

Name: Dana Abraham

Address: 10502 W. 127 Terrace, Overland Park, KS 66213

Home Phone: 913-851-8089

Cell Phone: 816-560-0543

Email: dana.abraham@umb.com

DEMOGRAPHIC INFO:

Gender: Female

Race/Ethnicity: Caucasian

Age: 40-49

Heard about the Foundation: CAC Member

EMPLOYMENT HISTORY

Employment Status: Employed Full-Time

Employer: UMB Bank

Job Title: President, Investment and Wealth Management

Employer Address: 1010 Grand Blvd, Kansas City, MO 64106

Employer Phone: 816-860-1040

May we call this employer as a reference? Yes

STATEMENT OF INTEREST

As a member of the CAC for several years now, I have a much better understanding of the community need that is being filled by REACH. In today's world, the gap between the "have's" and the "have not's" is growing at a rapid pace; the access to healthcare services has not been ignored by this growing trend. We are fortunate to have a resource such as REACH in our community.

The fact that this organization focuses on mental health care as well as dental care and safety net sets it apart and further demonstrates REACH's commitment to making a difference in the counties served, especially as funding sources for these services are challenged.

My career in the financial services industry has provided me with a solid background in business, finance, and investment principles. As a line of business leader at UMB, I am tasked with executing the strategic plan, driving financial results, improving associate engagement, and increasing client satisfaction. Additionally, I have served on non-profit boards as a voting member and in leadership roles. These opportunities have taught me the importance of collaboration as well as governance.

It would be an honor to serve as a member of the REACH board of directors.

ELECTED OFFICIAL STATUS: [radio-elected] If yes, please explain:

CONFLICT OF INTEREST? No

BACKGROUND CHECK: Convicted Felon? No

Willing to pass background check? Yes

Dana Abraham
10502 W. 127th Terrace
Overland Park, KS 66213

Work Experience

November 2005 to Present: UMB Bank. Kansas City, MO.
Executive Vice President, Private Banking/Investment and Wealth Management.
Responsible for the delivery of Private Banking, Personal Trust, Investment, and Wealth Planning services to the high net worth client in a pro-active comprehensive manner.
Responsible for the management of a \$5 billion client portfolio across the 8 states served by UMB.

December 1990 to November 2005: Bank of America. Kansas City, MO
Most recent position was Senior Vice President, Premier Banking and Investments.
Responsible for the management of a \$1.5 billion portfolio (\$600 million in deposits, \$480 million in credit, \$500 million in assets under management). Managed a sales and service team of 20 professional client managers in the Kansas City Metro, Wichita, Des Moines, Springfield whose focus was the affluent client.

May 1988 to December 1990: Trustmark National Bank. Jackson MS
Commercial Loan Officer, Credit Administration Officer

May 1986 to May 1988: Deposit Guaranty Bank. Shreveport, LA
Professional Banking Trainee, Credit Administration Officer

Education

Bachelor of Business Administration from the University of Louisiana, Monroe, LA
Major: Accounting; minor: Economics.

NASD Series 6, 63, 26 licenses

Community

Blue Valley Educational Foundation: member board of directors, past president
Blue Valley Best: member advisory group
Quality Education in Blue Valley: Co-Chairman
Leadership Overland Park - Graduate
Kansas City Tomorrow - Graduate

Personal

Mother of Matthew (18) and Christopher (14)
Master of Gumbeaux (golden retriever)

Dana Abraham joined UMB, a diversified financial services company, in 2005. As president of the Investment and Wealth Management division, Ms. Abraham is responsible for delivery of comprehensive financial services to high-net-worth clients. Her areas of focus include wealth planning, private banking, fiduciary services, investment management and risk management.

Prior to joining UMB, Ms. Abraham was employed by Bank of America. She spent 18 years as a senior vice president within the Premier Banking and Investment division. Ms. Abraham earned a bachelor's degree in business administration with a concentration in both accounting and economics from the University of Louisiana.

She is a member of the Central Exchange, Blue Valley BEST and Quality Education in Blue Valley. Ms. Abraham is a graduate of Leadership Overland Park and Kansas City Tomorrow Leadership programs, as well as the FBI Citizens Academy. She is a founding member and chair of the Women's Leadership Council of the United Way of Greater Kansas City, and currently serves on the United Way Education Impact Committee. Ms. Abraham was recognized by *KC Business* magazine as one of Kansas City's most influential women, class of 2010, for outstanding career and civic accomplishments. More recently, she was honored as one of the *Kansas City Business Journal's* Women Who Mean Business, class of 2011. Ms. Abraham currently lives in Overland Park with her golden doodle and golden retriever, and considers her role as mother to sons, Matt and Chris, most significant.

