listing                            |  |               |       |       |            |  | Cada Sastian au               |              |           |          |           | Description               |                                       |                     |
|---|--|---------------|-------|-------|------------|--|-------------------------------|--------------|-----------|----------|-----------|---------------------------|---------------------------------------|---------------------|
| Name of organization or   |  |               |       |       |            |  | Code Section or<br>Government | Type of      | Amount of | Cash or  | Method of | Description<br>of noncash | Purpose of grant or                   |                     |
| government  | Street   | City          | State | Zip   | EIN        | Project Title  | <b>Entity Name</b>            | Organization | Grant     | Non-Cash | valuation | assistance                | assistance                            | Program Area        |
| 15th Judicial Circuit Court CASA                                | 924 Main Street  | Lexington     | МО    | 64067 | 33-1005779 | One-time Holiday Gift - Children's Christmas<br>Support                              | 501(c)(3)                     | 7            | 1,500     | cash     |           |                           | CEO Discretionary                     | Other               |
| Cass Community Health Foundation                                | 2316 E. Meyer Blvd.                                      | Kansas City   | МО    | 64132 | 43-1349495 | Cass County Dental Clinic  | 501(c)(3)                     | 7            | 96,966    | cash     |           |                           | Program                               | Oral Health         |
| Cass Community Health Foundation                                | 2316 E. Meyer Blvd.                                      | Kansas City   | МО    | 64132 | 43-1349495 | 2015 Core Operating Partnership Grant  | 501(c)(3)                     | 7            | 55,000    | cash     |           |                           | Core Operating                        | Oral Health         |
| Cass Community Health Foundation                                | 2316 E. Meyer Blvd.                                      | Kansas City   | МО    | 64132 | 43-1349495 | One-time Gift Match - Dental Clinic Wyandotte County Health Opportunity              | 501(c)(3)                     | 7            | 100       | cash     |           |                           | Matching Gifts                        | Other               |
| Communities Creating Opportunity                                | 2400 Troost Ave. Suite 4600                              | Kansas City   | МО    | 64108 | 43-1127845 | Mapping for Equity Initiative  | 501(c)(3)                     | 9            | 55,000    | cash     |           |                           | Funded Initiative Core Operating -    | Systemic            |
| Communities Creating Opportunity                                | 2400 Troost Ave. Suite 4600                              | Kansas City   | МО    | 64108 | 43-1127845 | 2015 Core Operating Partnership Grant<br>Enroll Wyandotte - Health Insurance         | 501(c)(3)                     | 9            | 65,000    | cash     |           |                           | Advocacy                              | Systemic            |
| Community Health Council of Wyandotte County                    | 755 Minnesota Avenue                                     | Kansas City   | KS    | 66101 | 01-0674969 | Marketplace Outreach and Enrollment  | 501(c)(3)                     | 9            | 30,000    | cash     |           |                           | Funded Initiative                     | Systemic            |
| Comprehensive Mental Health                                     |  |               |       |       |            |  |                               |              |           |          |           |                           |                                       | ·                   |
| Services, Inc.  | 17844 E. 23rd Street                                     | Independence  | MO    | 64057 |            | 2015 Core Operating Partnership Grant  | 501(c)(3)                     | 9            | 75,000    | cash     |           |                           | Core Operating                        | Mental Health       |
| DeLaSalle Education Center                                      | 3737 Troost  | Kansas City   | МО    | 64109 | 43-0971728 | Team of Care   | 501(c)(3)                     | 2            | 78,251    | cash     |           |                           | Program                               | Mental Health       |
| DentaQuest Foundation   | 465 Medford Street                                       | Boston        | MA    | 02129 | 04-3265080 | Oral Health Integration into PCMH Initiative Contribution in recognition of outgoing | 501(c)(3)                     | Private Fdn  | 50,000    | cash     |           |                           | Funded Initiative                     | Systemic            |
|   |  |               |       |       |            | REACH Foundation Board member, Janie   |                               |              |           |          |           |                           |                                       |                     |
| Duchesne Clinic   | 636 Tauromee Avenue                                      | Kansas City   | KS    | 66101 | 48-1009910 |  | 501(c)(3)                     | 3            | 500       | cash     |           |                           | CEO Discretionary                     | Safety Net Services |
| Duchesne Clinic   | 636 Tauromee Avenue                                      | Kansas City   | KS    | 66101 | 48-1009910 | 2015 Core Operating Partnership Grant  | 501(c)(3)                     | 3            | 65,000    | cash     |           |                           | Core Operating                        | Safety Net Services |
| El Centro, Inc.   | 650 Minnesota Avenue                                     | Kansas City   | KS    | 66101 | 36-2904073 | Health Navigation Program  | 501(c)(3)                     |              | 38,500    | cash     |           |                           | Program                               | Safety Net Services |
| Enroll America  | 1001 G St NW 8th Floor                                   | Washington    | DC    | 20005 | 27-1661221 | ACA Enrollment Outreach  | 501(c)(3)                     | 7            | 50,000    | cash     |           |                           | Advocacy/Public<br>Policy             | Systemic            |
| Enroll America  | 1001 G St NW 8th Floor                                   | Washington    | DC    | 20005 | 27-1661221 | Health Insurance Marketplace Outreach and Enrollment Initiative (HIM)                | 501(c)(3)                     | 7            | 70,000    | cash     |           |                           | Funded Initiative                     | Systemic            |
| First Baptist Church of Peculiar                                | 216 E. Broadway<br>PO Box 325                            | Peculiar      | МО    | 64078 | 43-1312068 | One-time Holiday Gift - Christmas Fund   | , ,, ,                        |              | 1,500     | cash     |           |                           | CEO Discretionary                     | Other               |
| Health Care Coalition of Lafayette                              |  |               |       |       |            |  |                               |              |           |          |           |                           |                                       |                     |
| County  | 825 S Business HWY 13                                    | Lexington     | MO    | 64067 | 30-0349221 | 2015 Core Operating Partnership Grant  | 501(c)(3)                     | 7            | 65,000    | cash     |           |                           | Core Operating                        | Safety Net Services |
| Health Care Coalition of Lafayette County                       | 825 S Business HWY 13                                    | Lexington     | МО    | 64067 | 30-0349221 | Increasing Financial Capacity and<br>Accountability                                  | 501(c)(3)                     | 7            | 25,000    | cash     |           |                           | Capacity                              | Safety Net Services |
| Health Care Coalition of Lafayette County                       | 825 S Business HWY 13<br>407 S. Clairborne Rd. Suite 104 | Lexington     | МО    | 64067 | 30-0349221 | Live Well Health & Wellness Community  | 501(c)(3)                     | 7            | 100,000   | cash     |           |                           | Funded Initiative                     | Systemic            |
| Health Partnership Clinic                                       | Olathe, KS 66062   | Olathe        | KS    | 66062 | 48-1115529 | 2015 Core Operating Partnership Grant  | 501(c)(3)                     | 7            | 65,000    | cash     |           |                           | Core Operating                        | Safety Net Services |
| Jackson County Casa   | 2544 Holmes Street                                       | Kansas City   | MO    | 64108 |            | One-time Gift Match  | 501(c)(3)                     | 7            | 50        | cash     |           |                           | Matching Gifts                        | Other               |
|   |  |               |       |       |            | Contribution in recognition of outgoing REACH Foundation Board member, Dr.           |                               |              |           |          |           |                           |                                       |                     |
| JayDoc Free Clinic  | c/o KU Endowment   | l.            |       |       | 40.0547704 | Brenda Bohaty - Restricted to Oral Health  | 504/ 1/01                     | _            | 500       |          |           |                           | 050 D: .:                             | 0 111 111           |
| KU Endowment JayDoc Free Clinic                                 | PO Box 928<br>c/o KU Endowment                           | Lawrence      | KS    | 66044 |            | Care Services  | 501(c)(3)                     | 5            | 500       | cash     |           |                           | CEO Discretionary                     | Oral Health         |
| KU Endowment  | PO Box 928   | Lawrence      | KS    | 66044 | 48-0547734 | JayDoc Free Clinic   | 501(c)(3)                     | 5            | 22,610    | cash     |           |                           | Funded Initiative                     | Safety Net Services |
| Jewish Community Relations Bureau   American Jewish Committee   | 5801 W. 115th Street, Suite 203                          | Overland Park | KS    | 66211 | 44-0545913 | One-time Holiday Gift  | 501(c)(3)                     | 7            | 4,500     | cash     |           |                           | CEO Discretionary                     | Other               |
| Jewish Vocational Service                                       | 1608 Baltimore   | Kansas City   | МО    | 64108 | 44-0545994 | Healthcare Benefits Coordination Project   | 501(c)(3)                     | 7            | 38,500    | cash     |           |                           | Program                               | Safety Net Services |
| Kansas Action for Children                                      | 720 SW Jackson Ste 201                                   | Topeka        | KS    | 66603 | 48-0879502 | Kansas Dental Project Initiative - Phase II  | 501(c)(3)                     | 7            | 50,000    | cash     |           |                           | Funded Initiative<br>Core Operating - | Systemic            |
| Kansas Action for Children Kansas Association for the Medically | 720 SW Jackson Ste 201                                   | Topeka        | KS    | 66603 | 48-0879502 | 2015 Core Operating Partnership Grant  | 501(c)(3)                     | 7            | 65,000    | cash     |           |                           | Advocacy                              | Systemic            |
| Underserved Kansas Association for the Medically                | 1129 S Kansas, Suite B                                   | Topeka        | KS    | 66612 | 48-1110925 | KAMU 2014 Annual Conference  | 501(c)(3)                     | 7            | 5,000     | cash     |           |                           | CEO Discretionary Core Operating -    | Safety Net Services |
| Underserved   | 1129 S Kansas, Suite B                                   | Topeka        | KS    | 66612 | 48-1110925 | 2015 Core Operating Partnership Grant  | 501(c)(3)                     | 7            | 65,000    | cash     |           |                           | Advocacy                              | Systemic            |
| Kansas City CARE Clinic   | 3515 Broadway  | Kansas City   | MO    | 64111 |            | After-Hours Integrated Care  | 501(c)(3)                     | 7            | 100,000   | cash     |           | <b>†</b>                  | Program                               | Safety Net Services |
| Kansas City CARE Clinic   | 3515 Broadway  | Kansas City   | MO    | 64111 |            | Pursuing FQHC Designation  | 501(c)(3)                     | 7            | 7,500     | cash     |           |                           | CEO Discretionary                     | Safety Net Services |
| Kansas City CARE Clinic   | 3515 Broadway  | Kansas City   | МО    | 64111 |            | 2015 Core Operating Partnership Grant  | 501(c)(3)                     | 7            | 75,000    | cash     |           |                           | Core Operating                        | Safety Net Services |
| Kansas Health Consumer Coalition,<br>Inc.                       | 534 S. Kansas Ave. Suite 1220                            | Topeka        | KS    | 66603 | 73-1733371 | KHCC Strategic Planning  | 501(c)(3)                     | 7            | 11,337    | cash     |           |                           | Capacity                              | Safety Net Services |
| Kansas Health Information Network<br>Inc                        | 623 S. W 10th Avenue                                     | Topeka        | KS    | 66612 | 27-4437508 | MyKSHealth eRecord Media Campaign  | 501(c)(3)                     | 9            | 30,000    | cash     |           |                           | Capacity                              | Safety Net Services |
| Kansas Hospital Education &<br>Research Foundation              | 215 SE 8th Ave.  | Topeka        | KS    | 66603 | 23-7058598 | Kansas Health Matters  | 501(c)(3)                     | 9            | 5,000     | cash     |           |                           | CEO Discretionary                     | Safety Net Services |

| Name of organization or   |  | City   | Ct-:                          | 7:   | 51N  | Design of This   | Code Section or<br>Government   | Type of                         | Amount of                                  | Cash or                            | Method of |            | Purpose of grant or  | D  |
|---|--|--|-------------------------------|--|--|--|---|---------------------------------|--|------------------------------------|-----------|------------|--|--|
| government  | Street   | City   | State                         | Zip  | EIN  | Project Title  | Entity Name   | Organization                    | Grant                                      | Non-Cash                           | valuation | assistance | assistance<br>I  | Program Area   |
| KCC Educational   |  |  |                               | 66612-   |  | 2014 KC Metro Session - "Challenges of   |   |                                 |  |                                    |           |            |  |  |
| Foundation/Leadership Kansas  | 900 S. Kansas Ave., Suite 300  | Topeka   | KS                            | 1680   | 23-7339573   | Providing Healthcare in an Urban Setting"  | 501(c)(3)   | 9                               | 500  | cash                               |           |            | CEO Discretionary  | Other  |
| KidsTLC, Inc.   | 480 S Rogers Road  | Olathe   | KS                            | 66062  |  | Mental Health Outpatient Services  | 501(c)(3)   | 7                               | 100,000                                    | cash                               |           |            | Program  | Mental Health  |
| KU Center for Telemedicine &  | 100 0 Hogers Houd  | Oldene   | 1.0                           | 00002  | 10 077 1333  | inental realth outputions services   | 301(0)(3)   |                                 | 100,000                                    | casii                              |           |            | 1106.0   | Wiemed Fredrick  |
| Telehealth  | 3901 Rainbow Blvd.   |  |                               |  |  | Home-Based Telemedicine Family   |   |                                 |  |                                    |           |            |  |  |
| KU Endowment  | MS1048   | Kansas City  | KS                            | 66160  | 48-0547734   | Counseling Sessions  | 501(c)(3)   | 5                               | 100,000                                    | cash                               |           |            | Program  | Mental Health  |
| Mattie Rhodes Center  | 1740 Jefferson   | Kansas City  | MO                            | 64108  | 44-0546343   | Latino Mental Health/Kansas Access   | 501(c)(3)   | 7                               | 99,766                                     | cash                               |           |            | Program  | Mental Health  |
| Mattie Rhodes Center  | 1740 Jefferson   | Kansas City  | MO                            | 64108  | 44-0546343   | EXPLORE  | 501(c)(3)   | 7                               | 37,266                                     | cash                               |           |            | Solicited Grant  | Mental Health  |
| Mid-America Regional Council  |  |  |                               |  |  |  | 000(0)(0)   |                                 | 0.7=00                                     |                                    |           |            |  |  |
| Community Services Corporation  | 600 Broadway   | Kansas City  | мо                            | 64105  | 20-1824454   | Regional Health Care Initiative 2014   | 501(c)(3)   | 11-Type I                       | 175,000                                    | cash                               |           |            | Funded Initiative  | Systemic   |
| Mid-America Regional Council  | ,  |  |                               |  |  |  | (-/(-/  | //                              | -,   |                                    |           |            |  |  |
| Community Services Corporation  | 600 Broadway   | Kansas City  | МО                            | 64105  | 20-1824454   | Navigator Grant Proposal   | 501(c)(3)   | 11-Type I                       | 50,000                                     | cash                               |           |            | Solicited Grant  | Systemic   |
| Mid-America Regional Council  |  |  |                               |  |  | Increasing Equity through ACA Outreach   |   |                                 |  |                                    |           |            |  |  |
| Community Services Corporation  | 600 Broadway   | Kansas City  | МО                            | 64105  | 20-1824454   | and Enrollment   | 501(c)(3)   | 11-Type I                       | 18,735                                     | cash                               |           |            | Funded Initiative  | Systemic   |
| Mid-America Regional Council  |  |  |                               |  |  |  |   |                                 |  |                                    |           |            |  |  |
| Community Services Corporation  | 600 Broadway   | Kansas City  | МО                            | 64105  | 20-1824454   | Digital Health Care Initiative   | 501(c)(3)   | 11-Type I                       | 30,000                                     | cash                               |           |            | Solicited Grant  | Systemic   |
| Mid-America Regional Council  |  |  |                               |  |  | Refresh of Regional Health Data Analysis   |   |                                 |  |                                    |           |            |  |  |
| Community Services Corporation  | 600 Broadway   | Kansas City  | МО                            | 64105  | 20-1824454   | 2014-5   | 501(c)(3)   | 11-Type I                       | 40,000                                     | cash                               |           |            | Solicited Grant  | Systemic   |
| ,   | ,  | ,  |                               |  |  |  | , ,,  |                                 | ,  |                                    |           |            |  | · ·  |
| Missouri Coalition For Oral Health  | 606 E. Capitol Ave   | Jefferson City   | МО                            | 65101  | 20-5032836   | 2014 Coalition Oral Health Conference  | 501(c)(3)   | 7                               | 5,000                                      | cash                               |           |            | CEO Discretionary  | Oral Health  |
|   | ·  | ,  |                               |  |  |  | , ,,  |                                 | ,  |                                    |           |            | Core Operating -   |  |
| Missouri Coalition For Oral Health  | 606 E. Capitol Ave   | Jefferson City   | МО                            | 65101  | 20-5032836   | 2015 Core Operating Partnership Grant  | 501(c)(3)   | 7                               | 55,000                                     | cash                               |           |            | Advocacy   | Systemic   |
| Missouri Coalition For Primary Health   | h  |  |                               |  |  |  |   |                                 |  |                                    |           |            |  |  |
| Care dba Missouri Primary Care  |  |  |                               |  |  | Missouri Primary Care Association Clinical   |   |                                 |  |                                    |           |            |  |  |
| Association   | 3325 Emerald Lane  | Jefferson City   | МО                            | 65109  | 43-1419937   | and Quality Conference   | 501(c)(3)   | 7                               | 2,500                                      | cash                               |           |            | CEO Discretionary  | Oral Health  |
|   |  | <i>'</i>   |                               |  |  | ,  |   |                                 | ,  |                                    |           |            | Advocacy/Public  |  |
| Missouri Health Advocacy Alliance   | 606 E. Capitol Ave   | Jefferson City   | МО                            | 65101  | 26-3426303   | Missouri Medicaid Coalition (2014)   | 501(c)(3)   | 9                               | 40,000                                     | cash                               |           |            | Policy   | Systemic   |
| •   | i i  | <i>'</i>   |                               |  |  | , ,  |   |                                 | ,  |                                    |           |            | Core Operating -   | ,  |
| Missouri Health Advocacy Alliance   | 606 E. Capitol Ave   | Jefferson City   | МО                            | 65101  | 26-3426303   | 2015 Core Operating Partnership Grant  | 501(c)(3)   | 9                               | 55,000                                     | cash                               |           |            | Advocacy   | Systemic   |
| ,   |  |  |                               |  |  |  | (-/(-/  |                                 | ,  |                                    |           |            |  |  |
| Missouri Jobs With Justice for  |  |  |                               |  |  |  |   |                                 |  |                                    |           |            | Advocacy/Public  |  |
| Missouri Organizing Collaborative   | 4526 Paseo Blvd  | Kansas City  | МО                            | 64110  | 43-1864844   | Medicaid Expansion Program   | 501(c)(3)   | 9                               | 25,000                                     | cash                               |           |            | Policy   | Systemic   |
| Missouri Nurses Foundation  | PO Box 105228  | Jefferson City   | МО                            | 65110  | 43-1832822   | Nurse Leadership Development   | 501(c)(3)   | 7                               | 29,500                                     | cash                               |           |            | Capacity   | Safety Net Services  |
| Niles Home for Children   | 1911 E. 23rd Street  | Kansas City  | МО                            | 64127  | 44-0565392   | On-Site Behavioral Health Services   | 501(c)(3)   | 9                               | 100,000                                    | cash                               |           |            | Program  | Mental Health  |
|   |  |  |                               |  |  |  |   |                                 | ,  |                                    |           |            | Core Operating -   |  |
| Oral Health Kansas, Inc.  | 800 SW Jackson, Suite 1120   | Topeka   | KS                            | 66612  | 20-0337278   | 2015 Core Operating Partnership Grant  | 501(c)(3)   | 7                               | 55,000                                     | cash                               |           |            | Advocacy   | Systemic   |
| PACES   | 1301 North 47th Street   | Kansas City  | KS                            | 66102  |  | Pre-K Mental Health Program  | 501(c)(3)   | 3                               | 100,000                                    | cash                               |           |            | Program  | Mental Health  |
|   | 10700 Meridian Avenue North,   | ,  |                               |  |  |  | , ,, ,  |                                 | ·  |                                    |           |            | Ĭ  |  |
| Qualis Health   | Suite 100  | Seattle  | WA                            | 98133  | 91-1072875   | Medical Home Initiative, Year 6  | 501(c)(3)   | 9                               | 96,300                                     | cash                               |           |            | Funded Initiative  | Systemic   |
|   | 10700 Meridian Avenue North,   |  |                               |  |  | Oral Health in the Primary Care PCMH: TA   | , ,,  |                                 | ,  |                                    |           |            |  | ,  |
| Qualis Health   | Suite 100  | Seattle  | WA                            | 98133  | 91-1072875   | for Implementation   | 501(c)(3)   | 9                               | 52,998                                     | cash                               |           |            | Funded Initiative  | Systemic   |
| ReDiscover  | 901 NE Independence Avenue   | Lee's Summit   | MO                            | 64086  | 23-7169417   | Market Driven Capacity   | 501(c)(3)   | 9                               | 29,775                                     | cash                               |           |            | Capacity   | Mental Health  |
| reStart, Inc.   | 918 E. 9th Street  | Kansas City  | МО                            | 64106  | 43-1349378   | Healthy Starts   | 501(c)(3)   | 9                               | 38,500                                     | cash                               |           |            | Program  | Safety Net Services  |
| ,   |  | ,  |                               |  |  | Riverview Chronic Disease Management   | , ,,  |                                 | ,  |                                    |           |            |  | ,  |
| Riverview Health Services, Inc.   | 722 Reynolds Avenue  | Kansas City  | KS                            | 66101  | 48-1072716   | Program  | 501(c)(3)   | 7                               | 40,000                                     | cash                               |           |            | Solicited Grant  | Safety Net Services  |
| Samuel U. Rodgers Health Center,  | ,  | ,  |                               |  |  |  | , ,,  |                                 | ,  |                                    |           |            |  | ,  |
| Inc.  | 825 Euclid Avenue  | Kansas City  | МО                            | 64124  | 43-0899356   | NCQA Level III Designation   | 501(c)(3)   | 3                               | 2,500                                      | cash                               |           |            | CEO Discretionary  | Safety Net Services  |
| Silver City Health Center   |  |  |                               |  |  |  |   |                                 | ,  |                                    |           |            | ,  | ,  |