Name: Danielle Mitchell

Address: 5733 McGee Kansas City, MO 64113

Home Phone: 816-333-6742

Business Phone: 816-943-3721

Cell Phone: 816-694-7116

Fax: 816-942-3714

Email: dmitchell@children.org

DEMOGRAPHIC INFO:

Gender: Female

Race/Ethnicity: Caucasian

Age: 40-49

Heard about the Foundation: CAC Member

EMPLOYMENT HISTORY

(See also: optional attached resume.)

Employment Status: Employed Full Time

Employer: Children International

Job Title: Vice President of Finance

Employer Address: 2000 East Red Bridge Road Kansas City, MO 64131

Employer Phone: 816-942-2000

May we call this employer as a reference? Yes

STATEMENT OF INTEREST

I wish to submit for your consideration my interest in serving as a member on the Board of Directors for the REACH Healthcare Foundation.

For the past 15 years I have worked for Children International. I was the Controller for a majority of that time until recently when I was promoted to act as their VP of Finance. Children International provides health, dental, educational and other basic assistance to nearly 350,000 needy children living in 11 different countries worldwide. I have visited some of these children and feel compelled to help not only those children abroad, but those in our backyard as well. I have seen first-hand the impact poverty has on children and their families as well as the power the smallest of benefits can provide.

I know that when I go to work each day that I am helping, albeit indirectly, a poor child overcome the bonds of poverty by eliminating financial barriers to better health and education. My family and I live in the Brookside area and I want to help change the lives of people living in the Kansas City area, as well. Currently I participate in a monthly reading program at the Children's Place, located at 59th and Main Street here in Kansas City. During that time I sit down and read one-on-one with a child that has been referred to the facility by a doctor to receive developmental and emotional support that they need. It is a truly rewarding to know that I am sharing in an experience that the children may otherwise not have outside of their time at the facility.

Name: Danielle Mitchell

As part of my responsibilities as VP of Finance at Children International, I am responsible for preparing and presenting financial policies and strategies, budgets and results to our Board of Directors. I am very familiar with and enjoy that interaction with our Board members who are also members of the Kansas City community who have taken strong interest in our mission. I would like to support the REACH Healthcare Foundation in a similar manner – visiting the program locations, increasing my understanding of the problems and lending my experience to aid in a solution to better the lives of the underserved in our community.

I ask that you please consider me as a candidate to fill one of your vacant Director positions.

ELECTED OFFICIAL STATUS: [radio-elected] If yes, please explain:

CONFLICT OF INTEREST? No

BACKGROUND CHECK

Convicted Felon? No

Willing to pass background check? Yes

Danielle Mitchell, CPA
5733 McGee
Kansas City, Missouri 64113
(816) 694-7116

Education

Bachelor of Business Administration - concentration in accounting
Kansas State University, Manhattan, Kansas

Business Experience

November 2011 – present

Children International, Kansas City, Missouri
VP of Finance (recently promoted)

Job responsibilities include those below and expanded responsibilities commensurate with the position.

May 1997 – November 2011

Children International, Kansas City, Missouri
Controller

Responsible for developing and implementing all accounting policies and procedures at Children International, a non-profit organization assisting 340,000 children in poverty worldwide.

Job functions include:

- Forecasting revenue and expenses
- Applying policies for improved cost control and income optimization
- Developing and implementing financial strategies
- Developing investment policies and overseeing investment results to increase marginal investment income
- Monitoring cash and investment balances
- Presenting proposed budgets, financial results and economic strategies to the Organization's Board of Directors
- Preparing and submitting the Organization's annual IRS form 990
- Travelling internationally and assisting in the financial oversight of the Organization's activities in 11 different countries

July 1992 – May 1997

BKD, LLP

Staff Accountant

Responsible for the timely coordination and completion of the audit for an Organization's financial statements.

Job functions include:

- Reviewing an Organization's financial internal controls
- Identifying and proposing areas of improvement to those internal controls
- Working with financial executives throughout the business community and assisting them in the preparation of their financial statements
- Testing an organization's financial transactions and identifying potential fraud and/or material misstatement
- Presenting the final audited financial statements and recommendations to the Organization's Board of Directors

Community Outreach

- Participate in a monthly one-on-one reading program at The Children's Place, a facility that provides emotional and developmental support to children referred to the facility by a doctor. During that time I read with a child who might not otherwise receive that individual attention at home.
- Volunteer at Harvesters sorting food for distribution to the needy in the Kansas City area.
- Help at Academie Lafayette, a Kansas City French immersion charter school, as needed by assisting in fundraising events and assistance in the classrooms.
- Participate in the annual Big Brothers and Big Sisters (BBBS) bowling fundraiser by coordinating a team of six to solicit donations on behalf of BBBS. Funds raised go to support the mentoring program that BBBS provides to needy children and teens.