| KU Endowment  | PO Box 928   | Lawrence   | KS                            | 66044  | 48-0547734   |  |   | _                               | 29,863                                     | cash                               |           |            | Capacity   | Safety Net Services  |
|   |  |  | L/O                           | 00044  |  | Electronic Health Record Implementation  | 501(c)(3)   | 5                               |  |                                    |           |            | i '  | ,  |
| Silver City Health Center   | 1 0 DON 320  |  | K3                            | 00044  | 10 03 1773 1   | Electronic Health Record Implementation  | 501(c)(3)   | 5                               |  |                                    |           |            |  |  |
| Silver City Health Center<br>KU Endowment   | PO Box 928   |  | KS                            | 66044  |  | ·  |   | 5                               |  | cash                               |           |            | Core Operating   | Safety Net Services  |
| Silver City Health Center<br>KU Endowment<br>Southeast Kansas Mental Health   |  | Lawrence   |                               |  |  | Electronic Health Record Implementation  2015 Core Operating Partnership Grant   | 501(c)(3)<br>501(c)(3)  |                                 | 65,000                                     | cash                               |           |            | Core Operating   | Safety Net Services  |
| KU Endowment<br>Southeast Kansas Mental Health  |  | Lawrence   | KS                            |  | 48-0547734   | 2015 Core Operating Partnership Grant  | 501(c)(3)   |                                 | 65,000                                     | cash<br>cash                       |           |            |  | Safety Net Services  Mental Health   |
| KU Endowment<br>Southeast Kansas Mental Health<br>Center  | PO Box 928   |  | KS                            | 66044  | 48-0547734<br>48-0678906   | ·  | 501(c)(3)<br>501(c)(3)  | 5                               |  |                                    |           |            | Capacity   | Mental Health  |
| KU Endowment<br>Southeast Kansas Mental Health  | PO Box 928<br>304 North Jefferson  | Lawrence   | KS                            | 66044  | 48-0547734<br>48-0678906   | 2015 Core Operating Partnership Grant Essentia Connect for HIE   | 501(c)(3)   | 5 7                             | 65,000                                     | cash                               |           |            |  |  |
| KU Endowment<br>Southeast Kansas Mental Health<br>Center  | PO Box 928<br>304 North Jefferson  | Lawrence   | KS                            | 66044  | 48-0547734<br>48-0678906   | 2015 Core Operating Partnership Grant Essentia Connect for HIE   | 501(c)(3)<br>501(c)(3)  | 5 7                             | 65,000                                     | cash                               |           |            | Capacity   | Mental Health  |
| KU Endowment<br>Southeast Kansas Mental Health<br>Center<br>Spofford Home   | PO Box 928<br>304 North Jefferson<br>9700 Grandview Road   | Lawrence<br>Iola<br>Kansas City  | KS                            | 66044  | 48-0547734<br>48-0678906<br>44-0546277   | 2015 Core Operating Partnership Grant Essentia Connect for HIE Family Resiliency Initiative  | 501(c)(3)<br>501(c)(3)  | 5 7                             | 65,000<br>30,000<br>40,000                 | cash<br>cash                       |           |            | Capacity<br>Solicited Grant  | Mental Health<br>Mental Health   |
| KU Endowment<br>Southeast Kansas Mental Health<br>Center<br>Spofford Home   | PO Box 928<br>304 North Jefferson  | Lawrence   | KS<br>KS<br>MO                | 66044<br>66749<br>64137  | 48-0547734<br>48-0678906<br>44-0546277<br>48-6109064   | 2015 Core Operating Partnership Grant Essentia Connect for HIE Family Resiliency Initiative One-time Holiday Gift - Ministerial Alliances Emergency Assistance Programs  | 501(c)(3)<br>501(c)(3)<br>501(c)(3)   | 5 7                             | 65,000                                     | cash                               |           |            | Capacity Solicited Grant CEO Discretionary   | Mental Health  |
| KU Endowment Southeast Kansas Mental Health Center Spofford Home St. Peter's Lutheran Church Sunflower House, Inc.  | PO Box 928  304 North Jefferson  9700 Grandview Road  910 Amos Street  15440 W. 65th Street  | Lawrence lola Kansas City Humboldt Overland Park   | KS<br>KS<br>MO<br>KS          | 66044<br>66749<br>64137<br>66748<br>66217                            | 48-0547734<br>48-0678906<br>44-0546277<br>48-6109064<br>48-0918698   | 2015 Core Operating Partnership Grant Essentia Connect for HIE Family Resiliency Initiative One-time Holiday Gift - Ministerial Alliances Emergency Assistance Programs One-time Gift Match - Education  | 501(c)(3)<br>501(c)(3)<br>501(c)(3)<br>501(c)(3)  | 5<br>7<br>7                     | 65,000<br>30,000<br>40,000<br>1,500<br>100 | cash<br>cash<br>cash               |           |            | Capacity Solicited Grant CEO Discretionary Matching Gifts  | Mental Health Mental Health Other  |
| KU Endowment Southeast Kansas Mental Health Center Spofford Home St. Peter's Lutheran Church Sunflower House, Inc. Sunflower House, Inc.  | PO Box 928  304 North Jefferson 9700 Grandview Road  910 Amos Street 15440 W. 65th Street 15440 W. 65th Street   | Lawrence Iola Kansas City Humboldt Overland Park Overland Park   | KS KS MO KS KS KS             | 66044<br>66749<br>64137<br>66748<br>66217<br>66217                   | 48-0547734<br>48-0678906<br>44-0546277<br>48-6109064<br>48-0918698<br>48-0918698   | 2015 Core Operating Partnership Grant Essentia Connect for HIE Family Resiliency Initiative One-time Holiday Gift - Ministerial Alliances Emergency Assistance Programs One-time Gift Match - Education One-time Gift Match - General  | 501(c)(3)<br>501(c)(3)<br>501(c)(3)<br>501(c)(3)<br>501(c)(3)                           | 5<br>7<br>7<br>7                | 30,000<br>40,000<br>1,500<br>100<br>25     | cash<br>cash<br>cash<br>cash       |           |            | Capacity Solicited Grant  CEO Discretionary Matching Gifts Matching Gifts  | Mental Health Mental Health  Other Other Other                                 |
| KU Endowment Southeast Kansas Mental Health Center Spofford Home  St. Peter's Lutheran Church Sunflower House, Inc. Sunflower House, Inc. Sunflower House, Inc.   | PO Box 928  304 North Jefferson 9700 Grandview Road  910 Amos Street 15440 W. 65th Street 15440 W. 65th Street 15440 W. 65th Street  | Lawrence Iola Kansas City Humboldt Overland Park Overland Park Overland Park                           | KS KS MO KS KS KS KS          | 66044<br>66749<br>64137<br>66748<br>66217<br>66217                   | 48-0547734<br>48-0678906<br>44-0546277<br>48-6109064<br>48-0918698<br>48-0918698<br>48-0918698   | 2015 Core Operating Partnership Grant Essentia Connect for HIE Family Resiliency Initiative One-time Holiday Gift - Ministerial Alliances Emergency Assistance Programs One-time Gift Match - Education One-time Gift Match - General One-time Gift Match - Education  | 501(c)(3)<br>501(c)(3)<br>501(c)(3)<br>501(c)(3)<br>501(c)(3)<br>501(c)(3)              | 5<br>7<br>7<br>7<br>7<br>7      | 1,500<br>100<br>25                         | cash cash cash cash cash cash      |           |            | Capacity Solicited Grant  CEO Discretionary Matching Gifts Matching Gifts Matching Gifts                                       | Mental Health Mental Health  Other Other Other Other                           |
| KU Endowment Southeast Kansas Mental Health Center Spofford Home  St. Peter's Lutheran Church Sunflower House, Inc. Sunflower House, Inc. Sunflower House, Inc.   | PO Box 928  304 North Jefferson 9700 Grandview Road  910 Amos Street 15440 W. 65th Street 15440 W. 65th Street   | Lawrence Iola Kansas City Humboldt Overland Park Overland Park   | KS KS MO KS KS KS             | 66044<br>66749<br>64137<br>66748<br>66217<br>66217                   | 48-0547734<br>48-0678906<br>44-0546277<br>48-6109064<br>48-0918698<br>48-0918698<br>48-0918698   | 2015 Core Operating Partnership Grant Essentia Connect for HIE Family Resiliency Initiative One-time Holiday Gift - Ministerial Alliances Emergency Assistance Programs One-time Gift Match - Education  | 501(c)(3)<br>501(c)(3)<br>501(c)(3)<br>501(c)(3)<br>501(c)(3)                           | 5<br>7<br>7<br>7                | 30,000<br>40,000<br>1,500<br>100<br>25     | cash<br>cash<br>cash<br>cash       |           |            | Capacity Solicited Grant  CEO Discretionary Matching Gifts Matching Gifts  | Mental Health Mental Health  Other Other Other                                 |
| KU Endowment Southeast Kansas Mental Health Center Spofford Home  St. Peter's Lutheran Church Sunflower House, Inc.                       | PO Box 928  304 North Jefferson 9700 Grandview Road  910 Amos Street 15440 W. 65th Street 15440 W. 65th Street 15440 W. 65th Street  | Lawrence lola Kansas City Humboldt Overland Park Overland Park Overland Park Overland Park             | KS KS MO KS KS KS KS KS KS    | 66044<br>66749<br>64137<br>66748<br>66217<br>66217<br>66217          | 48-0547734<br>48-0678906<br>44-0546277<br>48-6109064<br>48-0918698<br>48-0918698<br>48-0918698   | 2015 Core Operating Partnership Grant Essentia Connect for HIE Family Resiliency Initiative One-time Holiday Gift - Ministerial Alliances Emergency Assistance Programs One-time Gift Match - Education Improving Care with Engagement   | 501(c)(3)<br>501(c)(3)<br>501(c)(3)<br>501(c)(3)<br>501(c)(3)<br>501(c)(3)<br>501(c)(3) | 5<br>7<br>7<br>7<br>7<br>7<br>7 | 1,500<br>100<br>25<br>100                  | cash cash cash cash cash cash cash |           |            | Capacity Solicited Grant  CEO Discretionary Matching Gifts Matching Gifts Matching Gifts Matching Gifts                        | Mental Health Mental Health  Other Other Other Other Other Other               |
| KU Endowment Southeast Kansas Mental Health Center Spofford Home  St. Peter's Lutheran Church Sunflower House, Inc.                       | PO Box 928  304 North Jefferson 9700 Grandview Road  910 Amos Street 15440 W. 65th Street 15440 W. 65th Street 15440 W. 65th Street  | Lawrence Iola Kansas City Humboldt Overland Park Overland Park Overland Park                           | KS KS MO KS KS KS KS          | 66044<br>66749<br>64137<br>66748<br>66217<br>66217                   | 48-0547734<br>48-0678906<br>44-0546277<br>48-6109064<br>48-0918698<br>48-0918698<br>48-0918698   | 2015 Core Operating Partnership Grant Essentia Connect for HIE Family Resiliency Initiative One-time Holiday Gift - Ministerial Alliances Emergency Assistance Programs One-time Gift Match - Education Improving Care with Engagement Specialists                                       | 501(c)(3)<br>501(c)(3)<br>501(c)(3)<br>501(c)(3)<br>501(c)(3)<br>501(c)(3)              | 5<br>7<br>7<br>7<br>7<br>7      | 1,500<br>100<br>25                         | cash cash cash cash cash cash      |           |            | Capacity Solicited Grant  CEO Discretionary Matching Gifts Matching Gifts Matching Gifts                                       | Mental Health Mental Health  Other Other Other Other                           |
| KU Endowment Southeast Kansas Mental Health Center Spofford Home  St. Peter's Lutheran Church Sunflower House, Inc. | PO Box 928  304 North Jefferson 9700 Grandview Road  910 Amos Street 15440 W. 65th Street 15440 W. 65th Street 15440 W. 65th Street 15440 W. 65th Street 3801 Blue Parkway | Lawrence Iola Kansas City Humboldt Overland Park Overland Park Overland Park Overland Park Kansas City | KS KS MO KS KS KS KS KS KS KS | 66044<br>66749<br>64137<br>66748<br>66217<br>66217<br>66217<br>64130 | 48-0547734<br>48-0678906<br>44-0546277<br>48-6109064<br>48-0918698<br>48-0918698<br>48-0918698<br>48-0918698<br>43-0957840               | 2015 Core Operating Partnership Grant Essentia Connect for HIE Family Resiliency Initiative One-time Holiday Gift - Ministerial Alliances Emergency Assistance Programs One-time Gift Match - Education One-time Gift Match - General One-time Gift Match - Education One-time Gift Match - Education Improving Care with Engagement Specialists Homeless Youth Campus Integrated Health | 501(c)(3)<br>501(c)(3)<br>501(c)(3)<br>501(c)(3)<br>501(c)(3)<br>501(c)(3)<br>501(c)(3) | 5<br>7<br>7<br>7<br>7<br>7<br>7 | 1,500<br>100<br>25<br>100<br>100,000       | cash cash cash cash cash cash cash |           |            | Capacity Solicited Grant  CEO Discretionary Matching Gifts Matching Gifts Matching Gifts Matching Gifts Matching Gifts Program | Mental Health  Mental Health  Other  Other  Other  Other  Other  Mental Health |
| KU Endowment Southeast Kansas Mental Health Center Spofford Home  St. Peter's Lutheran Church Sunflower House, Inc.                       | PO Box 928  304 North Jefferson 9700 Grandview Road  910 Amos Street 15440 W. 65th Street 15440 W. 65th Street 15440 W. 65th Street  | Lawrence lola Kansas City Humboldt Overland Park Overland Park Overland Park Overland Park             | KS KS MO KS KS KS KS KS KS    | 66044<br>66749<br>64137<br>66748<br>66217<br>66217<br>66217<br>64130 | 48-0547734<br>48-0678906<br>44-0546277<br>48-6109064<br>48-0918698<br>48-0918698<br>48-0918698<br>48-0918698<br>43-0957840<br>43-0957840 | 2015 Core Operating Partnership Grant Essentia Connect for HIE Family Resiliency Initiative One-time Holiday Gift - Ministerial Alliances Emergency Assistance Programs One-time Gift Match - Education Improving Care with Engagement Specialists                                       | 501(c)(3)<br>501(c)(3)<br>501(c)(3)<br>501(c)(3)<br>501(c)(3)<br>501(c)(3)<br>501(c)(3) | 5<br>7<br>7<br>7<br>7<br>7<br>7 | 1,500<br>100<br>25<br>100                  | cash cash cash cash cash cash cash |           |            | Capacity Solicited Grant  CEO Discretionary Matching Gifts Matching Gifts Matching Gifts Matching Gifts                        | Mental Health Mental Health  Other Other Other Other Other Other               |

|   |                                 |                |            |        |             |   | Code Section or |               |   |          |           | Description  |                      |                     |
|---|---------------------------------|----------------|------------|--------|-------------|---|-----------------|---------------|---|----------|-----------|--------------|----------------------|---------------------|
| Name of organization or                       |                                 | •              | <b>.</b> . |        |             | 5 · ·   | Government      | Type of       | Amount of                               |          | Method of |              | Purpose of grant or  |                     |
| government                                    | Street                          | City           | State      | Zip    | EIN         | Project Title   | Entity Name     | Organization  | Grant                                   | Non-Cash | valuation | assistance   | assistance           | Program Area        |
|   | 252444 1: 4                     | c              |            | 62402  | 25 2052224  | 2045 0 11 0 1 11 0 1  | 504( )(0)       | _             | == 000                                  |          |           |              | Core Operating -     |                     |
| The Missouri Budget Project                   | 3534 Washington Ave.            | St. Louis      | MO         | 63103  | 26-0062334  | 2015 Core Operating Partnership Grant                                     | 501(c)(3)       | 7             | 55,000                                  | cash     |           |              | Advocacy             | Systemic            |
| Their Allen County Inc                        | 12 West Indiana                 | 1-1-           | 1/6        | 66740  | 22 0400270  | Year Three Allen County Rural Health                                      | E04/-1/21       | 7             | 100.000                                 |          |           |              | Final administration | Contains            |
| Thrive Allen County, Inc.                     | 12 West Jackson                 | Iola           | KS         | 66749  | 32-0198379  | Initiative  | 501(c)(3)       | /             | 100,000                                 | cash     |           |              | Funded Initiative    | Systemic            |
| Thrive Allen County Inc                       | 12 West Indian                  | Iola           | KS         | 66749  | 32-0198379  | 2015 Care Operating Partnership Creat                                     | 501(c)(3)       | 7             | 55,000                                  | ench     |           |              | Core Operating -     | Customia            |
| Thrive Allen County, Inc.                     | 12 West Jackson                 | IOIa           | K2         | 94129- | 32-0196379  | 2015 Core Operating Partnership Grant Network Leadership Development: New | 301(c)(3)       | ,             | 55,000                                  | cash     |           |              | Advocacy             | Systemic            |
| Tides Center                                  | The Presidio: P.O. Box 29907    | San Francisco  | CA         | 0907   | 94-3213100  |   | 501(c)(3)       | 7             | 10,000                                  | cash     |           |              | CEO Discretionary    | Other               |
| rides ceriter                                 | The Fresidio. F.O. Box 29907    | Sali Francisco | CA         | 0307   | 94-3213100  | Kansas Grantmakers in Health (KGIH)                                       | 301(0)(3)       | ,             | 10,000                                  | Casii    |           |              | CEO Discretionary    | Other               |
| Topeka Community Foundation                   | 5431 SW 29th Street, Suite 300  | Topeka         | KS         | 66614  | 48-0972106  |   | 501(c)(3)       | 8             | 50,000                                  | cash     |           |              | Funded Initiative    | Systemic            |
| Truman Medical Center Charitable              | 3431 3W 25th Street, Suite 300  | Торека         | I K3       | 00014  | 48-0372100  | Opportunity runa midative   | 301(0)(3)       |               | 30,000                                  | Casii    |           |              | i dilded lilitlative | Systemic            |
| Foundation                                    | 2310 Holmes, Suite 735          | Kansas City    | МО         | 64108  | 43-1194064  | Building Futures for Children and Families                                | 501(c)(3)       | 7             | 39,973                                  | cash     |           |              | Solicited Grant      | Mental Health       |
|   |                                 |                | 1          |        |             | Contribution in recognition of outgoing                                   | 00=(0)(0)       |               |   |          |           |              |                      |                     |
|   |                                 |                |            |        |             | REACH Foundation Board member, Dr.  |                 |               |   |          |           |              |                      |                     |
| Turner House Children's Clinic                | 212 N. 12th St., Suite 300      | Kansas City    | KS         | 66102  | 48-1151382  |   | 501(c)(3)       | 7             | 500                                     | cash     |           |              | CEO Discretionary    | Safety Net Services |
| Turner House Children's Clinic                | 212 N. 12th St., Suite 300      | Kansas City    | KS         | 66102  | 48-1151382  | ·   | 501(c)(3)       | 7             | 65,000                                  | cash     |           |              | Core Operating       | Safety Net Services |
| Unified Government of WY                      | 701 N. 7th Street, Ste. 926     |                | 1          |        |             |   | 00=(0)(0)       |               |   |          |           |              | Torre operating      |                     |
| County/Kansas City, KS                        | Kansas City, KS 66101           | Kansas City    | KS         | 66101  | 48-1194075  | Mayor's Healthy Campus  |                 |               | 50,000                                  | cash     |           |              | Solicited Grant      | Safety Net Services |
| United Community Services of                  | ,,,                             | ,              |            |        |             | .,,   |                 |               | ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,, |          |           |              |                      |                     |
| Johnson County                                | 12351 W 96 Terrace, Ste. 200    | Lenexa         | KS         | 66215  | 48-0914699  | 2014 Human Service Summit   | 501(c)(3)       | 7             | 1,000                                   | cash     |           |              | CEO Discretionary    | Safety Net Services |
| ,   | į į                             |                |            |        |             |   | . , , ,         |               | · · · · · · · · · · · · · · · · · · ·   |          |           |              | ,                    |                     |
| United Way of Greater Kansas City             | 801 West 47th Street, Suite 500 | Kansas City    | МО         | 64112  | 44-0545812  | Pledge Match 1/1/2014 - 12/31/2014  | 501(c)(3)       | 7             | 600                                     | cash     |           |              | Matching Gifts       | Other               |
|   |                                 |                |            |        |             |   |                 |               |   |          |           |              |                      |                     |
| United Way of Greater Kansas City             | 801 West 47th Street, Suite 500 | Kansas City    | MO         | 64112  | 44-0545812  | Pledge Match 1/1/2014 - 12/31/2014  | 501(c)(3)       | 7             | 720                                     | cash     |           |              | Matching Gifts       | Other               |
|   |                                 |                |            |        |             |   |                 |               |   |          |           |              |                      |                     |
| United Way of Greater Kansas City             | 801 West 47th Street, Suite 500 | Kansas City    | MO         | 64112  | 44-0545812  | Pledge Match 1/1/2014 - 12/31/2014  | 501(c)(3)       | 7             | 720                                     | cash     |           |              | Matching Gifts       | Other               |
|   |                                 |                |            |        |             |   |                 |               |   |          |           |              |                      |                     |
| United Way of Greater Kansas City             | 801 West 47th Street, Suite 500 | Kansas City    | MO         | 64112  | 44-0545812  | Pledge Match 1/1/2014 - 12/31/2014  | 501(c)(3)       | 7             | 600                                     | cash     |           |              | Matching Gifts       | Other               |
|   |                                 |                |            |        |             | One-time Contribution Match for 2014                                      |                 |               |   |          |           |              |                      |                     |
| United Way of Greater Kansas City             | 801 West 47th Street, Suite 500 | Kansas City    | MO         | 64112  | 44-0545812  | Campaign  | 501(c)(3)       | 7             | 200                                     | cash     |           |              | Matching Gifts       | Other               |
|   |                                 |                |            |        |             |   |                 |               |   |          |           |              |                      |                     |
| United Way of Greater Kansas City             | 801 West 47th Street, Suite 500 | Kansas City    | MO         | 64112  | 44-0545812  | Pledge Match 1/1/2014 - 12/31/2014  | 501(c)(3)       | 7             | 384                                     | cash     |           |              | Matching Gifts       | Other               |
|   |                                 |                |            |        |             |   |                 |               |   |          |           |              |                      |                     |
| United Way of Greater Kansas City             | 801 West 47th Street, Suite 500 | Kansas City    | MO         | 64112  | 44-0545812  | Pledge Match 1/1/2014 - 12/31/2014  | 501(c)(3)       | 7             | 600                                     | cash     |           |              | Matching Gifts       | Other               |
|   |                                 |                |            |        |             |   |                 |               |   |          |           |              |                      |                     |
| United Way of Greater Kansas City             | 801 West 47th Street, Suite 500 | Kansas City    | MO         | 64112  | 44-0545812  | Pledge Match 1/1/2014 - 12/31/2014  | 501(c)(3)       | 7             | 2,000                                   | cash     |           |              | Matching Gifts       | Other               |
|   |                                 |                |            |        |             |   |                 |               |   |          |           |              |                      |                     |
| United Way of Greater Kansas City             | 801 West 47th Street, Suite 500 | Kansas City    | MO         | 64112  | 44-0545812  | Pledge Match 1/1/2014 - 12/31/2014  | 501(c)(3)       | 7             | 600                                     | cash     |           |              | Matching Gifts       | Other               |
|   |                                 |                |            |        |             |   | / )/->          | _             |   |          |           |              |                      |                     |
| United Way of Greater Kansas City             | 801 West 47th Street, Suite 500 | Kansas City    | MO         | 64112  | 44-0545812  | Citizen Assist Program  | 501(c)(3)       | 7             | 45,000                                  | cash     |           |              | Solicited Grant      | Safety Net Services |
| University of Kansas Center for               | 2225 1 1 1111 5 1               |                |            | 66045  | 40 0000447  | 5 100 101 101 101 101 101 101 101 101 10                                  | 504( )(0)       | _             | 20.000                                  |          |           |              |                      |                     |
| Research, Inc.                                | 2385 Irving Hill Road           | Lawrence       | KS         | 66045  | 48-0680117  | Rural Health Initiative Field Support                                     | 501(c)(3)       | 5             | 20,000                                  | cash     |           |              | Funded Initiative    | Systemic            |
| University of Kansas Center for               | 2205 Indian Hill Dank           |                | 1/6        | CCOAF  | 40.0000447  | Burnel Cultural Comments  | E04/-1/21       | -             | 35.000                                  |          |           |              | Final administration | Ct.                 |
| Research, Inc. University of Kansas School of | 2385 Irving Hill Road           | Lawrence       | KS         | 66045  | 48-0680117  | Rural Cultural Competency   | 501(c)(3)       | 5             | 35,000                                  | cash     |           |              | Funded Initiative    | Systemic            |
|   |                                 |                |            |        |             |   |                 |               |   |          |           |              |                      |                     |
| Medicine, Department of Family<br>Medicine    |                                 |                |            |        |             | Bulldes Cares: Increasing Montal Healthcare                               |                 |               |   |          |           |              |                      |                     |
| KU Endowment                                  | PO Box 928                      | Laurence       | KS         | 66044  | 48-0547734  | Bulldoc Cares: Increasing Mental Healthcare                               | E01/c\/2\       | 5             | 70,266                                  | cash     |           |              | Drogram              | Safety Net Services |
| KO Endowment                                  | PO BOX 928                      | Lawrence       | N3         | 64110- | 46-0547734  | Access  | 501(c)(3)       | 3             | 70,200                                  | CdSII    |           |              | Program              | Safety Net Services |
| University of Missouri- Kansas City           | 5100 Rockhill Road              | Kansas City    | мо         | 2499   | 43 6003050  | Sojourner Health Clinic   |                 |               | 25,000                                  | cash     |           |              | Funded Initiative    | Safety Net Services |
| Offiversity of Iviissouri- Karisas City       | 3100 ROCKIIII ROAU              | Railsas City   | IVIO       | 64110- | 43-0003833  | Healthy Lives-Healthy Communities   |                 |               | 23,000                                  | Casii    |           |              | runded initiative    | Salety Net Services |
| University of Missouri-Kansas City            | 5100 Rockhill Road              | Kansas City    | мо         | 2499   | 43-6003859  |   |                 |               | 1,000                                   | cash     |           |              | CEO Discretionary    | Safety Net Services |
| Urban League Of Kansas City Mo                | 1710 Paseo Boulevard            | Kansas City    | MO         | 64108  | 44-0546273  | State of Urban Health   | 501(c)(3)       | 9             | 50,820                                  | cash     |           |              | Solicited Grant      | Systemic            |
| Orban League Or Nansas City WO                | 1, 10 raseo boulevalu           | Nansas City    | iviO       | 04108  | ++-03402/3  | State of Orban Health   | JU1(C)(3)       | 3             | 30,620                                  | Casii    |           | <del> </del> | Advocacy/Public      | Jystelliit          |
| Voices for Children Foundation, Inc.          | 720 SW Jackson, Suite 201       | Topeka         | KS         | 66603  | 30-0093249  | Kansas Center for Economic Growth   | 501(c)(3)       |               | 50,000                                  | cash     |           | 1            | Policy               | Systemic            |
| voices for enhancer roundation, inc.          | 720 544 Jackson, June 201       | Торска         | INJ.       | 30003  | 30-0033243  | Rural Health Initiative - Coordination of TA,                             | 301(0)(3)       | 1             | 30,000                                  | Casii    |           |              | Toncy                | Зузсение            |
|   | 1845 Fairmount                  |                |            |        |             | Leadership Development, and Operational                                   |                 |               |   |          |           |              |                      |                     |
| Wichita State University                      | Box 201                         | Wichita        | KS         | 67260  | 48-1124839  | Assistance  |                 |               | 45,925                                  | cash     |           | 1            | Funded Initiative    | Systemic            |
| The state of the safe                         | 1845 Fairmount                  | - vicinta      | IN.S       | 0,200  | 10 1124033  | , issistance  |                 | + -           | 43,323                                  | cusii    |           |              | . andca miliative    | Зузсение            |
| Wichita State University                      | Box 201                         | Wichita        | KS         | 67260  | 48-1124839  | Health Homes Learning Collaborative                                       |                 |               | 35,000                                  | cash     |           | 1            | Solicited Grant      | Systemic            |
| Wyandot Center for Community                  |                                 |                | 1          | 3,230  | .5 112 .555 | The searning conductive   |                 |               | 55,000                                  | 00511    |           |              | Tanana Grane         | 5,5000              |
| Behavioral Healthcare                         | 757 Armstrong Avenue            | Kansas City    | KS         | 66101  | 48-0576044  | 2015 Core Operating Partnership Grant                                     | 501(c)(3)       | 7             | 75,000                                  | cash     |           | 1            | Core Operating       | Mental Health       |
|   |                                 | 1              | 1          | 30101  | .5 05,0044  | Operating taltifers in Grant  |                 | L 2014 GRANTS |   |          | 1         | 1            | 122.2 operating      | circui ricuidi      |

**Code Section or** 

Description

TOTAL 2014 GRANTS 4,187,410

#### **SCHEDULE J** (Form 990)

Department of the Treasury

Internal Revenue Service Name of the organization

**Compensation Information**For certain Officers, Directors, Trustees, Key Employees, and Highest **Compensated Employees** 

► Complete if the organization answered "Yes" on Form 990, Part IV, line 23.

► Attach to Form 990.

► Information about Schedule J (Form 990) and its instructions is at www.irs.gov/form990.

OMB No. 1545-0047 Open to Public

Inspection Employer identification number

THE REACH HEALTHCARE FOUNDATION

20-0337230

| Part | Questions Regarding Compensation   |    |     |    |
|------|--|----|-----|----|
|      |  |    | Yes | No |
| 1a   | Check the appropriate box(es) if the organization provided any of the following to or for a person listed in Form  |    |     |    |
|      | 990, Part VII, Section A, line 1a. Complete Part III to provide any relevant information regarding these items.  |    |     |    |
|      | First-class or charter travel  Housing allowance or residence for personal use   |    |     |    |
|      | Travel for companions Payments for business use of personal residence  |    |     |    |
|      | Tax indemnification and gross-up payments Health or social club dues or initiation fees  |    |     |    |
|      | Discretionary spending account Personal services (e.g., maid, chauffeur, chef)   |    |     |    |
|      |  |    |     |    |
| b    | If any of the boxes on line 1a are checked, did the organization follow a written policy regarding payment or reimbursement or provision of all of the expenses described above? If "No," complete Part III to |    |     |    |
|      | explain  | 1b |     |    |
| 2    | Did the organization require substantiation prior to reimbursing or allowing expenses incurred by all  |    |     |    |
|      | directors, trustees, and officers, including the CEO/Executive Director, regarding the items checked in line   |    |     |    |
|      | 1a?  | 2  |     |    |
| 3    | Indicate which, if any, of the following the filing organization used to establish the compensation of the   |    |     |    |
| J    | organization's CEO/Executive Director. Check all that apply. Do not check any boxes for methods used by a  |    |     |    |
|      | related organization to establish compensation of the CEO/Executive Director, but explain in Part III.   |    |     |    |
|      | X Compensation committee X Written employment contract   |    |     |    |
|      | X Independent compensation consultant X Compensation survey or study   |    |     |    |
|      | X Form 990 of other organizations X Approval by the board or compensation committee  |    |     |    |
| 4    | During the year, did any person listed in Form 990, Part VII, Section A, line 1a, with respect to the filing   |    |     |    |
| •    | organization or a related organization:  |    |     |    |
| а    | Receive a severance payment or change-of-control payment?  | 4a |     | Х  |
|      | Participate in, or receive payment from, a supplemental nonqualified retirement plan?  | 4b |     | Х  |
| С    | Participate in, or receive payment from, an equity-based compensation arrangement?   | 4c |     | Х  |
|      | If "Yes" to any of lines 4a-c, list the persons and provide the applicable amounts for each item in Part III.  |    |     |    |
|      |  |    |     |    |
|      | Only section 501(c)(3), 501(c)(4), and 501(c)(29) organizations must complete lines 5-9.   |    |     |    |
| 5    | For persons listed in Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any   |    |     |    |
|      | compensation contingent on the revenues of:  |    |     |    |
| а    | The organization?  | 5a |     | Х  |
| b    | Any related organization?  | 5b |     | Х  |
|      | If "Yes" to line 5a or 5b, describe in Part III.   |    |     |    |
| 6    | For persons listed in Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any   |    |     |    |
|      | compensation contingent on the net earnings of:  |    |     |    |
| а    | The organization?  | 6a |     | Х  |
| b    | Any related organization?  | 6b |     | Х  |
|      | If "Yes" to line 6a or 6b, describe in Part III.   |    |     |    |
| 7    | For persons listed in Form 990, Part VII, Section A, line 1a, did the organization provide any non-fixed   |    |     |    |
|      | payments not described in lines 5 and 6? If "Yes," describe in Part III  | 7  |     | Х  |
| 8    | Were any amounts reported in Form 990, Part VII, paid or accrued pursuant to a contract that was subject   |    |     |    |
|      | to the initial contract exception described in Regulations section 53.4958-4(a)(3)? If "Yes," describe   |    |     |    |
|      | in Part III  | 8  |     | Х  |
| 9    | If "Yes" to line 8, did the organization also follow the rebuttable presumption procedure described in   |    |     |    |
|      | Regulations section 53.4958-6(c)?  | 9  |     |    |

For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule J (Form 990) 2014 Page 2

#### Part II Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees. Use duplicate copies if additional space is needed.

For each individual whose compensation must be reported in Schedule J, report compensation from the organization on row (i) and from related organizations, described in the instructions, on row (ii). Do not list any individuals that are not listed on Form 990, Part VII.

Note. The sum of columns (B)(i)-(iii) for each listed individual must equal the total amount of Form 990, Part VII, Section A, line 1a, applicable column (D) and (E) amounts for that individual.

|                           |      | (B) Breakdown of W-2 and/or 1099-MISC compensation |                                     |   | (C) Retirement and          | (D) Nontaxable   | (E) Total of columns | (F) Compensation   |
|---------------------------|------|--|-------------------------------------|---|-----------------------------|------------------|----------------------|--|
| (A) Name and Title        |      | (i) Base<br>compensation                           | (ii) Bonus & incentive compensation | (iii) Other<br>reportable<br>compensation | other deferred compensation | benefits         | (B)(i)-(D)           | in column (B) reported<br>as deferred in prior<br>Form 990 |
| BRENDA SHARPE             | (i)  | 234,574.   | (                                   | 0   | 39,193.                     | 28,204.          | 301 <b>,</b> 971.    |  |
| 1 PRESIDENT & CEO         | (ii) | C  | (                                   | 0   |                             |                  |                      |  |
| WILLIAM MOORE             | (i)  | 129,868.   | (                                   | 0   | 4,071.                      | 36 <b>,</b> 778. | 170,717.             |  |
| 2 VP PROGRAM & EVALUATION | (ii) | C  | (                                   | 0   |                             |                  |                      |  |
|                           | (i)  |  |                                     |   |                             |                  |                      |  |
| 3                         | (ii) |  |                                     |   |                             |                  |                      |  |
|                           | (i)  |  |                                     |   |                             |                  |                      |  |
| 4                         | (ii) |  |                                     |   |                             |                  |                      |  |
|                           | (i)  |  |                                     |   |                             |                  |                      |  |
| 5                         | (ii) |  |                                     |   |                             |                  |                      |  |
|                           | (i)  |  |                                     |   |                             |                  |                      |  |
| 6                         | (ii) |  |                                     |   |                             |                  |                      |  |
|                           | (i)  |  |                                     |   |                             |                  |                      |  |
| 7                         | (ii) |  |                                     |   |                             |                  |                      |  |
|                           | (i)  |  |                                     |   |                             |                  |                      |  |
| 8                         | (ii) |  |                                     |   |                             |                  |                      |  |
|                           | (i)  |  |                                     |   |                             |                  |                      |  |
| 9                         | (ii) |  |                                     |   |                             |                  |                      |  |
|                           | (i)  |  |                                     |   |                             |                  |                      |  |
| 10                        | (ii) |  |                                     |   |                             |                  |                      |  |
|                           | (i)  |  |                                     |   |                             |                  |                      |  |
|                           | (ii) |  |                                     |   |                             |                  |                      |  |
|                           | (i)  |  |                                     |   |                             |                  |                      |  |
| 12                        | (ii) |  |                                     |   |                             |                  |                      |  |
|                           | (i)  |  |                                     |   |                             |                  |                      |  |
| 13                        | (ii) |  |                                     |   |                             |                  |                      |  |
|                           | (i)  |  |                                     |   |                             |                  |                      |  |
| 14                        | (ii) |  |                                     |   |                             |                  |                      |  |
| 4-                        | (i)  |  |                                     |   |                             |                  |                      |  |
| 15                        | (ii) |  |                                     |   |                             |                  |                      |  |
| 40                        | (i)  |  |                                     |   |                             |                  |                      |  |
| 16                        | (ii) |  |                                     |   |                             |                  |                      | 1 1 1/5 200 2014   |

Schedule J (Form 990) 2014

#### Part | Supplemental Information

Complete this part to provide the information, explanation, or descriptions required for Part I, lines 1a, 1b, 3, 4a, 4b, 4c, 5a, 5b, 6a, 6b, 7, and 8, and for Part II. Also complete this part for any additional information.

#### **SCHEDULE O**

(Form 990 or 990-EZ)

### Supplemental Information to Form 990 or 990-EZ

OMB No. 1545-0047

2014

Open to Public Inspection

Department of the Treasury Internal Revenue Service Complete to provide information for responses to specific questions on Form 990 or 990-EZ or to provide any additional information.

▶ Attach to Form 990 or 990-EZ.

Employer identification number

20-0337230

Name of the organization

THE REACH HEALTHCARE FOUNDATION

FORM 990, PART I, LINE 1

TO SUPPORT ACCESS TO QUALITY HEALTHCARE COVERAGE & SERVICES FOR THE MEDICALLY INDIGENT & UNDERSERVED RESIDENTS OF ALLEN, JOHNSON & WYANDOTTE COUNTIES IN KS AND CASS, JACKSON, & LAFAYETTE COUNTIES IN MO.

FORM 990, PART III, LINE 4D

DESCRIPTION: ORAL HEALTH GRANTS ADDRESS THE ORAL HEALTH CONDITIONS OF INDIVIDUALS WHO ARE POOR AND MEDICALLY UNDERSERVED. ORAL HEALTH GRANTS INCLUDE PREVENTATIVE CARE FOR CHILDREN, EMERGENCY SERVICES FOR CHILDREN AND ADULTS, AND OTHER PROJECTS THAT REDUCE BARRIERS TO ORAL HEALTH CARE. IN 2014, 5 ORAL HEALTH GRANTS WERE AWARDED.

EXPENSES: \$202,871

GRANTS: \$159,966

REVENUES: NONE

DESCRIPTION: MATCHING GIFTS AND MISCELLANEOUS DISCRETIONARY GRANTS. IN 2014, 22 MISCELLANEOUS GRANTS WERE AWARDED.

EXPENSES: \$33,543

GRANTS: \$26,449

REVENUES: NONE

FORM 990, PART VI, SECTION B, LINE 11B

THE 990 IS REVIEWED BY THE OFFICERS AND ACCOUNTING PERSONNEL. ANY

QUESTIONS ARE ADDRESSED AND CORRECTIONS MADE IF NECESSARY. THE 990 IS

THEN REVIEWED AND APPROVED BY BOTH THE FINANCE COMMITTEE AND THE FULL

BOARD PRIOR TO FILING THE 990. THE 990 REVIEW IS DOCUMENTED IN PUBLICLY

AVAILABLE MEETING MINUTES.

FORM 990, PART VI, SECTION B, LINE 12C

CONFLICT OF INTEREST DISCLOSURES ARE ANNUALLY MAILED TO THE BOARD OF

DIRECTORS, OFFICERS, COMMUNITY ADVISORY COMMITTEE, AND STAFF. THE

PRESIDENT AND EXECUTIVE COMMITTEE REVIEW AND MONITOR THE ANNUAL

DISCLOSURE FORMS AND BRING TO THE ATTENTION OF THE BOARD OR APPROPRIATE

COMMITTEE THE DISCLOSED PERSONAL OR PRIVATE INTERESTS. THE BOARD OR

COMMITTEE SHALL THEN TAKE APPROPRIATE DISCIPLINARY OR CORRECTIVE ACTION

WHICH MAY INCLUDE POLICY COUNSELING, VOTING EXCLUSION, OR COMMITTEE

EXCLUSION.

FORM 990, PART VI, SECTION B, LINE 15A
IN 2011, THE BOARD CONDUCTED A COMPREHENSIVE, COMMISSIONED SALARY REVIEW
PREPARED BY AN OUTSIDE COMPENSATION CONSULTANT. AN EXTENSIVE PERFORMANCE
AND COMPENSATION REVIEW FOR THE CEO IS CONDUCTED ANNUALLY, BASED ON THE
2011 STUDY AND UPDATED WITH CURRENT NATIONAL AND REGIONAL SURVEY
INFORMATION. THE EXECUTIVE COMMITTEE MAKES A COMPENSATION RECOMMENDATION
TO THE BOARD BASED ON THE COMMISSIONED REVIEW AND MORE CURRENT SURVEY
INFORMATION. RELEVANT MARKET INFORMATION FOR THIS ANALYSIS INCLUDES
ORGANIZATIONS COMPARABLE IN TERMS OF SUCH CRITERIA AS MISSION, ASSETS,

ENTREPRENEURIAL MINDSET, BUDGET, STAFF SIZE, REGIONAL FOCUS, AND MIDWEST LOCATION. OTHER INFORMATION CONSIDERED IN THIS RECOMMENDATION AND ANALYZED EVERY YEAR INCLUDES: SALARY AND BENEFIT COMPENSATION STUDIES, TELEPHONE CALLS, AND IRS FORM 990 FILINGS. THE BOARD DOCUMENTS HOW IT REACHES ITS DECISION, INCLUDING MARKET DATA, ADVICE, AND OPINIONS ON WHICH THE DECISION IS BASED. MEETING MINUTES ARE MAINTAINED PROVIDING A DETAILED RECORD OF THE ACTIONS TAKEN AND THE DELIBERATIONS LEADING TO THE APPROVED ACTION. THE MINUTES ALSO DOCUMENT THE MEMBERS OF THE BOARD PRESENT DURING THE DISCUSSION AND THE RESULTS OF THE VOTE. THE EXECUTIVE COMPENSATION REVIEW AND APPROVAL PROCESSES AND THE BOARD AND CHIEF EXECUTIVE RELATIONSHIP ARE DOCUMENTED IN SEPARATE FORMAL BOARD POLICIES.

FORM 990, PART VI, SECTION B, LINE 15B
IN 2011, THE BOARD CONDUCTED A COMPREHENSIVE, COMMISSIONED COMPENSATION
REVIEW FOR THE CFO AND VP OF PROGRAM, POLICY AND EVALUATION. THE CEO
MAKES A COMPENSATION RECOMMENDATION TO THE BOARD BASED ON A COMMISSIONED
REVIEW PREPARED BY AN OUTSIDE COMPENSATION CONSULTANT AND MORE CURRENT
SURVEY INFORMATION AVAILABLE. THIS INCLUDES RELEVANT MARKET INFORMATION,
INCLUDING INFORMATION FOR ORGANIZATIONS COMPARABLE IN TERMS OF SUCH
CRITERIA AS MISSION, ASSETS, ENTREPRENEURIAL MINDSET, BUDGET, STAFF SIZE,
REGIONAL FOCUS, AND MIDWEST LOCATION. OTHER INFORMATION CONSIDERED IN
THIS RECOMMENDATION AND ANALYZED EVERY YEAR INCLUDES: SALARY AND BENEFIT
COMPENSATION STUDIES, TELEPHONE CALLS, AND IRS FORM 990 FILINGS. THE
BOARD DOCUMENTS HOW IT REACHES ITS DECISION, INCLUDING MARKET DATA,
ADVICE, AND OPINIONS ON WHICH THE DECISION IS BASED. MEETING MINUTES ARE

Name of the organization

THE REACH HEALTHCARE FOUNDATION

Employer identification number

20-0337230

DELIBERATIONS LEADING TO THE APPROVED ACTION. THE MINUTES ALSO

DOCUMENTED THE MEMBERS OF THE BOARD PRESENT DURING THE DISCUSSION AND THE

RESULTS OF THE VOTE.

FORM 990, PART VI, SECTION C, LINE 19

GOVERNING DOCUMENTS, CONFLICT OF INTEREST POLICY, AND FINANCIAL

STATEMENTS ARE AVAILABLE TO THE PUBLIC ON OUR WEBSITE AT

WWW.REACHHEALTH.ORG. ALSO INCLUDED ON THE WEBSITE ARE POLICIES REGARDING

DIVERSITY & INCLUSION, RECORDS RETENTION, INVESTMENT OBJECTIVES,

WHISTLEBLOWER PRACTICE, AND PUBLIC ACCESS.

#### SCHEDULE R (Form 990)

## **Related Organizations and Unrelated Partnerships**

► Complete if the organization answered "Yes" on Form 990, Part IV, line 33, 34, 35b, 36, or 37.

► Attach to Form 990.

► Information about Schedule R (Form 990) and its instructions is at www.irs.gov/form990.

Department of the Treasury
Internal Revenue Service

Inspection
Employer identification number

OMB No. 1545-0047

Open to Public

Name of the organization

THE REACH HEALTHCARE FOUNDATION 20-0337230

#### Identification of Disregarded Entities Complete if the organization answered "Yes" on Form 990, Part IV, line 33. Part I (c) Legal domicile (state (e) End-of-year assets Name, address, and EIN (if applicable) of disregarded entity Direct controlling Primary activity Total income or foreign country) entity (1) PROJECT READY SMILE, LLC 26-1392850 6700 ANTIOCH MERRIAM, KS 66204 ORAL HEALTH KS 0 REACH HC FDN (2) (3) (4) (5) (6)

Part II Identification of Related Tax-Exempt Organizations Complete if the organization answered "Yes" on Form 990, Part IV, line 34 because it had one or more related tax-exempt organizations during the tax year.

| (a)<br>Name, address, and EIN of rel   | ated organization     | <b>(b)</b><br>Primary activity | (c) Legal domicile (state or foreign country) | (d)<br>Exempt Code section | (e) Public charity status (if section 501(c)(3)) | (f) Direct controlling entity | Section 5 | g)<br>512(b)(13)<br>rolled<br>tity? |
|--|-----------------------|--------------------------------|---|----------------------------|--|-------------------------------|-----------|-------------------------------------|
|  |                       |                                |   |                            |  |                               | Yes       | No                                  |
| (1) STATE OF KANSAS                    | N/A                   |                                |   |                            |  |                               |           |                                     |
| 120 SW 10TH AVENUE                     | TOPEKA, KS 66612      | GOVERNMENT                     | KS  | GOVERNMENT                 | N/A  | N/A                           |           | X                                   |
| (2) UNIFIED GOV'T OF WYANDOTTE CO., KS | N/A                   |                                |   |                            |  |                               |           |                                     |
| 701 NORTH 7TH STREET                   | KANSAS CITY, KS 66101 | GOVERNMENT                     | KS  | GOVERNMENT                 | N/A  | N/A                           |           | X                                   |
| (3) JOHNSON COUNTY, KS                 | N/A                   |                                |   |                            |  |                               |           |                                     |
| 111 SOUTH CHERRY                       | OLATHE, KS 66061      | GOVERNMENT                     | KS  | GOVERNMENT                 | N/A  | N/A                           |           | X                                   |
| (4) ALLEN COUNTY, KS                   | N/A                   |                                |   |                            |  |                               |           |                                     |
| 1220 NEOSHO                            | HUMBOLDT, KS 66748    | GOVERNMENT                     | KS  | GOVERNMENT                 | N/A  | N/A                           |           | X                                   |
| (5) OTHER-SEE SCHEDULE R ATTACHMENT    |                       |                                |   |                            |  |                               |           |                                     |
|  |                       | VAR                            |   | VAR                        | VAR  | VAR                           |           | Х                                   |
| (6)                                    |                       |                                |   |                            |  |                               |           |                                     |
|  |                       |                                |   |                            |  |                               |           |                                     |
| (7)                                    |                       |                                |   |                            |  |                               |           |                                     |
|  |                       |                                |   |                            |  |                               |           |                                     |

For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule R (Form 990) 2014

JSA 4E1307 1.000 Schedule R (Form 990) 2014

Part III Identification of Related Organizations Taxable as a Partnership Complete if the organization answered "Yes" on Form 990, Part IV, line 34 because it had one or more related organizations treated as a partnership during the tax year.

| (a) Name, address, and EIN of related organization | (b)<br>Primary activity | (c) Legal domicile (state or foreign country) | (d) Direct controlling entity | (e) Predominant income (related, unrelated, excluded from tax under sections 512-514) | (f)<br>Share of total<br>income | (g)<br>Share of end-of-<br>year assets |     | n)<br>nortionate<br>ations? | (i)<br>Code V-UBI<br>amount in box 20<br>of Schedule K-1<br>(Form 1065) | (j)<br>General or<br>managing<br>partner? |    | (k)<br>Percentage<br>ownership |
|--|-------------------------|---|-------------------------------|---|---------------------------------|--|-----|-----------------------------|---|---|----|--------------------------------|
|  |                         | country)                                      |                               | 000000000012 011)   |                                 |  | Yes | No                          |   | Yes                                       | No |                                |
| (1)  |                         |   |                               |   |                                 |  |     |                             |   |   |    |                                |
|  |                         |   |                               |   |                                 |  |     |                             |   |   |    |                                |
| (2)  |                         |   |                               |   |                                 |  |     |                             |   |   |    |                                |
|  |                         |   |                               |   |                                 |  |     |                             |   |   |    |                                |
| (3)  |                         |   |                               |   |                                 |  |     |                             |   |   |    |                                |
|  |                         |   |                               |   |                                 |  |     |                             |   |   |    |                                |
| (4)  | _                       |   |                               |   |                                 |  |     |                             |   |   |    |                                |
|  |                         |   |                               |   |                                 |  |     |                             |   |   |    |                                |
| (5)  | -                       |   |                               |   |                                 |  |     |                             |   |   |    |                                |
|  |                         |   |                               |   |                                 |  |     |                             |   |   |    |                                |
| (6)  | -                       |   |                               |   |                                 |  |     |                             |   |   |    |                                |
| (7)  |                         |   |                               |   |                                 |  |     |                             |   |   |    |                                |
| <u>(7)</u>   | -                       |   |                               |   |                                 |  |     |                             |   |   |    |                                |
|  |                         |   |                               |   |                                 |  |     |                             |   |   |    |                                |

Part IV Identification of Related Organizations Taxable as a Corporation or Trust Complete if the organization answered "Yes" on Form 990, Part IV, line 34 because it had one or more related organizations treated as a corporation or trust during the tax year.

| (a) Name, address, and EIN of related organization   | <b>(b)</b><br>Primary activity | (c) Legal domicile (state or foreign country) |       | (e) Type of entity (C corp, S corp, or trust) | (f)<br>Share of total<br>income | (g)<br>Share of<br>end-of-year assets | (h)<br>Percentage<br>ownership | (i)<br>Secti<br>512(b)<br>contro<br>entity | on<br>)(13)<br>olled<br>ty? |
|--|--------------------------------|---|-------|---|---------------------------------|---------------------------------------|--------------------------------|--|-----------------------------|
|  |                                |   |       |   |                                 |                                       |                                | Yes N                                      | ١o                          |
| (1) THE REACH HEALTHCARE FOUNDATION TRUST 33-6357400 |                                |   |       |   |                                 |                                       |                                |  |                             |
| 400 HOWARD ST. SAN FRANCISCO, CA 94105               | GRANTOR TRUST                  | CA  | REACH | TRUST   | 2,082,356.                      | 19,885,573.                           | 100.0000                       | Х  |                             |
| (2)  |                                |   |       |   |                                 |                                       |                                |  |                             |
|  |                                |   |       |   |                                 |                                       |                                | $\sqcup$                                   |                             |
| <u>(3)</u>   |                                |   |       |   |                                 |                                       |                                |  |                             |
|  |                                |   |       |   |                                 |                                       |                                | Ш  |                             |
| (4)  |                                |   |       |   |                                 |                                       |                                |  |                             |
|  |                                |   |       |   |                                 |                                       |                                |  |                             |
| (5)  |                                |   |       |   |                                 |                                       |                                |  |                             |
|  |                                |   |       |   |                                 |                                       |                                |  |                             |
| (6)  |                                |   |       |   |                                 |                                       |                                | П  |                             |
|  |                                |   |       |   |                                 |                                       |                                |  |                             |
| (7)  |                                |   |       |   |                                 |                                       |                                |  |                             |
|  |                                |   |       |   |                                 |                                       |                                | 1  |                             |

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3

| Schedule R (Fo | orm 990) 2014  | Page |
|----------------|--|------|
| Part V         | Transactions With Related Organizations Complete if the organization answered "Yes" on Form 990, Part IV, line 34, 35b, or 36. |      |

| Not | e. Complete line 1 if any entity is listed in Parts II, III, or IV of this schedule.   |                           |                              |             |          | Yes   | No |
|-----|--|---------------------------|------------------------------|-------------|----------|-------|----|
| 1   | During the tax year, did the organization engage in any of the following transactions with one or more   | related organizations lis | sted in Parts II-IV?         |             |          |       |    |
| а   | Receipt of (i) interest, (ii) annuities, (iii) royalties, or (iv) rent from a controlled entity  |                           |                              |             | 1a       |       | Χ  |
| b   | Gift, grant, or capital contribution to related organization(s)  |                           |                              |             | 1b       | Х     |    |
| С   | Gift, grant, or capital contribution from related organization(s)  |                           |                              |             | 1c       |       | Х  |
| d   | Loans or loan guarantees to or for related organization(s)   |                           |                              |             | 1d       |       | Х  |
| е   | Loans or loan guarantees by related organization(s)  |                           |                              |             | 1e       |       | Х  |
|     |  |                           |                              |             |          |       |    |
| f   | Dividends from related organization(s)   |                           |                              |             | 1f       |       | Х  |
| g   | Sale of assets to related organization(s)  |                           |                              |             | 1g       |       | Х  |
| h   | Purchase of assets from related organization(s)  |                           |                              |             | 1h       |       | Х  |
| i   | Exchange of assets with related organization(s)  |                           |                              |             | 1i       |       | Х  |
| i   | Lease of facilities, equipment, or other assets to related organization(s)   |                           |                              |             | 1j       |       | X  |
| •   | J (*/,   |                           |                              |             |          |       |    |
| k   | Lease of facilities, equipment, or other assets from related organization(s)   |                           |                              |             | 1k       |       | Х  |
| - 1 | Performance of services or membership or fundraising solicitations for related organization(s)   |                           |                              |             | 11       |       | Х  |
| m   | Performance of services or membership or fundraising solicitations by related organization(s).   |                           |                              |             | 1m       |       | Х  |
| n   | Sharing of facilities, equipment, mailing lists, or other assets with related organization(s)  |                           |                              |             | 1n       |       | Х  |
| 0   | Sharing of paid employees with related organization(s)   |                           |                              |             | 10       |       | X  |
| •   | on para empreyees that related organization (o)  |                           |                              |             |          |       |    |
| р   | Reimbursement paid to related organization(s) for expenses   |                           |                              |             | 1p       |       | Х  |
|     | Reimbursement paid by related organization(s) for expenses   |                           |                              |             | 1g       |       | X  |
| ٦   | The man some of part of the content of games and (e) for one properties of the first of the content of the cont |                           |                              |             | -4       |       |    |
| r   | Other transfer of cash or property to related organization(s)  |                           |                              |             | 1r       |       | Х  |
| s   | Other transfer of cash or property from related organization(s).   |                           |                              |             | 1s       | Х     |    |
| 2   | If the answer to any of the above is "Yes," see the instructions for information on who must complete  | this line, including cove | ered relationships and trans | action thre |          |       |    |
|     | (a)  | (b)                       | (c)                          |             | (d)      |       |    |
|     | Name of related organization   | Transaction               | Amount involved              | Method      |          |       | g  |
|     |  | type (a-s)                |                              | amou        | ınt invo | oivea |    |
|     |  |                           |                              |             |          |       |    |
| (1) | THE REACH HEALTHCARE FOUNDATION TRUST  | S                         | 3,700,000.                   | FMV         |          |       |    |
| ` ' |  |                           |                              |             |          |       |    |
| (2) |  |                           |                              |             |          |       |    |
| ` ' |  |                           |                              |             |          |       |    |
|     |  |                           |                              |             |          |       |    |

(3) (4) (5)

JSA 4E1309 1.000

(6)

Schedule R (Form 990) 2014

#### Part VI Unrelated Organizations Taxable as a Partnership Complete if the organization answered "Yes" on Form 990, Part IV, line 37.

Provide the following information for each entity taxed as a partnership through which the organization conducted more than five percent of its activities (measured by total assets or gross revenue) that was not a related organization. See instructions regarding exclusion for certain investment partnerships.

|      | (a) Name, address, and EIN of entity | <b>(b)</b><br>Primary activity | (c) Legal domicile (state or foreign country) | (d) Predominant income (related, unrelated, excluded from tax under | Are all<br>sec | e) partners ction (c)(3) zations? | (f)<br>Share of<br>total income | (g)<br>Share of<br>end-of-year<br>assets | Dispro | (h)<br>portionate<br>ations? | (i)<br>Code V - UBI<br>amount in box 20<br>of Schedule K-1<br>(Form 1065) | Gene<br>man | ij)<br>eral or<br>aging<br>ner? | (k)<br>Percentage<br>ownership |
|------|--------------------------------------|--------------------------------|---|---|----------------|-----------------------------------|---------------------------------|--|--------|------------------------------|---|-------------|---------------------------------|--------------------------------|
|      |                                      |                                |   | sections 512-514)   |                | No                                |                                 |  | Yes    | No                           | (F01111 1005)   | Yes         | No                              |                                |
| (1)  |                                      |                                |   |   |                |                                   |                                 |  |        |                              |   |             |                                 |                                |
| (2)  |                                      |                                |   |   |                |                                   |                                 |  |        |                              |   |             |                                 |                                |
| (3)  |                                      |                                |   |   |                |                                   |                                 |  |        |                              |   |             |                                 |                                |
| (4)  |                                      |                                |   |   |                |                                   |                                 |  |        |                              |   |             |                                 |                                |
| (5)  |                                      |                                |   |   |                |                                   |                                 |  |        |                              |   |             |                                 |                                |
| (6)  |                                      |                                |   |   |                |                                   |                                 |  |        |                              |   |             |                                 |                                |
| (7)  |                                      |                                |   |   |                |                                   |                                 |  |        |                              |   |             |                                 |                                |
| (8)  |                                      |                                |   |   |                |                                   |                                 |  |        |                              |   |             |                                 |                                |
| (0)  |                                      |                                |   |   |                |                                   |                                 |  |        |                              |   |             |                                 |                                |
| (10) |                                      |                                |   |   |                |                                   |                                 |  |        |                              |   |             |                                 |                                |
| (11) |                                      | _                              |   |   |                |                                   |                                 |  |        |                              |   |             |                                 |                                |
| (12) |                                      | _                              |   |   |                |                                   |                                 |  |        |                              |   |             |                                 |                                |
|      |                                      | _                              |   |   |                |                                   |                                 |  |        |                              |   |             |                                 |                                |
| (13) |                                      |                                |   |   |                |                                   |                                 |  |        |                              |   |             |                                 |                                |
| (14) |                                      |                                |   |   |                |                                   |                                 |  |        |                              |   |             |                                 |                                |
| (15) |                                      |                                |   |   |                |                                   |                                 |  |        |                              |   |             |                                 |                                |
| (16) |                                      |                                |   |   |                |                                   |                                 |  |        |                              |   |             |                                 |                                |

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#### Part VII Supplemental Information

Complete this part to provide additional information for responses to questions on Schedule R (see instructions).

(g) Section 512(b)(13) Controlled Entity?

(f)

|  |                                 |                |       |            |              | (b)             | Legal Domicile    |                        | (e)            | Direct |     |    |
|--|---------------------------------|----------------|-------|------------|--------------|-----------------|-------------------|------------------------|----------------|--------|-----|----|
|  |                                 |                |       |            | (a)          | Primary         | (state or foreign | (d)                    | Public Charity |        |     |    |
| Name of Supported Organization             | Address                         | City           | State | Zip        | EIN          | Activity        | country)          | Exempt Code Section    | Status         | Entity | Yes | No |
| 15th Judicial Circuit Court CASA           | 924 Main Street                 | Lexington      | MO    | 64067      | 33-1005779   | Public Charity  | MO                | 501(c)(3)              | 7              | NO     |     | X  |
| Cass Community Health Foundation           | 2316 E. Meyer Blvd.             | Kansas City    | MO    | 64132      | 43-1349495   | Public Charity  | MO                | 501(c)(3)              | 7              | NO     |     | X  |
| Communities Creating Opportunity           | 2400 Troost Ave. Suite 4600     | Kansas City    | МО    | 64108      | 43-1127845   | Public Charity  | MO                | 501(c)(3)              | 9              | NO     |     | Х  |
| Community Health Council of Wyandotte      |                                 | ,              |       |            |              | ,               |                   | (-)(-)                 | -              | -      |     |    |
| County                                     | 755 Minnesota Avenue            | Kansas City    | KS    | 66101      | 01-0674969   | Public Charity  | KS                | 501(c)(3)              | 9              | NO     |     | Х  |
|  |                                 | ,              |       |            |              | ,               |                   | (-)(-)                 | -              | -      |     |    |
| Comprehensive Mental Health Services, Inc. | 17844 E. 23rd Street            | Independence   | МО    | 64057      | 43-0949079   | Public Charity  | МО                | 501(c)(3)              | 9              | NO     |     | Х  |
| DeLaSalle Education Center                 | 3737 Troost                     | Kansas City    | МО    | 64109      | 43-0971728   | Public Charity  | MO                | 501(c)(3)              | 2              | NO     |     | Х  |
| DentaQuest Foundation                      | 465 Medford Street              | Boston         | MA    | 02129      | 04-3265080   | Private Fdn     | MA                | 501(c)(3)              | Private Fdn    | NO     |     | Х  |
| Duchesne Clinic                            | 636 Tauromee Avenue             | Kansas City    | KS    | 66101      | 48-1009910   | Public Charity  | KS                | 501(c)(3)              | 3              | NO     |     | Х  |
| El Centro, Inc.                            | 650 Minnesota Avenue            | Kansas City    | KS    | 66101      | 36-2904073   | Public Charity  | KS                | 501(c)(3)              |                | NO     |     | Х  |
| Enroll America                             | 1001 G St NW 8th Floor          | Washington     | DC    | 20005      | 27-1661221   | Public Charity  | DC                | 501(c)(3)              | 7              | NO     |     | Х  |
|  | 216 E. Broadway                 |                |       |            |              | ,               |                   | , ,, ,                 |                |        |     |    |
| First Baptist Church of Peculiar           | PO Box 325                      | Peculiar       | МО    | 64078      | 43-1312068   | Public Charity  | МО                | 501(c)(3)              | 1              | NO     |     | X  |
| Health Care Coalition of Lafayette County  | 825 S Business HWY 13           | Lexington      | МО    | 64067      | 30-0349221   | Public Charity  | MO                | 501(c)(3)              | 7              | NO     |     | Х  |
| ,  | 407 S. Clairborne Rd. Suite 104 | Ĭ              |       |            |              | ,               |                   | , ,, ,                 |                |        |     |    |
| Health Partnership Clinic                  | Olathe, KS 66062                | Olathe         | KS    | 66062      | 48-1115529   | Public Charity  | KS                | 501(c)(3)              | 7              | NO     |     | Х  |
| Jackson County Casa                        | 2544 Holmes Street              | Kansas City    | MO    | 64108      | 43-1401328   | Public Charity  | MO                | 501(c)(3)              | 7              | NO     |     | X  |
| JayDoc Free Clinic                         | c/o KU Endowment                | ,              |       |            |              | ,               | -                 | - (-)(-)               |                | -      |     |    |
| KU Endowment                               | PO Box 928                      | Lawrence       | KS    | 66044      | 48-0547734   | Public Charity  | KS                | 501(c)(3)              | 5              | NO     |     | X  |
| Jewish Community Relations Bureau          |                                 |                | - 1.0 |            |              |                 |                   | 55=(5)(5)              |                | 110    |     |    |
| American Jewish Committee                  | 5801 W. 115th Street, Suite 203 | Overland Park  | KS    | 66211      | 44-0545913   | Public Charity  | KS                | 501(c)(3)              | 7              | NO     |     | X  |
| Jewish Vocational Service                  | 1608 Baltimore                  | Kansas City    | МО    | 64108      | 44-0545994   | Public Charity  | MO                | 501(c)(3)              | 7              | NO     |     | X  |
| Kansas Action for Children                 | 720 SW Jackson Ste 201          | Topeka         | KS    | 66603      | 48-0879502   | Public Charity  | KS                | 501(c)(3)              | 7              | NO     |     | X  |
| Kansas Association for the Medically       |                                 |                | - 110 |            |              |                 |                   | 55=(5)(5)              | -              | 110    |     |    |
| Underserved                                | 1129 S Kansas, Suite B          | Topeka         | KS    | 66612      | 48-1110925   | Public Charity  | KS                | 501(c)(3)              | 7              | NO     |     | X  |
| Kansas City CARE Clinic                    | 3515 Broadway                   | Kansas City    | MO    | 64111      | 43-0967292   | Public Charity  | MO                | 501(c)(3)              | 7              | NO     |     | X  |
| Kansas Health Consumer Coalition, Inc.     | 534 S. Kansas Ave. Suite 1220   | Topeka         | KS    | 66603      | 73-1733371   | Public Charity  | KS                | 501(c)(3)              | 7              | NO     |     | X  |
| Kansas Health Information Network Inc      | 623 S. W 10th Avenue            | Topeka         | KS    | 66612      | 27-4437508   | Public Charity  | KS                | 501(c)(3)              | 9              | NO     |     | X  |
| Kansas Hospital Education & Research       | 023 31 11 13 11 11 11 11 11 11  | Торени         |       | 00012      | 27 1137300   | r done charty   | 11.5              | 301(0)(3)              |                | .10    |     |    |
| Foundation                                 | 215 SE 8th Ave.                 | Topeka         | KS    | 66603      | 23-7058598   | Public Charity  | KS                | 501(c)(3)              | 9              | NO     |     | X  |
| KCC Educational Foundation/Leadership      | 213 32 3tt/ttel                 | Торена         |       | 00005      | 23 7030330   | r done endine   | 11.5              | 301(0)(3)              |                | .10    |     |    |
| Kansas                                     | 900 S. Kansas Ave., Suite 300   | Topeka         | KS    | 66612-1680 | 23-7339573   | Public Charity  | KS                | 501(c)(3)              | 9              | NO     |     | X  |
| KidsTLC. Inc.                              | 480 S Rogers Road               | Olathe         | KS    | 66062      | 48-0774593   | Public Charity  | KS                | 501(c)(3)              | 7              | NO     |     | X  |
| KU Center for Telemedicine & Telehealth    | 3901 Rainbow Blvd.              | O latine       |       | 00002      | 10 077 1555  | r done endine   | 11.5              | 301(0)(3)              |                | .10    |     |    |
| KU Endowment                               | MS1048                          | Kansas City    | KS    | 66160      | 48-0547734   | Public Charity  | KS                | 501(c)(3)              | 5              | NO     |     | X  |
| Mattie Rhodes Center                       | 1740 Jefferson                  | Kansas City    | MO    | 64108      | 44-0546343   | Public Charity  | MO                | 501(c)(3)              | 7              | NO     |     | X  |
| Mid-America Regional Council Community     | 27 TO SCHEISON                  | itanisas city  |       | 0.1200     | 11 03 103 13 | r done endirey  |                   | 301(0)(3)              |                | .10    |     |    |
| Services Corporation                       | 600 Broadway                    | Kansas City    | МО    | 64105      | 20-1824454   | Public Charity  | МО                | 501(c)(3)              | 11-Type I      | NO     |     | X  |
| Missouri Coalition For Oral Health         | 606 E. Capitol Ave              | Jefferson City | MO    | 65101      | 20-5032836   | Public Charity  | MO                | 501(c)(3)              | 7              | NO     |     | X  |
| Wildow Countries of Charmedian             | ood Er capitor / WC             | serrerson city |       | 05101      | 20 0002000   | r done endine   | 0                 | 301(0)(3)              |                | .10    |     |    |
| Missouri Coalition For Primary Health Care |                                 |                |       |            |              |                 |                   |                        |                |        |     |    |
| dba Missouri Primary Care Association      | 3325 Emerald Lane               | Jefferson City | МО    | 65109      | 43-1419937   | Public Charity  | МО                | 501(c)(3)              | 7              | NO     |     | X  |
| Missouri Health Advocacy Alliance          | 606 E. Capitol Ave              | Jefferson City | MO    | 65101      | 26-3426303   | Public Charity  | MO                | 501(c)(3)              | 9              | NO     |     | X  |
| Missouri Jobs With Justice for Missouri    | ood Er capitor / WC             | Jenerson Grey  |       | 03101      | 20 0 120000  | i done ename    | 0                 | 301(0)(3)              |                |        |     |    |
| Organizing Collaborative                   | 4526 Paseo Blvd                 | Kansas City    | МО    | 64110      | 43-1864844   | Public Charity  | МО                | 501(c)(3)              | 9              | NO     |     | X  |
| Missouri Nurses Foundation                 | PO Box 105228                   | Jefferson City | MO    | 65110      | 43-1832822   | Public Charity  | MO                | 501(c)(3)              | 7              | NO     |     | X  |
| Niles Home for Children                    | 1911 E. 23rd Street             | Kansas City    | MO    | 64127      | 44-0565392   | Public Charity  | MO                | 501(c)(3)              | 9              | NO     |     | X  |
| Oral Health Kansas, Inc.                   | 800 SW Jackson, Suite 1120      | Topeka         | KS    | 66612      | 20-0337278   | Public Charity  | KS                | 501(c)(3)              | 7              | NO     |     | X  |
| PACES                                      | 1301 North 47th Street          | Kansas City    | KS    | 66102      | 27-1701100   | Public Charity  | KS                | 501(c)(3)              | 3              | NO     |     | X  |
|  | 10700 Meridian Avenue North,    |                | N.J   | 00102      | 27 1701100   | . ablic charity | 1.0               | 301(0)(3)              | 3              | 110    |     |    |
| Qualis Health                              | Suite 100                       | Seattle        | WA    | 98133      | 91-1072875   | Public Charity  | WA                | 501(c)(3)              | 9              | NO     |     | X  |
| ReDiscover                                 | 901 NE Independence Avenue      | Lee's Summit   | MO    | 64086      | 23-7169417   | Public Charity  | MO                | 501(c)(3)              | 9              | NO     |     | X  |
| reStart, Inc.                              | 918 E. 9th Street               | Kansas City    | MO    | 64106      | 43-1349378   | Public Charity  | MO                | 501(c)(3)              | 9              | NO     |     | X  |
| Riverview Health Services, Inc.            | 722 Reynolds Avenue             | Kansas City    | KS    | 66101      | 48-1072716   | Public Charity  | KS                | 501(c)(3)<br>501(c)(3) | 7              | NO     |     | X  |
|  | 825 Euclid Avenue               |                | MO    | 64124      | 43-0899356   |                 | MO                |                        | 3              | NO     |     | X  |
| Samuel U. Rodgers Health Center, Inc.      | 023 EUCHU AVEHUE                | Kansas City    | IVIU  | 04124      | 43-0899356   | Public Charity  | IVIU              | 501(c)(3)              | 3              | INU    |     | Λ  |

(c)

| (g)                           |
|-------------------------------|
| Section 512(b)(13) Controlled |
| Entity?                       |
|                               |

| Name of Supported Organization   | Address                                       | City                           | State | Zip            | (a)<br>EIN               | (b)<br>Primary<br>Activity    | (c) Legal Domicile (state or foreign country) | (d)<br>Exempt Code Section | (e)<br>Public Charity<br>Status | (f) Direct Controlling Entity | Yes | No     |
|--|---|--------------------------------|-------|----------------|--------------------------|-------------------------------|---|----------------------------|---------------------------------|-------------------------------|-----|--------|
| Silver City Health Center  | PO Box 928                                    | Lawrence                       | KS    | 66044          | 48-0547734               | Public Charity                | KS  | 501(c)(3)                  | 5                               | NO                            | 163 | X      |
| Southeast Kansas Mental Health Center  | 304 North Jefferson                           | Iola                           | KS    | 66749          | 48-0678906               | Public Charity                | KS  | 501(c)(3)                  | 7                               | NO                            |     | X      |
| Spofford Home  | 9700 Grandview Road                           | Kansas City                    | MO    | 64137          | 44-0546277               | Public Charity                | MO  | 501(c)(3)                  | 7                               | NO                            |     | X      |
| St. Peter's Lutheran Church  | 910 Amos Street                               | Humboldt                       | KS    | 66748          | 48-6109064               | Public Charity                | KS  | 501(c)(3)                  | 1                               | NO                            |     | X      |
| Sunflower House, Inc.  | 15440 W. 65th Street                          | Overland Park                  | KS    | 66217          | 48-0918698               | Public Charity                | KS  | 501(c)(3)                  | 7                               | NO                            |     | X      |
| Swope Health Services  | 3801 Blue Parkway                             | Kansas City                    | МО    | 64130          | 43-0957840               | Public Charity                | MO  | 501(c)(3)                  | 7                               | NO                            |     | X      |
| Synergy Services, Inc.   | 400 East 6th Street                           | Parkville                      | МО    | 64152          | 43-0970674               | Public Charity                | MO  | 501(c)(3)                  | 7                               | NO                            |     | X      |
| The ALS Association The Children's Place   | 27001 Agoura Road, Suite 250 2 E. 59th Street | Calabasas Hills<br>Kansas City | CA    | 91301<br>64113 | 13-3271855<br>51-0195216 | Public Charity Public Charity | CA<br>MO                                      | 501(c)(3)<br>501(c)(3)     | 7                               | NO<br>NO                      |     | X<br>X |
| The Missouri Budget Project  | 3534 Washington Ave.                          | St. Louis                      | МО    | 63103          | 26-0062334               | Public Charity                | MO  | 501(c)(3)                  | 7                               | NO                            |     | Х      |
| Thrive Allen County, Inc.  | 12 West Jackson                               | Iola                           | KS    | 66749          | 32-0198379               | Public Charity                | KS  | 501(c)(3)                  | 7                               | NO                            |     | Х      |
| Tides Center   | The Presidio: P.O. Box 29907                  | San Francisco                  | CA    | 94129-0907     | 94-3213100               | Public Charity                | CA  | 501(c)(3)                  | 7                               | NO                            |     | Х      |
| Topeka Community Foundation  | 5431 SW 29th Street, Suite 300                | Topeka                         | KS    | 66614          | 48-0972106               | Public Charity                | KS  | 501(c)(3)                  | 8                               | NO                            |     | Х      |
| Truman Medical Center Charitable   | ,   | '                              |       |                |                          | ,                             |   |                            |                                 |                               |     |        |
| Foundation   | 2310 Holmes, Suite 735                        | Kansas City                    | МО    | 64108          | 43-1194064               | Public Charity                | MO  | 501(c)(3)                  | 7                               | NO                            |     | X      |
| Turner House Children's Clinic   | 212 N. 12th St., Suite 300                    | Kansas City                    | KS    | 66102          | 48-1151382               | Public Charity                | KS  | 501(c)(3)                  | 7                               | NO                            |     | Х      |
| Unified Government of WY County/Kansas   | 701 N. 7th Street, Ste. 926                   |                                |       |                |                          | ·                             |   |                            |                                 |                               |     |        |
| City, KS   | Kansas City, KS 66101                         | Kansas City                    | KS    | 66101          | 48-1194075               | Public Charity                | KS  | government                 | n/a                             | NO                            |     | X      |
| United Community Services of Johnson<br>County   | 12351 W 96 Terrace, Ste. 200                  | Lenexa                         | KS    | 66215          | 48-0914699               | Public Charity                | KS  | 501(c)(3)                  | 7                               | NO                            |     | х      |
| United Way of Greater Kansas City  | 801 West 47th Street, Suite 500               | Kansas City                    | MO    | 64112          | 44-0545812               | Public Charity                | MO  | 501(c)(3)                  | 7                               | NO                            |     | X      |
| University of Kansas Center for Research, Inc.<br>University of Kansas School of Medicine, | 2385 Irving Hill Road                         | Lawrence                       | KS    | 66045          | 48-0680117               | Public Charity                | KS  | 501(c)(3)                  | 5                               | NO                            |     | х      |
| Department of Family Medicine  |   |                                |       |                |                          |                               |   |                            |                                 |                               |     |        |
| KU Endowment   | PO Box 928                                    | Lawrence                       | KS    | 66044          | 48-0547734               | Public Charity                | KS  | 501(c)(3)                  | 5                               | NO                            |     | X      |
| University of Missouri- Kansas City  | 5100 Rockhill Road                            | Kansas City                    | MO    | 64110-2499     | 43-6003859               | Public Charity                | MO  | 501(c)(3)                  | 5                               | NO                            |     | X      |
| Urban League Of Kansas City Mo   | 1710 Paseo Boulevard                          | Kansas City                    | МО    | 64108          | 44-0546273               | Public Charity                | MO  | 501(c)(3)                  | 9                               | NO                            |     | X      |
| Voices for Children Foundation, Inc.   | 720 SW Jackson, Suite 201                     | Topeka                         | KS    | 66603          | 30-0093249               | Public Charity                | KS  | 501(c)(3)                  |                                 | NO                            |     | Х      |
| Wichita State University   | 1845 Fairmount<br>Box 201                     | Wichita                        | KS    | 67260          | 48-1124839               | Public Charity                | KS  | 501(c)(3)                  | 5                               | NO                            |     | Х      |
| Wyandot Center for Community Behavioral Healthcare   | 757 Armstrong Avenue                          | Kansas City                    | KS    | 66101          | 48-0576044               | Public Charity                | KS  | 501(c)(3)                  | 7                               | NO                            |     | Х      |